

COVER SHEET

2014 SSA SUPPLEMENT PUBLIC USE METADATA REPORT

Content Description

The universe for the SSA Supplement is the resident population of the United States, excluding persons living in institutions and military barracks that were included in the 2014 SIPP sample and completed a 2014 Wave 1 SIPP interview. **No persons were added to the original Wave 1 roster.**

The file contains data from the SSA Supplement instrument that includes personal retirement accounts, main employment, retirement and pension plans from current main employment and previous employment, complete marital history, health status, work disability, adult disability, and child disability. The file also contains some identifier information, and basic demographic and social characteristics from the Wave 1 SIPP file.

The interview period is September 2, 2014 to November 23, 2014. The reference period for all sections, excluding Personal Retirement Accounts, is as of the interview date. The reference period for Personal Retirement Accounts is January through December 2013.

Summary Statistic Variables

When top-coding the dollar amount questions, values at the top of the distribution are replaced by the mean of those values. Each variable has a set of corresponding summary statistic variables that display additional information about the distribution of top-coded values. These variables end in “**_MED**” (median) and “**_STD**” (standard deviation) and are only in universe for top-coded amount variables.

Matching the SSA Supplement File with 2014 Wave 1 SIPP File

Since the SSA Supplement and Wave 1 SIPP data are released as separate files, it may be necessary to merge the two files. The SSA Supplement uses the following identifier variables to uniquely identify individuals and provide a means of linking the same individuals from the SSA Supplement to Wave 1 SIPP.

| | |
|-------|------------------------|
| SSUID | Sample unit identifier |
| PNUM | Person number |

Both the SSA Supplement and SIPP Wave 1 files contain the following household and person-level information.

| | |
|-------------|--------------------------------------------------------------------|
| SPANEL | 2014 Panel year |
| TST_INTV | State of residence for the SIPP Wave 1 interview address |
| TMETRO_INTV | Metropolitan status for the SIPP Wave 1 interview address |
| GHLFSAM | Half Sample Code |
| GVARSTR | Variance pseudo stratum code |
| ERACE | Race of this person (White only, Black only, Asian only, Residual) |
| EORIGIN | Spanish, Hispanic or Latino origin of this person |
| EEDUC | Highest degree received or grade completed |
| RFAMNUM | Family number at the time of the SIPP Wave 1 interview |

| | |
|---------|--------------------------------------------------------------------|
| ERELRPE | Household relationship at the time of the SIPP Wave 1 interview |
| EPNPAR1 | Person number of parent 1 at the time of the SIPP Wave 1 interview |
| EPNPAR2 | Person number of parent 2 at the time of the SIPP Wave 1 interview |

Notes

1. Not in Universe (NIU) is represented in the data by "." for numeric variables and blank for character variables.

2. Definition of Status (Imputation) Flag values:

- 0. Not in universe
- 1. In universe; as reported
- 2. Statistical imputation (hot deck)
- 3. Logical imputation
- 4. Model-based imputation
- 5. Cold deck
- 6. Imputed from a range
- 7. Combination of 1 and 2/3/5/6
- 8. Combination of 2/3/5/6
- 9. Can be determined from the allocation flags for the components of this recode.

All status flags on non-interview records will have "." as the value (*see #5 below*).

3. Although most universe statements reference public use variables, some universes contain variables that are not available for public use. These variables include:

EPPMIS_S: Respondent's eligibility status. Although not shown in the metadata for most variables, all universes assume that EPPMIS_S=1, which means the person was eligible for an interview and in universe for content edits. (EPPMIS_S=2 means the person was not eligible for an interview.)

EJOBCount: Total number of jobs and businesses at the time of the Supplement interview.

4. If a SSUID is listed on 2014 Wave 1 SIPP files but NOT on the SSA Supplement file, it means either the entire household was a non-interview in the Supplement or the case was not included in the Supplement. Therefore, no data for those Wave 1 cases are available to link to the Supplement.

5. **** SSUIDs on the SSA Supplement file contain the original SIPP household in its entirety.** This is different from the SIPP files. Person-level non-interviews within the interviewed household are included on the Supplement file. They are identified by the interview status variable **SSAINTSTAT**. Refer to **SSAINTSTAT** on page 17 for value descriptions, and in Chapter 5 of the SSA Supplement Users' Guide.

Records where SSAINTSTAT = (3, 4 or 5) are non-interviews and contain only SPANEL, SSUID, PNUM, and SSAINTSTAT. All other data are missing (".") or blank. All non-interviewed persons had EPPMIS_S=2. **Do NOT include these records when analyzing content data.**

Records where SSAINTSTAT = (1 or 2) are interviews and should be the only records included when analyzing content data. All interviewed persons had EPPMIS_S=1.**

6. The SSA Supplement age (**TAGE_S**) is calculated using the date of birth from the 2014 SIPP Wave 1 interview and the date of the SSA Supplement interview.

7. If **TAGE_S = 0**, this indicates the person is **a child under the age of 1 year (12 months) old**.

Children under the age of 1 are asked by proxy some of the Child Disability questions and have their own record. Depending on their birth date, they may or may not have a record on the Wave 1 SIPP file.

8. The conditions questions in Work, Adult, and Child Disability (**COND[1-3]_WORK, MAIN_CONDW, COND[1-3], MAIN_CONDITION, COND[1-3]_FPHLTH, CHILD_COND[1-3]**) used an answer list based on over 400 ICD-10 (International Classification of Diseases – Version 10) categories. We edited the ICD-10 answers (ECONDW[1-3], EMAINCONDW, ECOND[1-3], EMAIN, ECONDPH[1-3], and ECHILD_COND[1-3]) and then recoded them into the traditional pre-2014 panel disability topical module answer categories (plus some new categories) using the “T” variables (TCONDW[1-3], TMAINCONDW, TCOND[1-3], TMAIN, TCONDPH[1-3]), and (TCHILD_COND[1-3]). The edited variables are not on this file.

For this survey, Adult (TCOND[1-3] and TCONDPH[1-3]) and Child (TCHILD_COND[1-3]) answers are not released under separate variable names, (like they were in previous SIPP topical modules), but are further collapsed into three variables - **TCONDP1, TCONDP2, and TCONDP3**. This is also discussed in Chapter 3 of the SSA Supplement Users’ Guide.

9. The **Table of Contents** lists the edited/top-coded variable name, the corresponding tag name (or question name) found in the instrument (and the Items Booklet), and the page number it is found in this document.

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Reference Materials

2014 SSA Supplement Users' Guide. The Users' Guide contains a general overview of the file as well as chapters on survey design and content, structure and use of files, linking files and reliability of the data. **It also contains 2008 Panel to SSA Supplement crosswalks and the Items Booklet (Questionnaire).** It is available on the SIPP website at <http://www.census.gov/sipp>.

Survey of Income and Program Participation 2014 Panel Users' Guide. The SIPP Users' Guide contains more detailed information on survey design and analyses, sampling, imputation, and weighting. It is also available on the SIPP website at the address above.

Please direct any questions concerning SSA Supplement or SIPP data to **census.sipp@census.gov**.

Using this Metadata Dictionary

The Metadata Dictionary provides the name, description of field contents, universe description, universe, field size or length, values for open-ended questions or a categorical answer list, and the status (imputation) flag for each variable on the public-use file.

The Description is usually the question text from the instrument. It can also include any applicable notes. Answer lists contain categorical value codes and labels.

We display Metadata variables in two ways: minimum/maximum values for open-ended questions and defined categorical answer lists. An example of each is below:

Variable with Open-Ended Answer:

| TJOBHRS | | Variable |
|------------------------------|---------------------------------------------------------------------------------------------------------|----------|
| Description: | How many hours per week does person usually work at his/her main job/business? | |
| Universe Description: | Eligible person age 15 or older who had a main job (employer) or owned a main business (self-employed). | |
| Universe: | TAGE_S ge 15 and ERMNJBBS = (1, 2) | |
| Length: | 2 | |
| Min: | 0 | |
| Max: | 69 | |
| Status Flag: | AJOBHRS | |

Variable with Categorical Answer List:

| EMS_S | | Variable |
|------------------------------|------------------------------------------------------------------------------|----------|
| Description: | Is person currently married, widowed, divorced, separated, or never married? | |
| Universe Description: | Eligible person age 15 or older. | |
| Universe: | TAGE_S ge 15 | |
| Length: | 1 | |
| Answer List: | | |
| Value: | Description: | |
| 1 | Married, spouse present | |
| 2 | Married, spouse absent | |
| 3 | Widowed | |
| 4 | Divorced | |
| 5 | Separated | |
| 6 | Never Married | |
| Status Flag: | AMS_S | |

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| EDINC_TYP3 | DIS_INC_TYPE | 353 |
| EDINC_TYP4 | DIS_INC_TYPE | 354 |
| EDINC_TYP5 | DIS_INC_TYPE | 355 |
| EDINC_TYP6 | DIS_INC_TYPE | 356 |
| E12M_DINC | 12M_DIS_INC | 357 |
| ECOMPUTER | COMPUTER | 358 |
| ECOMP_USE | COMPUTE_USE | 359 |
| EINTERNET | INTERNET_USE | 360 |
| RDISAB | | 361 |
| EDEVDELAY | DEVDELAY | 362 |
| EARMSLEGS | ARMLEGS | 363 |
| ESPORTS_DIF | SPORTS_DIF | 364 |
| ESCHOOLWRK | SCHOOLWRK | 365 |
| ESPECIAL_ED | SPECIAL_ED | 366 |
| ESPCL_ED_NOW | SPECIAL_ED_NOW | 367 |
| EHCANE | CHCANE | 368 |
| EHCANE6 | CHCANE6 | 369 |
| ECHWCHAIR | CHWCHAIR | 370 |
| ECHHEARAI | CHHEARAI | 371 |
| ECHSEEING | CHSEEING_SSA | 372 |
| ECHHEARING | CHHEARING_SSA | 373 |
| ECHSPEECH | CHSPEECH_DIF | 374 |
| ECHSPEECH_C | CHSPEECH_C | 375 |
| ECHIN_DIF | CHIN_DIF | 376 |
| ECHBED_DIF | CHBED_DIF | 377 |
| ECHBATH_DIF | CHBATH_DIF | 378 |
| ECHDRESS_DIF | CHDRESSING_DIF | 379 |
| ECHEAT_DIF | CHEAT_DIF | 380 |
| ECHTOILT_DIF | CHTOILET_DIF | 381 |

| | | |
|---------------------------|-------------------------------|-----|
| ECHIN_HELP | CHILD_HELP | 382 |
| ECHBED_HELP | CHILD_HELP | 383 |
| ECHBATH_HELP | CHILD_HELP | 384 |
| ECHDRESS_HLP | CHILD_HELP | 385 |
| ECHEAT_HELP | CHILD_HELP | 386 |
| ECHTOILT_HLP | CHILD_HELP | 387 |
| ECH_SOC_DIF | CHILD_SOCIAL_DIF | 388 |
| ECHLEARN_DIS | CHLEARN_DISABL | 389 |
| ECHINTEL_DIS | CHINTELL_DISABL | 390 |
| ECHDEV_DIS | CHDEV_DISABL | 391 |
| EADHD | ADHD | 392 |
| EADHD_MEDS | ADHD_MEDS | 393 |
| ECHMENT_DIS | CHMENTAL_ILL | 394 |
| ECH_OTH_DEV | CHOTHER_DEV_COND | 395 |
| RKDISAB | | 396 |

Description: Sample unit identifier. This identifier is created by scrambling together PSU, Sequence #1, Sequence #2, and the Frame Indicator for a case. It should be used, along with PNUM, to link the SSA Supplement data to 2014 SIPP Wave 1. (variable type = character)

Universe Description: All persons on the household roster.

Universe: All persons

Length: 12

Min: 000000000000

Max: 999999999999

Description: 2014 SIPP Panel year. The SSA Supplement is a supplement of Wave 1 of the 2014 Panel.

Universe Description: All persons on the household roster.

Universe: All persons

Length: 4

Description: State of residence for the interview address from SIPP Wave 1

Universe: All Respondents

Length: 3

Answer List:

| Value: | Description: |
|---------------|----------------------|
| 01 | Alabama |
| 02 | Alaska |
| 04 | Arizona |
| 05 | Arkansas |
| 06 | California |
| 08 | Colorado |
| 09 | Connecticut |
| 10 | Delaware |
| 11 | District of Columbia |
| 12 | Florida |
| 13 | Georgia |
| 15 | Hawaii |
| 16 | Idaho |
| 17 | Illinois |
| 18 | Indiana |
| 19 | Iowa |
| 20 | Kansas |
| 21 | Kentucky |
| 22 | Louisiana |
| 23 | Maine |
| 24 | Maryland |
| 25 | Massachusetts |
| 26 | Michigan |
| 27 | Minnesota |
| 28 | Mississippi |
| 29 | Missouri |
| 30 | Montana |
| 31 | Nebraska |
| 32 | Nevada |
| 33 | New Hampshire |
| 34 | New Jersey |
| 35 | New Mexico |
| 36 | New York |
| 37 | North Carolina |
| 38 | North Dakota |

| | |
|----|------------------------------|
| 39 | Ohio |
| 40 | Oklahoma |
| 41 | Oregon |
| 42 | Pennsylvania |
| 44 | Rhode Island |
| 45 | South Carolina |
| 46 | South Dakota |
| 47 | Tennessee |
| 48 | Texas |
| 49 | Utah |
| 50 | Vermont |
| 51 | Virginia |
| 53 | Washington |
| 54 | West Virginia |
| 55 | Wisconsin |
| 56 | Wyoming |
| 60 | Puerto Rico and Island Areas |
| 61 | Foreign Country |

Description: Metropolitan status for the interview address from SIPP Wave 1

Universe: All Respondents

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------------|
| 1 | Metropolitan area |
| 2 | Nonmetropolitan area |
| 0 | Not identified or uncoded |

Description: Half sample code. A SIPP code used to divide the sample into "half sample" replicates that are used for variance estimation.

Universe: All households

Length: 2

Min: 01

Max: 02

Description: Variance pseudo stratum code. Strata formed for half sample variance estimation from SIPP

Universe: All households

Length: 3

Min: 001

Max: 240

Description: SSA Supplement final person weight

Universe Description: All persons on the household roster with a person weight.

Universe: All persons

Length: 10 (with 4 decimal places)

Min: 00000.0000

Max: 99999.9999

Description: A PNUM, or person number, is assigned to each household member in 2014 SIPP Wave 1 during processing.

Universe Description: All persons on the household roster.

Universe: All persons

Length: 3

Min: 101

Max: 120

Description: What race(s) does person consider herself/himself to be?

Universe: All persons

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | White only |
| 2 | Black only |
| 3 | Asian only |
| 4 | Residual |

Status Flag: ARACE

Description: Is person Spanish, Hispanic, or Latino?

Universe: All persons

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: AORIGIN

Description: What is the highest level of school ... completed or the highest degree received by December of (reference year)?

Universe Description: People age 15 and older

Universe: TAGE GE 15

Length: 2

Answer List:

| Value: | Description: |
|---------------|-----------------------------------------------------------------------------------|
| 31 | Less than 1st grade |
| 32 | 1st, 2nd, 3rd or 4th grade |
| 33 | 5th or 6th grade |
| 34 | 7th or 8th grade |
| 35 | 9th grade |
| 36 | 10th grade |
| 37 | 11th grade |
| 38 | 12th grade, no diploma |
| 39 | High School Graduate (diploma or GED or equivalent) |
| 40 | Some college credit, but less than 1 year (regular Jr.coll./coll./univ.) |
| 41 | 1 or more years of college, no degree (regular Jr.coll./coll./univ.) |
| 42 | Associate's degree (2-year college) |
| 43 | Bachelor's degree (for example: BA, AB, BS) |
| 44 | Master's degree (for example: MA, MS, MBA, MSW) |
| 45 | Professional School degree (for example: MD (doctor), DDS (dentist), JD (lawyer)) |
| 46 | Doctorate degree (for example: Ph.D., Ed.D.) |

Status Flag: AEDUC

Description: Family number at the time of the SIPP Wave 1 interview.

Universe: All persons

Length: 1

Min: 1

Max: 7. Family number

Status Flag: AFAMNUM (Not on the Supplement file)

Description: Household relationship at the time of the SIPP Wave 1 interview.

Universe Description: All persons

Length: 2

Answer List:

| Value: | Description: |
|---------------|----------------------------------------------------------|
| 1 | Opposite sex husband/wife/spouse |
| 2 | Opposite sex unmarried partner |
| 3 | Same sex husband/wife/spouse |
| 4 | Same sex unmarried partner |
| 5 | Child |
| 6 | Grandchild |
| 7 | Parent |
| 8 | Sibling |
| 9 | Parent/Child In-law (mother/father, son/daughter in-law) |
| 10 | Brother/Sister in-law |
| 11 | Aunt/Uncle, Niece/Nephew |
| 12 | Other relative |
| 13 | Foster Child |
| 14 | Housemate/Roommate |
| 15 | Roomer/Boarder |
| 16 | Other non-relative |
| 17 | Current or former opposite sex husband/wife/spouse |
| 18 | Current or former opposite sex unmarried partner |
| 19 | Current or former same sex husband/wife/spouse |
| 20 | Current or former same sex unmarried partner |

Status Flag: ARELRP (Not on the Supplement file)

Description: Person number of parent 1 at the time of the SIPP Wave 1 interview.

Universe: All persons

Length: 3

Min: 101

Max: 499

Status Flag: APNPAR1 (Not on the Supplement file)

Description: Person number of parent 2 at the time of the SIPP Wave 1 interview.

Universe: All persons

Length: 3

Min: 101

Max: 499

Status Flag: APNPAR2 (Not on the Supplement file)

Description: Flag indicating interview status of contacted person.

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------------------------------------------------------|
| . | No Contact |
| 1 | Completed Interview |
| 2 | Completed Interview - Mover: completed interview in mover household |
| 3 | Noninterview - Removed from household: ineligible for interview |
| 4 | Noninterview - Mover: no contact/interview in mover household |
| 5 | Noninterview - Other reason |

Description: Sex of this person

Universe Description: All persons on household roster.

Universe: All persons

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Male |
| 2 | Female |

Status Flag: ASEX_S

Description: Month of birth

Universe Description: All persons on household roster.

Universe: All persons

Length: 2

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | January |
| 2 | February |
| 3 | March |
| 4 | April |
| 5 | May |
| 6 | June |
| 7 | July |
| 8 | August |
| 9 | September |
| 10 | October |
| 11 | November |
| 12 | December |

Status Flag: ADOBMONTH_S

Description: Year of birth

Universe Description: All persons on household roster.

Universe: All persons

Length: 4

Min: 1927

Max: 2014

Status Flag: ADOBYEAR_S

Description: Age as of last birthday.

Universe Description: All persons on household roster.

Universe: All persons

Length: 2

Min: 0

Max: 87

Status Flag: AAGE_S

Description: Interview type being conducted - self, proxy or unavailable during interview period

Universe: There is at least one person in the household who has not been interviewed

Length: 1

Answer List:

| Value: | Description: |
|---------------|-----------------------------------------------------------|
| 1 | Self |
| 2 | Proxy - Another person is able to complete the interview |
| 3 | TYPE Z - Not available during the entire interview period |

Description: At any time in 2013, did person own any IRA or Keogh accounts?

Universe Description: Eligible person age 15 or older.

Universe: TAGE_S ge 15

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: AIRAYN

Description: Did person make any contributions that applied to his/her IRA or Keogh accounts in 2013?

Universe Description: Eligible person age 15 or older who owned an IRA or Keogh account in 2013

Universe: TAGE_S ge 15 and EIRAYN = 1

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: AIRACONT

Description: Are person's contributions to the IRA or Keogh accounts tax-deferred?

Universe Description: Eligible person age 15 or older who made contributions to an IRA or Keogh account in 2013

Universe: TAGE ge 15 and EIRACONT = 1

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Tax-deferred |
| 2 | Not tax-deferred |
| 3 | Both |

Status Flag: AIRADEF

Description: Amount person contributed to the IRA or Keogh accounts in 2013.

Universe Description: Eligible person age 15 or older who made contributions to an IRA or Keogh account in 2013

Universe: TAGE_S ge 15 and EIRACONT = 1

Length: 8

Min: \$0

Max: \$999,999

Status Flag: AIRAAMT

Description: Did person receive any distributions (withdrawals) from his/her IRA or Keogh accounts in 2013?

Universe Description: Eligible person age 15 or older who owned an IRA or Keogh account in 2013

Universe: TAGE_S ge 15 and EIRAYN = 1

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: AIRAWDL

Description: Amount person received from the IRA or Keogh accounts in 2013.

Universe Description: Eligible person age 15 or older who received distributions from an IRA or Keogh account in 2013

Universe: TAGE_S ge 15 and EIRAWDL = 1

Length: 8

Min: \$0

Max: \$999,999

Status Flag: AIRAWDLAMT

Description: Did person have any employee plans, like 401k, 403b, 503b, or thrift plans, in 2013?

Universe Description: Eligible person age 15 or older.

Universe: TAGE_S ge 15

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ATHRFTYN

Description: Did person make contributions that applied to his/her employee plans in 2013?

Universe Description: Eligible person age 15 or older who owned a 401k, 403b, 503b, or thrift plan in 2013

Universe: TAGE_S ge 15 and ETHRFTYN = 1

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ATHFTCNTYN

Description: Amount person contributed to the employee plans in 2013.

Universe Description: Eligible person age 15 or older who made contributions to a 401k, 403b, 503b, or thrift plan in 2013

Universe: TAGE_S ge 15 and ETHFTCNTYN = 1

Length: 8

Min: \$0

Max: \$999,999

Status Flag: ATHFTCNT

Description: Did person receive any distributions (withdrawals) from his/her employee plans in 2013?

Universe Description: Eligible person age 15 or older who owned a 401k, 403b, 503b, or thrift plan in 2013

Universe: TAGE_S ge 15 and ETHRFTYN = 1

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ATHFTWDL

Description: Amount person received from the employee plans in 2013.

Universe Description: Eligible person age 15 or older who received distributions from a 401k, 403b, 503b, or thrift plan in 2013

Universe: TAGE_S ge 15 and ETHFTWDL = 1

Length: 8

Min: \$0

Max: \$999,999

Status Flag: ATHFTAMT

Description: Median of top-coded dollar amounts for TIRAAMT

Universe Description: Dollar amounts of IRA/Keogh contributions that were top-coded

Length: 8

Min: \$0

Max: \$999,999

Description: Standard deviation of top-coded dollar amounts for TIRAAMT

Universe Description: Dollar amounts of IRA/Keogh contributions that were top-coded

Length: 8

Min: \$0

Max: \$999,999

Description: Median of top-coded dollar amounts for TIRAWDLAMT

Universe Description: Dollar amounts of IRA/Keogh distributions that were top-coded

Length: 8

Min: \$0

Max: \$999,999

Description: Standard deviation of top-coded dollar amounts for TIRAWDLAMT

Universe Description: Dollar amounts of IRA/Keogh distributions that were top-coded

Length: 8

Min: \$0

Max: \$999,999

Description: Median of top-coded dollar amounts for TTHFTCNT

Universe Description: Dollar amounts of 401k, 403b, 503b, and Thrift Savings Plan contributions that were top-coded

Length: 8

Min: \$0

Max: \$999,999

Description: Standard deviation of top-coded dollar amounts for TTHFTCNT

Universe Description: Dollar amounts of 401k, 403b, 503b, and Thrift Savings Plan contributions that were top-coded

Length: 8

Min: \$0

Max: \$999,999

Description: Median of top-coded dollar amounts for TTHFTAMT

Universe Description: Dollar amounts of 401k, 403b, 503b, and Thrift Savings Plan distributions that were top-coded

Length: 8

Min: \$0

Max: \$999,999

Description: Standard deviation of top-coded dollar amounts for TTHFTAMT

Universe Description: Dollar amounts of 401k, 403b, 503b, and Thrift Savings Plan distributions that were top-coded

Length: 8

Min: \$0

Max: \$999,999

Description: Indicator whether the main employment is a job (with an employer), self-owned business (self-employed), or there is no employment for pay.

Universe Description: Eligible person age 15 or older.

Universe: TAGE_S ge 15

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------------------|
| 0 | Does not currently work for pay |
| 1 | Job |
| 2 | Business |

Description: Unique main job ID number. 101 to 107 are assigned from and linkable to Wave 1 SIPP. 200 was added in the SSA Supplement and not fed back from or linkable to Wave 1 SIPP.

Universe Description: Eligible person age 15 or older who had a main job (employer) or owned a main business (self-employed).

Universe: TAGE_S ge 15 and ERMNJBBS = (1, 2)

Length: 3

Answer List:

| Value: | Description: |
|---------------|----------------------------------------------------------|
| 0 | Main job imputed (not possible to link to any SIPP wave) |
| 101 | Job 1 ID (assigned from Wave 1 SIPP) |
| 102 | Job 2 ID (assigned from Wave 1 SIPP) |
| 103 | Job 3 ID (assigned from Wave 1 SIPP) |
| 104 | Job 4 ID (assigned from Wave 1 SIPP) |
| 105 | Job 5 ID (assigned from Wave 1 SIPP) |
| 106 | Job 6 ID (assigned from Wave 1 SIPP) |
| 107 | Job 7 ID (assigned from Wave 1 SIPP) |
| 200 | Job ID added in the SSA Supplement |

Status Flag:

Description: In what year did person begin this main job/business?

Universe Description: Eligible person age 15 or older who had a main job (employer) or owned a main business (self-employed).

Universe: TAGE_S ge 15 and ERMNJBBS = (1, 2)

Length: 4

Min: 1980

Max: 2014

Status Flag: AJOBEGYR

Description: In what month did person start at the main job/business?

Universe Description: Eligible person age 15 or older who had a main job (employer) or owned a main business (self-employed).

Universe: TAGE_S ge 15 and ERMNJBBS = (1, 2)

Length: 2

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | January |
| 2 | February |
| 3 | March |
| 4 | April |
| 5 | May |
| 6 | June |
| 7 | July |
| 8 | August |
| 9 | September |
| 10 | October |
| 11 | November |
| 12 | December |

Status Flag: AJOBEGMO

Description: How many hours per week does person usually work at his/her main job/business?

Universe Description: Eligible person age 15 or older who had a main job (employer) or owned a main business (self-employed).

Universe: TAGE_S ge 15 and ERMNJBBS = (1, 2)

Length: 2

Min: 0

Max: 69

Status Flag: AJOBHRS

Description: Class of worker of main employment.

Universe Description: Eligible person age 15 or older who had a main job (employer).

Universe: TAGE_S ge 15 and ERMNJBBS = 1

Length: 1

Answer List:

| Value: | Description: |
|---------------|------------------------------------------------|
| 1 | Federal government employee |
| 2 | Active duty military |
| 3 | State government employee |
| 4 | Local government employee |
| 5 | Employee of a private, for-profit company |
| 6 | Employee of a private, not-for-profit company |
| 7 | Self-employed in own incorporated business |
| 8 | Self-employed in own not incorporated business |

Status Flag: ACLWRK

Description: Industry code of main employment

Universe Description: Eligible person age 15 or older who had a main job (employer) or owned a main business (self-employed).

Universe: TAGE_S ge 15 and ERMNJBBS = (1, 2)

Length: 4

Answer List:

| Value: | Description: |
|---------------|-----------------------------------------------------------------------------------------------------------------------------|
| 0170 | Crop production |
| 0180 | Animal production and aquaculture |
| 0190 | Forestry except logging |
| 0270 | Logging |
| 0280 | Fishing, hunting and trapping |
| 0290 | Support activities for agriculture and forestry |
| 0370 | Oil and gas extraction |
| 0380 | Coal mining |
| 0390 | Metal ore mining |
| 0470 | Nonmetallic mineral mining and quarrying |
| 0490 | Support activities for mining and not specified type of mining. |
| 0770 | Construction (the cleaning of buildings and dwellings is incidental during construction and immediately after construction) |
| 1070 | Animal food, grain and oilseed milling |
| 1080 | Sugar and confectionery products |
| 1090 | Fruit and vegetable preserving and specialty food manufacturing |
| 1170 | Dairy product manufacturing |
| 1180 | Animal slaughtering and processing |
| 1190 | Retail bakeries |
| 1270 | Bakeries and tortilla manufacturing, except retail bakeries |
| 1280 | Seafood and other miscellaneous foods, n.e.c. |
| 1290 | Not specified food industries |
| 1370 | Beverage manufacturing |
| 1390 | Tobacco manufacturing |
| 1470 | Fiber, yarn, and thread mills |
| 1480 | Fabric mills, except knitting mills |
| 1490 | Textile and fabric finishing and coating mills |
| 1570 | Carpet and rug mills |
| 1590 | Textile product mills, except carpets and rugs |
| 1670 | Knitting fabric mills, and apparel knitting mills |
| 1680 | Cut and sew apparel manufacturing |
| 1690 | Apparel accessories and other apparel manufacturing |
| 1770 | Footwear manufacturing |

| | |
|------|---------------------------------------------------------------------------|
| 1790 | Leather tanning and finishing, and other allied products manufacturing |
| 1870 | Pulp, paper, and paperboard mills |
| 1880 | Paperboard container manufacturing |
| 1890 | Miscellaneous paper and pulp products |
| 1990 | Printing and related support activities |
| 2070 | Petroleum refining |
| 2090 | Miscellaneous petroleum and coal products |
| 2170 | Resin, synthetic rubber, and fibers and filaments manufacturing |
| 2180 | Agricultural chemical manufacturing |
| 2190 | Pharmaceutical and medicine manufacturing |
| 2270 | Paint, coating, and adhesive manufacturing |
| 2280 | Soap, cleaning compound, and cosmetics manufacturing |
| 2290 | Industrial and miscellaneous chemicals |
| 2370 | Plastics product manufacturing |
| 2380 | Tire manufacturing |
| 2390 | Rubber products, except tires, manufacturing |
| 2470 | Pottery, ceramics, and plumbing fixture manufacturing |
| 2480 | Clay building material and refractories manufacturing |
| 2490 | Glass and glass product manufacturing |
| 2570 | Cement, concrete, lime, and gypsum product manufacturing |
| 2590 | Miscellaneous nonmetallic mineral product manufacturing |
| 2670 | Iron and steel mills and steel product manufacturing |
| 2680 | Aluminum production and processing |
| 2690 | Nonferrous metal (except aluminum) production and processing |
| 2770 | Foundries |
| 2780 | Metal forgings and stampings |
| 2790 | Cutlery and hand tool manufacturing |
| 2870 | Structural metals, and boiler, tank, and shipping container manufacturing |
| 2880 | Machine shops; turned product; screw, nut and bolt manufacturing |
| 2890 | Coating, engraving, heat treating and allied activities |
| 2970 | Ordnance |
| 2980 | Miscellaneous fabricated metal products manufacturing |
| 2990 | Not specified metal industries |
| 3070 | Agricultural implement manufacturing |
| 3080 | Construction, and mining and oil and gas field machinery manufacturing |
| 3095 | Commercial and service industry machinery manufacturing |
| 3170 | Metalworking machinery manufacturing |
| 3180 | Engine, turbine, and power transmission equipment manufacturing |
| 3190 | Machinery manufacturing, n.e.c. or not specified |
| 3365 | Computer and peripheral equipment manufacturing |
| 3370 | Communications, and audio and video equipment manufacturing |

| | |
|------|----------------------------------------------------------------------------------------------------------------|
| 3380 | Navigational, measuring, electromedical, and control instruments manufacturing |
| 3390 | Electronic component and product manufacturing, n.e.c. |
| 3470 | Household appliance manufacturing |
| 3490 | Electric lighting and electrical equipment manufacturing, and other electrical component manufacturing, n.e.c. |
| 3570 | Motor vehicles and motor vehicle equipment manufacturing |
| 3580 | Aircraft and parts manufacturing |
| 3590 | Aerospace products and parts manufacturing |
| 3670 | Railroad rolling stock manufacturing |
| 3680 | Ship and boat building |
| 3690 | Other transportation equipment manufacturing |
| 3770 | Sawmills and wood preservation |
| 3780 | Veneer, plywood, and engineered wood products |
| 3790 | Prefabricated wood buildings and mobile homes |
| 3875 | Miscellaneous wood products |
| 3895 | Furniture and related product manufacturing |
| 3960 | Medical equipment and supplies manufacturing |
| 3970 | Sporting and athletic goods, and doll, toy and game manufacturing |
| 3980 | Miscellaneous manufacturing, n.e.c. |
| 3990 | Not specified manufacturing industries |
| 4070 | Motor vehicle and motor vehicle parts and supplies merchant wholesalers |
| 4080 | Furniture and home furnishing merchant wholesalers |
| 4090 | Lumber and other construction materials merchant wholesalers |
| 4170 | Professional and commercial equipment and supplies merchant wholesalers |
| 4180 | Metals and minerals (except petroleum) merchant wholesalers |
| 4195 | Household appliances and electrical and electronic goods merchant wholesalers |
| 4265 | Hardware, and plumbing and heating equipment, and supplies merchant wholesalers |
| 4270 | Machinery, equipment, and supplies merchant wholesalers |
| 4280 | Recyclable material merchant wholesalers |
| 4290 | Miscellaneous durable goods merchant wholesalers |
| 4370 | Paper and paper products merchant wholesalers |
| 4380 | Drugs, sundries, and chemical and allied products merchant wholesalers |
| 4390 | Apparel, piece goods, and notions merchant wholesalers |
| 4470 | Grocery and related product merchant wholesalers |
| 4480 | Farm product raw material merchant wholesalers |
| 4490 | Petroleum and petroleum products merchant wholesalers |
| 4560 | Alcoholic beverages merchant wholesalers |
| 4570 | Farm supplies merchant wholesalers |
| 4580 | Miscellaneous nondurable goods merchant wholesalers |
| 4585 | Wholesale electronic markets and agents and brokers |
| 4590 | Not specified wholesale trade |

| | |
|------|------------------------------------------------|
| 4670 | Automobile dealers |
| 4680 | Other motor vehicle dealers |
| 4690 | Automotive parts, accessories, and tire stores |
| 4770 | Furniture and home furnishings stores |
| 4780 | Household appliance stores |
| 4795 | Electronics stores |
| 4870 | Building material and supplies dealers |
| 4880 | Hardware stores |
| 4890 | Lawn and garden equipment and supplies stores |
| 4970 | Grocery stores |
| 4980 | Specialty food stores |
| 4990 | Beer, wine, and liquor stores |
| 5070 | Pharmacies and drug stores |
| 5080 | Health and personal care, except drug, stores |
| 5090 | Gasoline stations |
| 5170 | Clothing stores |
| 5180 | Shoe stores |
| 5190 | Jewelry, luggage, and leather goods stores |
| 5275 | Sporting goods, and hobby and toy stores |
| 5280 | Sewing, needlework, and piece goods stores |
| 5295 | Musical instrument and supplies stores |
| 5370 | Book stores and news dealers |
| 5380 | Department stores and discount stores |
| 5390 | Miscellaneous general merchandise stores |
| 5470 | Retail florists |
| 5480 | Office supplies and stationery stores |
| 5490 | Used merchandise stores |
| 5570 | Gift, novelty, and souvenir shops |
| 5580 | Miscellaneous retail stores |
| 5590 | Electronic shopping |
| 5591 | Electronic auctions |
| 5592 | Mail-order houses |
| 5670 | Vending machine operators |
| 5680 | Fuel dealers |
| 5690 | Other direct selling establishments |
| 5790 | Not specified retail trade |
| 6070 | Air transportation |
| 6080 | Rail transportation |
| 6090 | Water transportation |
| 6170 | Truck transportation |
| 6180 | Bus service and urban transit |

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| 6190 | Taxi and limousine service |
| 6270 | Pipeline transportation |
| 6280 | Scenic and sightseeing transportation |
| 6290 | Services incidental to transportation |
| 6370 | Postal Service |
| 6380 | Couriers and messengers |
| 6390 | Warehousing and storage |
| 0570 | Electric power generation, transmission and distribution |
| 0580 | Natural gas distribution |
| 0590 | Electric and gas, and other combinations |
| 0670 | Water, steam, air-conditioning, and irrigation systems |
| 0680 | Sewage treatment facilities |
| 0690 | Not specified utilities |
| 6470 | Newspaper publishers |
| 6480 | Periodical, book, and directory publishers |
| 6490 | Software publishing |
| 6570 | Motion pictures and video industries |
| 6590 | Sound recording industries |
| 6670 | Broadcasting (except internet) |
| 6672 | Internet publishing and broadcasting and web search portals |
| 6680 | Wired telecommunications carriers |
| 6690 | Telecommunications, except wired telecommunications carriers |
| 6695 | Data processing, hosting, and related services |
| 6770 | Libraries and archives |
| 6780 | Other information services, except libraries and archives, and internet publishing and broadcasting and web search portals |
| 6870 | Banking and related activities |
| 6880 | Savings institutions, including credit unions |
| 6890 | Nondepository credit and related activities |
| 6970 | Securities, commodities, funds, trusts, and other financial investments |
| 6990 | Insurance carriers and related activities |
| 7070 | Real estate |
| 7080 | Automotive equipment rental and leasing |
| 7170 | Video tape and disk rental |
| 7180 | Other consumer goods rental |
| 7190 | Commercial, industrial, and other intangible assets rental and leasing |
| 7270 | Legal services |
| 7280 | Accounting, tax preparation, bookkeeping, and payroll services |
| 7290 | Architectural, engineering, and related services |
| 7370 | Specialized design services |
| 7380 | Computer systems design and related services |

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| 7390 | Management, scientific, and technical consulting services |
| 7460 | Scientific research and development services |
| 7470 | Advertising, public relations, and related services |
| 7480 | Veterinary services |
| 7490 | Other professional, scientific, and technical services |
| 7570 | Management of companies and enterprises |
| 7580 | Employment services |
| 7590 | Business support services |
| 7670 | Travel arrangements and reservation services |
| 7680 | Investigation and security services |
| 7690 | Services to buildings and dwellings (except cleaning during construction and immediately after construction) |
| 7770 | Landscaping services |
| 7780 | Other administrative and other support services |
| 7790 | Waste management and remediation services |
| 7860 | Elementary and secondary schools |
| 7870 | Colleges, universities, and professional schools, including junior colleges |
| 7880 | Business, technical, and trade schools and training |
| 7890 | Other schools and instruction, and educational support services |
| 7970 | Offices of physicians |
| 7980 | Offices of dentists |
| 7990 | Offices of chiropractors |
| 8070 | Offices of optometrists |
| 8080 | Offices of other health practitioners |
| 8090 | Outpatient care centers |
| 8170 | Home health care services |
| 8180 | Other health care services |
| 8190 | Hospitals |
| 8270 | Nursing care facilities (skilled nursing facilities) |
| 8290 | Residential care facilities, except skilled nursing facilities |
| 8370 | Individual and family services |
| 8380 | Community food and housing, and emergency services |
| 8390 | Vocational rehabilitation services |
| 8470 | Child day care services |
| 8560 | Performing arts, spectator sports, and related industries |
| 8570 | Museums, art galleries, historical sites, and similar institutions |
| 8580 | Bowling centers |
| 8590 | Other amusement, gambling, and recreation industries |
| 8660 | Traveler accommodation |
| 8670 | Recreational vehicle parks and camps, and rooming and boarding houses |
| 8680 | Restaurants and other food services |

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| 8690 | Drinking places, alcoholic beverages |
| 8770 | Automotive repair and maintenance |
| 8780 | Car washes |
| 8790 | Electronic and precision equipment repair and maintenance |
| 8870 | Commercial and industrial machinery and equipment repair and maintenance |
| 8880 | Personal and household goods repair and maintenance |
| 8970 | Barber shops |
| 8980 | Beauty salons |
| 8990 | Nail salons and other personal care services |
| 9070 | Drycleaning and laundry services |
| 9080 | Funeral homes, and cemeteries and crematories |
| 9090 | Other personal services |
| 9160 | Religious organizations |
| 9170 | Civic, social, advocacy organizations, and grantmaking and giving services |
| 9180 | Labor unions |
| 9190 | Business, professional, political, and similar organizations |
| 9290 | Private households |
| 9370 | Executive offices and legislative bodies |
| 9380 | Public finance activities |
| 9390 | Other general government and support |
| 9470 | Justice, public order, and safety activities |
| 9480 | Administration of human resource programs |
| 9490 | Administration of environmental quality and housing programs |
| 9570 | Administration of economic programs and space research |
| 9590 | National security and international affairs |
| 9890 | Active Duty Military |

Status Flag: AIND

Description: Occupation code of main employment

Universe Description: Eligible person age 15 or older who had a main job (employer) or owned a main business (self-employed).

Universe: TAGE_S ge 15 and ERMNJBBS = (1, 2)

Length: 4

Answer List:

| Value: | Description: |
|---------------|-----------------------------------------------------------------------------------------------------|
| 0010 | Chief executives and legislators |
| 0020 | General and operations managers |
| 0040 | Advertising and promotions managers |
| 0050 | Marketing and sales managers |
| 0060 | Public relations and fundraising managers |
| 0100 | Administrative services managers |
| 0110 | Computer and information systems managers |
| 0120 | Financial managers |
| 0135 | Compensation and benefits managers |
| 0136 | Human resources managers |
| 0137 | Training and development managers |
| 0140 | Industrial production managers |
| 0150 | Purchasing managers |
| 0160 | Transportation, storage, and distribution managers |
| 0205 | Farmers, ranchers, and other agricultural managers |
| 0220 | Construction managers |
| 0230 | Education administrators |
| 0300 | Architectural and engineering managers |
| 0310 | Food service managers |
| 0330 | Gaming managers |
| 0340 | Lodging managers |
| 0350 | Medical and health services managers |
| 0360 | Natural sciences managers |
| 0410 | Property, real estate, and community association managers |
| 0420 | Social and community service managers |
| 0425 | Emergency management directors |
| 0430 | Miscellaneous managers, including funeral service managers and postmasters and mail superintendents |
| 0500 | Agents and business managers of artists, performers, and athletes |
| 0510 | Buyers and purchasing agents, farm products |
| 0520 | Wholesale and retail buyers, except farm products |
| 0530 | Purchasing agents, except wholesale, retail, and farm products |
| 0540 | Claims adjusters, appraisers, examiners, and investigators |

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| 0565 | Compliance officers |
| 0600 | Cost estimators |
| 0630 | Human resources workers |
| 0640 | Compensation, benefits, and job analysis specialists |
| 0650 | Training and development specialists |
| 0700 | Logisticians |
| 0710 | Management analysts |
| 0725 | Meeting, convention, and event planners |
| 0726 | Fundraisers |
| 0735 | Market research analysts and marketing specialists |
| 0740 | Business operations specialists, all other |
| 0800 | Accountants and auditors |
| 0810 | Appraisers and assessors of real estate |
| 0820 | Budget analysts |
| 0830 | Credit analysts |
| 0840 | Financial analysts |
| 0850 | Personal financial advisors |
| 0860 | Insurance underwriters |
| 0900 | Financial examiners |
| 0910 | Credit counselors and loan officers |
| 0930 | Tax examiners and collectors, and revenue agents |
| 0940 | Tax preparers |
| 0950 | Financial specialists, all other |
| 1005 | Computer and information research scientists |
| 1006 | Computer systems analysts |
| 1007 | Information security analysts |
| 1010 | Computer programmers |
| 1020 | Software developers, applications and systems software |
| 1030 | Web developers |
| 1050 | Computer support specialists |
| 1060 | Database administrators |
| 1105 | Network and computer systems administrators |
| 1106 | Computer network architects |
| 1107 | Computer occupations, all other |
| 1200 | Actuaries |
| 1220 | Operations research analysts |
| 1240 | Miscellaneous mathematical science occupations, including mathematicians and statisticians |
| 1300 | Architects, except naval |
| 1310 | Surveyors, cartographers, and photogrammetrists |
| 1320 | Aerospace engineers |
| 1340 | Biomedical and agricultural engineers |

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| 1350 | Chemical engineers |
| 1360 | Civil engineers |
| 1400 | Computer hardware engineers |
| 1410 | Electrical and electronics engineers |
| 1420 | Environmental engineers |
| 1430 | Industrial engineers, including health and safety |
| 1440 | Marine engineers and naval architects |
| 1450 | Materials engineers |
| 1460 | Mechanical engineers |
| 1520 | Petroleum, mining and geological engineers, including mining safety engineers |
| 1530 | Miscellaneous engineers, including nuclear engineers |
| 1540 | Drafters |
| 1550 | Engineering technicians, except drafters |
| 1560 | Surveying and mapping technicians |
| 1600 | Agricultural and food scientists |
| 1610 | Biological scientists |
| 1640 | Conservation scientists and foresters |
| 1650 | Medical scientists, and life scientists, all other |
| 1700 | Astronomers and physicists |
| 1710 | Atmospheric and space scientists |
| 1720 | Chemists and materials scientists |
| 1740 | Environmental scientists and geoscientists |
| 1760 | Physical scientists, all other |
| 1800 | Economists |
| 1820 | Psychologists |
| 1840 | Urban and regional planners |
| 1860 | Miscellaneous social scientists, including survey researchers and sociologists |
| 1900 | Agricultural and food science technicians |
| 1910 | Biological technicians |
| 1920 | Chemical technicians |
| 1930 | Geological and petroleum technicians, and nuclear technicians |
| 1965 | Miscellaneous life, physical, and social science technicians, including social science research assistants |
| 2000 | Counselors |
| 2010 | Social workers |
| 2015 | Probation officers and correctional treatment specialists |
| 2016 | Social and human service assistants |
| 2025 | Miscellaneous community and social service specialists, including health educators and community health workers |
| 2040 | Clergy |
| 2050 | Directors, religious activities and education |

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| 2060 | Religious workers, all other |
| 2100 | Lawyers, and judges, magistrates, and other judicial workers |
| 2105 | Judicial law clerks |
| 2145 | Paralegals and legal assistants |
| 2160 | Miscellaneous legal support workers |
| 2200 | Postsecondary teachers |
| 2300 | Preschool and kindergarten teachers |
| 2310 | Elementary and middle school teachers |
| 2320 | Secondary school teachers |
| 2330 | Special education teachers |
| 2340 | Other teachers and instructors |
| 2400 | Archivists, curators, and museum technicians |
| 2430 | Librarians |
| 2440 | Library technicians |
| 2540 | Teacher assistants |
| 2550 | Other education, training, and library workers |
| 2600 | Artists and related workers |
| 2630 | Designers |
| 2700 | Actors |
| 2710 | Producers and directors |
| 2720 | Athletes, coaches, umpires, and related workers |
| 2740 | Dancers and choreographers |
| 2750 | Musicians, singers, and related workers |
| 2760 | Entertainers and performers, sports and related workers, all other |
| 2800 | Announcers |
| 2810 | News analysts, reporters and correspondents |
| 2825 | Public relations specialists |
| 2830 | Editors |
| 2840 | Technical writers |
| 2850 | Writers and authors |
| 2860 | Miscellaneous media and communication workers |
| 2900 | Broadcast and sound engineering technicians and radio operators, and media and communication equipment workers, all other |
| 2910 | Photographers |
| 2920 | Television, video, and motion picture camera operators and editors |
| 3000 | Chiropractors |
| 3010 | Dentists |
| 3030 | Dietitians and nutritionists |
| 3040 | Optometrists |
| 3050 | Pharmacists |
| 3060 | Physicians and surgeons |

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| 3110 | Physician assistants |
| 3120 | Podiatrists |
| 3140 | Audiologists |
| 3150 | Occupational therapists |
| 3160 | Physical therapists |
| 3200 | Radiation therapists |
| 3210 | Recreational therapists |
| 3220 | Respiratory therapists |
| 3230 | Speech-language pathologists |
| 3245 | Other therapists, including exercise physiologists |
| 3250 | Veterinarians |
| 3255 | Registered nurses |
| 3256 | Nurse anesthetists |
| 3258 | Nurse practitioners and nurse midwives |
| 3260 | Health diagnosing and treating practitioners, all other |
| 3300 | Clinical laboratory technologists and technicians |
| 3310 | Dental hygienists |
| 3320 | Diagnostic related technologists and technicians |
| 3400 | Emergency medical technicians and paramedics |
| 3420 | Health practitioner support technologists and technicians |
| 3500 | Licensed practical and licensed vocational nurses |
| 3510 | Medical records and health information technicians |
| 3520 | Opticians, dispensing |
| 3535 | Miscellaneous health technologists and technicians |
| 3540 | Other healthcare practitioners and technical occupations |
| 3600 | Nursing, psychiatric, and home health aides |
| 3610 | Occupational therapy assistants and aides |
| 3620 | Physical therapist assistants and aides |
| 3630 | Massage therapists |
| 3640 | Dental assistants |
| 3645 | Medical assistants |
| 3646 | Medical transcriptionists |
| 3647 | Pharmacy aides |
| 3648 | Veterinary assistants and laboratory animal caretakers |
| 3649 | Phlebotomists |
| 3655 | Healthcare support workers, all other, including medical equipment preparers |
| 3700 | First-line supervisors of correctional officers |
| 3710 | First-line supervisors of police and detectives |
| 3720 | First-line supervisors of fire fighting and prevention workers |
| 3730 | First-line supervisors of protective service workers, all other |
| 3740 | Firefighters |

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| 3750 | Fire inspectors |
| 3800 | Bailiffs, correctional officers, and jailers |
| 3820 | Detectives and criminal investigators |
| 3840 | Miscellaneous law enforcement workers |
| 3850 | Police officers |
| 3900 | Animal control workers |
| 3910 | Private detectives and investigators |
| 3930 | Security guards and gaming surveillance officers |
| 3940 | Crossing guards |
| 3945 | Transportation security screeners |
| 3955 | Lifeguards and other recreational, and all other protective service workers |
| 4000 | Chefs and head cooks |
| 4010 | First-line supervisors of food preparation and serving workers |
| 4020 | Cooks |
| 4030 | Food preparation workers |
| 4040 | Bartenders |
| 4050 | Combined food preparation and serving workers, including fast food |
| 4060 | Counter attendants, cafeteria, food concession, and coffee shop |
| 4110 | Waiters and waitresses |
| 4120 | Food servers, nonrestaurant |
| 4130 | Miscellaneous food preparation and serving related workers, including dining room and cafeteria attendants and bartender helpers |
| 4140 | Dishwashers |
| 4150 | Hosts and hostesses, restaurant, lounge, and coffee shop |
| 4200 | First-line supervisors of housekeeping and janitorial workers |
| 4210 | First-line supervisors of landscaping, lawn service, and groundskeeping workers |
| 4220 | Janitors and building cleaners |
| 4230 | Maids and housekeeping cleaners |
| 4240 | Pest control workers |
| 4250 | Grounds maintenance workers |
| 4300 | First-line supervisors of gaming workers |
| 4320 | First-line supervisors of personal service workers |
| 4340 | Animal trainers |
| 4350 | Nonfarm animal caretakers |
| 4400 | Gaming services workers |
| 4410 | Motion picture projectionists |
| 4420 | Ushers, lobby attendants, and ticket takers |
| 4430 | Miscellaneous entertainment attendants and related workers |
| 4460 | Embalmers and funeral attendants |
| 4465 | Morticians, undertakers, and funeral directors |
| 4500 | Barbers |

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| 4510 | Hairdressers, hairstylists, and cosmetologists |
| 4520 | Miscellaneous personal appearance workers |
| 4530 | Baggage porters, bellhops, and concierges |
| 4540 | Tour and travel guides |
| 4600 | Childcare workers |
| 4610 | Personal care aides |
| 4620 | Recreation and fitness workers |
| 4640 | Residential advisors |
| 4650 | Personal care and service workers, all other |
| 4700 | First-line supervisors of retail sales workers |
| 4710 | First-line supervisors of non-retail sales workers |
| 4720 | Cashiers |
| 4740 | Counter and rental clerks |
| 4750 | Parts salespersons |
| 4760 | Retail salespersons |
| 4800 | Advertising sales agents |
| 4810 | Insurance sales agents |
| 4820 | Securities, commodities, and financial services sales agents |
| 4830 | Travel agents |
| 4840 | Sales representatives, services, all other |
| 4850 | Sales representatives, wholesale and manufacturing |
| 4900 | Models, demonstrators, and product promoters |
| 4920 | Real estate brokers and sales agents |
| 4930 | Sales engineers |
| 4940 | Telemarketers |
| 4950 | Door-to-door sales workers, news and street vendors, and related workers |
| 4965 | Sales and related workers, all other |
| 5000 | First-line supervisors of office and administrative support workers |
| 5010 | Switchboard operators, including answering service |
| 5020 | Telephone operators |
| 5030 | Communications equipment operators, all other |
| 5100 | Bill and account collectors |
| 5110 | Billing and posting clerks |
| 5120 | Bookkeeping, accounting, and auditing clerks |
| 5130 | Gaming cage workers |
| 5140 | Payroll and timekeeping clerks |
| 5150 | Procurement clerks |
| 5160 | Tellers |
| 5165 | Financial clerks, all other |
| 5200 | Brokerage clerks |
| 5220 | Court, municipal, and license clerks |

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| 5230 | Credit authorizers, checkers, and clerks |
| 5240 | Customer service representatives |
| 5250 | Eligibility interviewers, government programs |
| 5260 | File clerks |
| 5300 | Hotel, motel, and resort desk clerks |
| 5310 | Interviewers, except eligibility and loan |
| 5320 | Library assistants, clerical |
| 5330 | Loan interviewers and clerks |
| 5340 | New accounts clerks |
| 5350 | Correspondence clerks and order clerks |
| 5360 | Human resources assistants, except payroll and timekeeping |
| 5400 | Receptionists and information clerks |
| 5410 | Reservation and transportation ticket agents and travel clerks |
| 5420 | Information and record clerks, all other |
| 5500 | Cargo and freight agents |
| 5510 | Couriers and messengers |
| 5520 | Dispatchers |
| 5530 | Meter readers, utilities |
| 5540 | Postal service clerks |
| 5550 | Postal service mail carriers |
| 5560 | Postal service mail sorters, processors, and processing machine operators |
| 5600 | Production, planning, and expediting clerks |
| 5610 | Shipping, receiving, and traffic clerks |
| 5620 | Stock clerks and order fillers |
| 5630 | Weighers, measurers, checkers, and samplers, recordkeeping |
| 5700 | Secretaries and administrative assistants |
| 5800 | Computer operators |
| 5810 | Data entry keyers |
| 5820 | Word processors and typists |
| 5840 | Insurance claims and policy processing clerks |
| 5850 | Mail clerks and mail machine operators, except postal service |
| 5860 | Office clerks, general |
| 5900 | Office machine operators, except computer |
| 5910 | Proofreaders and copy markers |
| 5920 | Statistical assistants |
| 5940 | Miscellaneous office and administrative support workers, including desktop publishers |
| 6005 | First-line supervisors of farming, fishing, and forestry workers |
| 6010 | Agricultural inspectors |
| 6040 | Graders and sorters, agricultural products |
| 6050 | Miscellaneous agricultural workers, including animal breeders |
| 6100 | Fishing and hunting workers |

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| 6120 | Forest and conservation workers |
| 6130 | Logging workers |
| 6200 | First-line supervisors of construction trades and extraction workers |
| 6210 | Boilermakers |
| 6220 | Brickmasons, blockmasons, stonemasons, and reinforcing iron and rebar workers |
| 6230 | Carpenters |
| 6240 | Carpet, floor, and tile installers and finishers |
| 6250 | Cement masons, concrete finishers, and terrazzo workers |
| 6260 | Construction laborers |
| 6300 | Paving, surfacing, and tamping equipment operators |
| 6320 | Construction equipment operators except paving, surfacing, and tamping equipment operators |
| 6330 | Drywall installers, ceiling tile installers, and tapers |
| 6355 | Electricians |
| 6360 | Glaziers |
| 6400 | Insulation workers |
| 6420 | Painters and paperhangers |
| 6440 | Pipelayers, plumbers, pipefitters, and steamfitters |
| 6460 | Plasterers and stucco masons |
| 6515 | Roofers |
| 6520 | Sheet metal workers |
| 6530 | Structural iron and steel workers |
| 6600 | Helpers, construction trades |
| 6660 | Construction and building inspectors |
| 6700 | Elevator installers and repairers |
| 6710 | Fence erectors |
| 6720 | Hazardous materials removal workers |
| 6730 | Highway maintenance workers |
| 6740 | Rail-track laying and maintenance equipment operators |
| 6765 | Miscellaneous construction workers, including solar photovoltaic installers, septic tank servicers and sewer pipe cleaners |
| 6800 | Derrick, rotary drill, and service unit operators, and roustabouts, oil, gas, and mining |
| 6820 | Earth drillers, except oil and gas |
| 6830 | Explosives workers, ordnance handling experts, and blasters |
| 6840 | Mining machine operators |
| 6940 | Miscellaneous extraction workers, including roof bolters and helpers |
| 7000 | First-line supervisors of mechanics, installers, and repairers |
| 7010 | Computer, automated teller, and office machine repairers |
| 7020 | Radio and telecommunications equipment installers and repairers |
| 7030 | Avionics technicians |
| 7040 | Electric motor, power tool, and related repairers |
| 7100 | Electrical and electronics repairers, transportation equipment, and industrial and utility |

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| 7110 | Electronic equipment installers and repairers, motor vehicles |
| 7120 | Electronic home entertainment equipment installers and repairers |
| 7130 | Security and fire alarm systems installers |
| 7140 | Aircraft mechanics and service technicians |
| 7150 | Automotive body and related repairers |
| 7160 | Automotive glass installers and repairers |
| 7200 | Automotive service technicians and mechanics |
| 7210 | Bus and truck mechanics and diesel engine specialists |
| 7220 | Heavy vehicle and mobile equipment service technicians and mechanics |
| 7240 | Small engine mechanics |
| 7260 | Miscellaneous vehicle and mobile equipment mechanics, installers, and repairers |
| 7300 | Control and valve installers and repairers |
| 7315 | Heating, air conditioning, and refrigeration mechanics and installers |
| 7320 | Home appliance repairers |
| 7330 | Industrial and refractory machinery mechanics |
| 7340 | Maintenance and repair workers, general |
| 7350 | Maintenance workers, machinery |
| 7360 | Millwrights |
| 7410 | Electrical power-line installers and repairers |
| 7420 | Telecommunications line installers and repairers |
| 7430 | Precision instrument and equipment repairers |
| 7510 | Coin, vending, and amusement machine servicers and repairers |
| 7540 | Locksmiths and safe repairers |
| 7560 | Riggers |
| 7610 | Helpers--installation, maintenance, and repair workers |
| 7630 | Miscellaneous installation, maintenance, and repair workers, including wind turbine service technicians |
| 7700 | First-line supervisors of production and operating workers |
| 7710 | Aircraft structure, surfaces, rigging, and systems assemblers |
| 7720 | Electrical, electronics, and electromechanical assemblers |
| 7730 | Engine and other machine assemblers |
| 7740 | Structural metal fabricators and fitters |
| 7750 | Miscellaneous assemblers and fabricators |
| 7800 | Bakers |
| 7810 | Butchers and other meat, poultry, and fish processing workers |
| 7830 | Food and tobacco roasting, baking, and drying machine operators and tenders |
| 7840 | Food batchmakers |
| 7850 | Food cooking machine operators and tenders |
| 7855 | Food processing workers, all other |
| 7900 | Computer control programmers and operators |
| 7920 | Extruding and drawing machine setters, operators, and tenders, metal and plastic |

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| 7930 | Forging machine setters, operators, and tenders, metal and plastic |
| 7940 | Rolling machine setters, operators, and tenders, metal and plastic |
| 7950 | Machine tool cutting setters, operators, and tenders, metal and plastic |
| 8030 | Machinists |
| 8040 | Metal furnace operators, tenders, pourers, and casters |
| 8100 | Model makers, patternmakers, and molding machine setters, metal and plastic |
| 8130 | Tool and die makers |
| 8140 | Welding, soldering, and brazing workers |
| 8220 | Miscellaneous metal workers and plastic workers, including multiple machine tool setters |
| 8250 | Prepress technicians and workers |
| 8255 | Printing press operators |
| 8256 | Print binding and finishing workers |
| 8300 | Laundry and dry-cleaning workers |
| 8310 | Pressers, textile, garment, and related materials |
| 8320 | Sewing machine operators |
| 8330 | Shoe and leather workers |
| 8350 | Tailors, dressmakers, and sewers |
| 8400 | Textile bleaching and dyeing, and cutting machine setters, operators, and tenders |
| 8410 | Textile knitting and weaving machine setters, operators, and tenders |
| 8420 | Textile winding, twisting, and drawing out machine setters, operators, and tenders |
| 8450 | Upholsterers |
| 8460 | Miscellaneous textile, apparel, and furnishings workers except upholsterers |
| 8500 | Cabinetmakers and bench carpenters |
| 8510 | Furniture finishers |
| 8530 | Sawing machine setters, operators, and tenders, wood |
| 8540 | Woodworking machine setters, operators, and tenders, except sawing |
| 8550 | Miscellaneous woodworkers, including model makers and patternmakers |
| 8600 | Power plant operators, distributors, and dispatchers |
| 8610 | Stationary engineers and boiler operators |
| 8620 | Water and wastewater treatment plant and system operators |
| 8630 | Miscellaneous plant and system operators |
| 8640 | Chemical processing machine setters, operators, and tenders |
| 8650 | Crushing, grinding, polishing, mixing, and blending workers |
| 8710 | Cutting workers |
| 8720 | Extruding, forming, pressing, and compacting machine setters, operators, and tenders |
| 8730 | Furnace, kiln, oven, drier, and kettle operators and tenders |
| 8740 | Inspectors, testers, sorters, samplers, and weighers |
| 8750 | Jewelers and precious stone and metal workers |
| 8760 | Medical, dental, and ophthalmic laboratory technicians |
| 8800 | Packaging and filling machine operators and tenders |
| 8810 | Painting workers |

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| 8830 | Photographic process workers and processing machine operators |
| 8850 | Adhesive bonding machine operators and tenders |
| 8910 | Etchers and engravers |
| 8920 | Molders, shapers, and casters, except metal and plastic |
| 8930 | Paper goods machine setters, operators, and tenders |
| 8940 | Tire builders |
| 8950 | Helpers--production workers |
| 8965 | Miscellaneous production workers, including semiconductor processors |
| 9000 | Supervisors of transportation and material moving workers |
| 9030 | Aircraft pilots and flight engineers |
| 9040 | Air traffic controllers and airfield operations specialists |
| 9050 | Flight attendants |
| 9110 | Ambulance drivers and attendants, except emergency medical technicians |
| 9120 | Bus drivers |
| 9130 | Driver/sales workers and truck drivers |
| 9140 | Taxi drivers and chauffeurs |
| 9150 | Motor vehicle operators, all other |
| 9200 | Locomotive engineers and operators |
| 9240 | Railroad conductors and yardmasters |
| 9260 | Subway, streetcar, and other rail transportation workers |
| 9300 | Sailors and marine oilers, and ship engineers |
| 9310 | Ship and boat captains and operators |
| 9350 | Parking lot attendants |
| 9360 | Automotive and watercraft service attendants |
| 9410 | Transportation inspectors |
| 9420 | Miscellaneous transportation workers, including bridge and lock tenders and traffic technicians |
| 9415 | Transportation attendants, except flight attendants |
| 9510 | Crane and tower operators |
| 9520 | Dredge, excavating, and loading machine operators |
| 9560 | Conveyor operators and tenders, and hoist and winch operators |
| 9600 | Industrial truck and tractor operators |
| 9610 | Cleaners of vehicles and equipment |
| 9620 | Laborers and freight, stock, and material movers, hand |
| 9630 | Machine feeders and offbearers |
| 9640 | Packers and packagers, hand |
| 9650 | Pumping station operators |
| 9720 | Refuse and recyclable material collectors |
| 9750 | Miscellaneous material moving workers, including mine shuttle car operators, and tank car, truck, and ship loaders |
| 9840 | Military Specific Occupations |

Status Flag: AOCC

Description: Is person a member of a labor union or an employee association like a union?

Universe Description: Eligible person age 15 or older who had a main job (employer).

Universe: TAGE_S ge 15 and ERMNJBBS = 1

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: AUNIONYN

Description: Is person covered under a union contract or something like a union contract?

Universe Description: Eligible person age 15 or older who had a main job and were not members of a union or employee association like a union.

Universe: TAGE_S ge 15 and ERMNJBBS = 1 and EUNIONYN = 2

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ACNTRC

Description: Does person's main employer operate in more than one location?

Universe Description: Eligible person age 15 or older who had a main job (employer).

Universe: TAGE_S ge 15 and ERMNJBBS = 1

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: AMULTLOC

Description: About how many people are employed by person's main employer at all locations?

Universe Description: Eligible person age 15 or older who had a main job and the employer operated in more than one location.

Universe: TAGE_S ge 15 and ERMNJBBS = 1 and EMULTLOC = 1

Length: 2

Answer List:

| Value: | Description: |
|---------------|-------------------------|
| 1 | Under 25 employees |
| 2 | 25 to 49 employees |
| 3 | 50 to 99 employees |
| 4 | 100 to 249 employees |
| 5 | 250 to 499 employees |
| 6 | 500 to 999 employees |
| 7 | 1,000 or more employees |

Status Flag: ATOTEMPL

Description: Thinking of the location where person works, about how many people are employed there by his/her main employer?

Universe Description: Eligible person age 15 or older who had a main job (employer).

Universe: TAGE_S ge 15 and ERMNJBBS = 1

Length: 2

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Less than 10 |
| 2 | 10 to 24 |
| 3 | 25 to 49 |
| 4 | 50 to 99 |
| 5 | 100 to 249 |
| 6 | 250 to 499 |
| 7 | 500 to 999 |
| 8 | 1,000 or more |

Status Flag: AHEREMPL

Description: About how many people, including person, are employed by person's main business?

Universe Description: Eligible person age 15 or older whose main employment was owning a business (self-employed).

Universe: TAGE_S ge 15 and ERMNJBBS = 2

Length: 2

Answer List:

| Value: | Description: |
|---------------|----------------------|
| 1 | 1 (Only self) |
| 2 | 2 to 9 employees |
| 3 | 10 to 24 employees |
| 4 | 25 or more employees |

Status Flag: ABUSTOTL

Description: The next couple of questions are about income sources (disability income, retirement income, survivor income, lump sum payments, or severance pay) the person may receive. Does the person currently receive disability, retirement, or survivor income? Types of income include pensions from private companies or unions, federal, state or local governments, or military, National Guard or reserve forces retirement.

Universe Description: Eligible person age 15 or older.

Universe: TAGE_S ge 15

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: AINCTYP_SCR

Description: As of last month, did person receive any lump sum payments from a pension or retirement plan?

Universe Description: Eligible person age 15 or older.

Universe: TAGE_S ge 15

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ALUMPSUM

Description: As of last month, did person receive any severance pay?

Universe Description: Eligible person age 15 or older.

Universe: TAGE_S ge 15

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ASEVERANCE

Description: Did person re-invest or rollover any of the money into an IRA or some other kind of retirement plan?

Universe Description: Eligible person age 15 or older who received lump sum payments from a pension or retirement plan and/or severance pay.

Universe: TAGE_S ge 15 and ((ELUMPSUM = 1 or ESEVERANCE = 1) OR (ELUMPSUM = 1 and ESEVERANCE = 1))

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: AROLLOVR1

Description: Now I'd like to ask about retirement plans offered by the person's job/business. This includes regular pension plans as well as other kinds of retirement plans like thrift and savings plans, 401k or 403b plans, and deferred profit-sharing and stock plans. Do not include Social Security. Does person's job/business have any kind of pension or retirement plans for anyone in the company or organization?

Universe Description: Eligible person age 15 or older who had a main job (employer) or owned a main business (self-employed).

Universe: TAGE_S ge 15 and ERMNJBBS = (1, 2)

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: APENSNYN

Description: Is person included in such a pension or retirement plan?

Universe Description: Eligible person age 15 or older who had a main job (employer) or owned a main business (self-employed) and the job/business offered a pension or retirement plan.

Universe: TAGE_S ge 15 and EPENSNYN = 1

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: AINCPENS

Description: Is person not included in the job/business pension or retirement plan because no one in his/her type of job is allowed in the plan?

Universe Description: Eligible person age 15 or older who had a main job (employer) or owned a main business (self-employed) and is NOT included in a pension or retirement plan offered by the job/business.

Universe: TAGE_S ge 15 and EINCPENS = 2

Length: 2

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ANOINA01

Description: Is person not included in the job/business pension or retirement plan because he/she doesn't work enough hours, weeks or months per year?

Universe Description: Eligible person age 15 or older who had a main job (employer) or owned a main business (self-employed) and is NOT included in a pension or retirement plan offered by the job/business.

Universe: TAGE_S ge 15 and EINCPENS = 2

Length: 2

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ANOINA02

Description: Is person not included in the job/business pension or retirement plan because he/she hasn't worked long enough for this employer?

Universe Description: Eligible person age 15 or older who had a main job (employer) or owned a main business (self-employed) and is NOT included in a pension or retirement plan offered by the job/business.

Universe: TAGE_S ge 15 and EINCPENS = 2

Length: 2

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ANOINA03

Description: Is person not included in the job/business pension or retirement plan because he/she started job too close to retirement date?

Universe Description: Eligible person age 15 or older who had a main job (employer) or owned a main business (self-employed) and is NOT included in a pension or retirement plan offered by the job/business.

Universe: TAGE_S ge 15 and EINCPENS = 2

Length: 2

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ANOINA04

Description: Is person not included in the job/business pension or retirement plan because he/she is too young?

Universe Description: Eligible person age 15 or older who had a main job (employer) or owned a main business (self-employed) and is NOT included in a pension or retirement plan offered by the job/business.

Universe: TAGE_S ge 15 and EINCPENS = 2

Length: 2

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ANOINA05

Description: Is person not included in the job/business pension or retirement plan because he/she can't afford to contribute?

Universe Description: Eligible person age 15 or older who had a main job (employer) or owned a main business (self-employed) and is NOT included in a pension or retirement plan offered by the job/business.

Universe: TAGE_S ge 15 and EINCPENS = 2

Length: 2

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ANOINA06

Description: Is person not included in the job/business pension or retirement plan because he/she doesn't want to tie up money?

Universe Description: Eligible person age 15 or older who had a main job (employer) or owned a main business (self-employed) and is NOT included in a pension or retirement plan offered by the job/business.

Universe: TAGE_S ge 15 and EINCPENS = 2

Length: 2

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ANOINA07

Description: Is person not included in the job/business pension or retirement plan because employer doesn't contribute or contribute enough?

Universe Description: Eligible person age 15 or older who had a main job (employer) or owned a main business (self-employed) and is NOT included in a pension or retirement plan offered by the job/business.

Universe: TAGE_S ge 15 and EINCPENS = 2

Length: 2

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ANOINA08

Description: Is person not included in the job/business pension or retirement plan because he/she doesn't plan to be in job long enough?

Universe Description: Eligible person age 15 or older who had a main job (employer) or owned a main business (self-employed) and is NOT included in a pension or retirement plan offered by the job/business.

Universe: TAGE_S ge 15 and EINCPENS = 2

Length: 2

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ANOINA09

Description: Is person not included in the job/business pension or retirement plan because he/she doesn't need it?

Universe Description: Eligible person age 15 or older who had a main job (employer) or owned a main business (self-employed) and is NOT included in a pension or retirement plan offered by the job/business.

Universe: TAGE_S ge 15 and EINCPENS = 2

Length: 2

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ANOINA10

Description: Is person not included in the job/business pension or retirement plan because he/she has an IRA or other pension plan?

Universe Description: Eligible person age 15 or older who had a main job (employer) or owned a main business (self-employed) and is NOT included in a pension or retirement plan offered by the job/business.

Universe: TAGE_S ge 15 and EINCPENS = 2

Length: 2

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ANOINA11

Description: Is person not included in the job/business pension or retirement plan because his/her spouse has pension plan?

Universe Description: Eligible person age 15 or older who had a main job (employer) or owned a main business (self-employed) and is NOT included in a pension or retirement plan offered by the job/business.

Universe: TAGE_S ge 15 and EINCPENS = 2

Length: 2

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ANOINA12

Description: Is person not included in the job/business pension or retirement plan because he/she hasn't thought about it?

Universe Description: Eligible person age 15 or older who had a main job (employer) or owned a main business (self-employed) and is NOT included in a pension or retirement plan offered by the job/business.

Universe: TAGE_S ge 15 and EINCPENS = 2

Length: 2

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ANOINA13

Description: Is person not included in the job/business pension or retirement plan because of some other reason?

Universe Description: Eligible person age 15 or older who had a main job (employer) or owned a main business (self-employed) and is NOT included in a pension or retirement plan offered by the job/business.

Universe: TAGE_S ge 15 and EINCPENS = 2

Length: 2

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ANOINA14

Description: Is the plan something like a 401k plan, where workers contribute to the plan and their contributions are tax deferred?

Universe Description: Eligible person age 15 or older who had a main job (employer) or owned a main business (self-employed) and is NOT included in a pension or retirement plan offered by the job/business.

Universe: TAGE_S ge 15 and EINCPENS = 2

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ATDEFFEN

Description: Some workers participate in more than one retirement plan. For example, they might have a regular pension plan and also have some kind of retirement savings plan. How many different pension or retirement plans does person have at this job/business?

Universe Description: Eligible person age 15 or older who had a main job (employer) or owned a main business (self-employed) and IS included in a pension or retirement plan offered by the job/business.

Universe: TAGE_S ge 15 and EINCPENS = 1

Length: 3

Min: 1

Max: 99

Status Flag: AMULTPEN

Description: The following question is about the plan the person considers to be his/her only/first most important retirement plan on this job/business. There are several types of retirement plans:

In the first type, the person's benefit is defined by a formula usually involving his/her earnings and years on the job. This is called a defined benefit plan.

In the second type of plan, contributions made by person and/or his/her employer go into an individual account for him/her. This is called a defined contribution plan.

The third type of plan shares some characteristics with the above two plans. In this type of plan, the person's employer contributes a value equal to a percent of his/her earnings each year and there is a rate of return on that contribution. This is called a cash balance plan.

Which type of plan is person in?

Universe Description: Eligible person age 15 or older who had a main job (employer) or owned a main business (self-employed) and IS included in AT LEAST ONE pension or retirement plan(s) offered by the job/business.

Universe: TAGE_S ge 15 and EINCPENS = 1 and EMULTPEN ge 1

Length: 1

Answer List:

| Value: | Description: |
|--------|--------------------------------------------------------------------|
| 1 | Plan based on earnings and years on the job (Defined benefit plan) |
| 2 | Individual account plan (Defined contribution plan) |
| 3 | Cash Balance Plan |

Status Flag: A1PENTYP

Description: What is person's second most important plan on this job/business?

Universe Description: Eligible person age 15 or older who had a main job (employer) or owned a main business (self-employed) and IS included in TWO OR MORE pension or retirement plans offered by the job/business.

Universe: TAGE_S ge 15 and EINCPENS = 1 and EMULTPEN ge 2

Length: 1

Answer List:

| Value: | Description: |
|---------------|--------------------------------------------------------------------|
| 1 | Plan based on earnings and years on the job (Defined benefit plan) |
| 2 | Individual account plan (Defined contribution plan) |
| 3 | Cash Balance Plan |

Status Flag: A2PENTYP

Description: The following series of questions refer to person's only/first most important plan.

Does person contribute any money to this plan, for example, through payroll deductions?

Universe Description: Eligible person age 15 or older who had a main job (employer) and is included in at least one defined benefit or defined contribution plan offered by the employer, OR owned a main business (self-employed) and is included in any plan offered by the business.

Universe: TAGE_S ge 15 and EINCPENS = 1 and [(ERMNJBBS = 1 and E1PENTYP = (1, 2)) OR (ERMNJBBS = 2 and E1PENTYP = (1, 2, 3))]

Length: 1

Answer List:

| Value: | Description: |
|--------|--------------|
| 1 | Yes |
| 2 | No |

Status Flag: A1PENCTR

Description: In some plans, like 401k plans, the money the person contributes is tax-deferred. Are his/her contributions (to this only/first most important plan) tax-deferred?

Universe Description: Eligible person age 15 or older who had a main job (employer) or owned a main business (self-employed) and is included in at least one plan and the only/first most important plan is a defined benefit or defined contribution plan offered by the job/business, AND contributes money to the plan.

Universe: TAGE_S ge 15 and EINCPENS = 1 and E1PENTYP = (1, 2) AND E1PENCTR = 1

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: A1TAXDEF

Description: If person was to leave the job/business now or within the next few months, could he/she eventually receive some benefits from this only/first most important plan when he/she reaches retirement age?

Universe Description: Eligible person age 15 or older who had a main job (employer), the person is included in a pension or retirement plan offered by the job/business, and the only/first most important plan is a cash balance plan.

OR

The person had a main job (employer), the person is included in a pension or retirement plan offered by the job/business, the only/first most important plan is either defined benefit or defined contribution, and the person doesn't contribute any money to the plan.

OR

The person had a main business (self-employed) and the person doesn't contribute any money to the only/first most important defined benefit, defined contribution, or cash balance plan.

Universe: TAGE_S ge 15 and EINCPENS = 1 and (ERMNJBBS=1 and E1PENTYP=3) OR (ERMNJBBS=1 and E1PENTYP in (1,2) and E1PENCTR=0) OR (ERMNJBBS=2 & E1PENTYP in (1:3) and E1PENCTR =0)

Length: 1

Answer List:

| Value: | Description: |
|--------|--------------|
| 1 | Yes |
| 2 | No |

Status Flag: A1RECBEN

Description: If person left job/business now, could he/she receive a lump-sum payment from the only/first most important plan when he/she left?

Universe Description: Eligible person age 15 or older who had a main job (employer), the person is included in a pension or retirement plan offered by the job/business, and the only/first most important plan is a cash balance plan.

OR

The person had a main job (employer), the person is included in a pension or retirement plan offered by the job/business, the only/first most important plan is either defined benefit or defined contribution, and the person doesn't contribute any money to the plan.

OR

The person had a main business (self-employed) and the person doesn't contribute any money to the only/first most important defined benefit, defined contribution, or cash balance plan.

Universe: TAGE_S ge 15 and EINCPENS = 1 and (ERMNJBBS=1 and E1PENTYP=3) OR (ERMNJBBS=1 and E1PENTYP in (1,2) and E1PENCTR=0) OR (ERMNJBBS=2 & E1PENTYP in (1:3) and E1PENCTR =0)

Length: 1

Answer List:

| Value: | Description: |
|--------|--------------|
| 1 | Yes |
| 2 | No |

Status Flag: A1LVLMP5

Description: How many years has person been included in the only/first most important plan?

Universe Description: Eligible person age 15 or older who had a main job (employer), the person is included in a pension or retirement plan offered by the job/business, and the only/first most important plan is a cash balance plan.

OR

The person had a main job (employer), the person is included in a pension or retirement plan offered by the job/business, the only/first most important plan is either defined benefit or defined contribution, and the person doesn't contribute any money to the plan.

OR

The person had a main business (self-employed) and the person doesn't contribute any money to the only/first most important defined benefit, defined contribution, or cash balance plan.

Universe: TAGE_S ge 15 and EINCPENS = 1 and (ERMNJBBS=1 and E1PENTYP=3) OR (ERMNJBBS=1 and E1PENTYP in (1,2) and E1PENCTR=0) OR (ERMNJBBS=2 & E1PENTYP in (1:3) and E1PENCTR =0)

Length: 2

Min: 1

Max: 32

Status Flag: A1YRSINC

Description: As of the interview date, are person's pension benefits in this only/first most important plan increasing with additional earnings and/or years of service, or are benefits no longer increasing?

Universe Description: Eligible person age 15 or older who had a main job (employer) or owned a main business (self-employed), is included in a pension or retirement plan offered by the job/business, and the only/first most important plan is either a defined benefit plan or a cash balance plan.

Universe: TAGE_S ge 15 and EINCPENS = 1 and E1PENTYP = (1, 3)

Length: 1

Answer List:

| Value: | Description: |
|---------------|----------------------------------------------------------------------|
| 1 | Benefits increasing with additional earnings and/or years of service |
| 2 | Benefits no longer increasing |

Status Flag: A1PENFRZ

Description: How much has the person's job/business contributed to his/her only/first most important plan within the last 12 months?

Universe Description: Eligible person age 15 or older who had a main job (employer) or owned a main business (self-employed) and is included in a defined contribution plan that he/she does not contribute to or does contribute to but the contributions are not tax-deferred, OR is included in a cash balance plan offered by the employer/business.

Universe: TAGE_S ge 15 and EINCPEIS = 1 and [E1PENTYP = 2 and (E1PENCTR = 2 or (E1PENCTR = 1 and E1TAXDEF = 2))] OR E1PENTYP = 3

Length: 8

Answer List:

| Value: | Description: |
|-----------|-----------------------|
| 0 | No contributions made |
| 1:9999999 | Amount in dollars |

Status Flag: A1YRCONT

Description: As of the interview date, what is the total amount of money in the person's only/first most important plan's account?

Universe Description: Eligible person age 15 or older who had a main job (employer) or owned a main business (self-employed) and is included in a defined contribution plan that he/she does not contribute to or does contribute to but the contributions are not tax-deferred, OR is included in a cash balance plan offered by the employer/business.

Universe: TAGE_S ge 15 and EINCPENS = 1 and [E1PENTYP = 2 and (E1PENCTR = 2 or (E1PENCTR = 1 and E1TAXDEF = 2))] OR E1PENTYP = 3

Length: 8

Min: \$0

Max: \$9,999,999

Status Flag: A1TOTAMT

Description: The following series of questions refer to person's second most important pension plan.

Does person contribute any money to this plan, for example, through payroll deductions?

Universe Description: Eligible person age 15 or older who had a main job (employer) and is included in two or more defined benefit or defined contribution plans offered by the employer, OR owned a main business (self-employed) and is included in any two or more plans offered by the business.

Universe: TAGE_S ge 15 and EINCPENS = 1 and EMULTPEN ge 2 and [(ERMNJBBS = 1 and E2PENTYP = (1, 2)) OR (ERMNJBBS = 2 and E2PENTYP = (1, 2, 3))]

Length: 1

Answer List:

| Value: | Description: |
|--------|--------------|
| 1 | Yes |
| 2 | No |

Status Flag: A2PENCTR

Description: In some plans, like 401k plans, the money the person contributes is tax-deferred. Are his/her contributions to this second most important plan tax-deferred?

Universe Description: Eligible person age 15 or older who had a main job (employer) or owned a main business (self-employed), is included in two or more plans and the second most important plan is a defined benefit or defined contribution plan offered by the job/business, AND contributes money to the plan.

Universe: TAGE_S ge 15 and EINCPENS = 1 and E2PENTYP = (1, 2) AND E2PENCTR = 1

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: A2TAXDEF

Description: If person was to leave job/business now or within the next few months, could he/she eventually receive some benefits from this second most important plan when reaching retirement age?

Universe Description: Eligible person age 15 or older who had a main job (employer), the person is included in two or more pension or retirement plans offered by the job, and the second most important plan is a cash balance plan.

OR

The person had a main job (employer), the person is included in two or more pension or retirement plans offered by the job, the second most important plan is either defined benefit or defined contribution, and the person doesn't contribute any money to the plan.

OR

The person had a main business (self-employed) and the person doesn't contribute any money to the second most important defined benefit, defined contribution, or cash balance plan.

Universe: TAGE_S ge 15 and EINCPENS = 1 and EMULTPEN ge 2 and ((ERMNJBBS=1 and E2PENTYP=3) OR (ERMNJBBS=1 and E2PENTYP in (1,2) and E2PENCTR=0) OR (ERMNJBBS=2 and E2PENTYP in (1:3) and E2PENCTR =0))

Length: 1

Answer List:

| Value: | Description: |
|--------|--------------|
| 1 | Yes |
| 2 | No |

Status Flag: A2RECBEN

Description: If person left job/business now, could he/she receive a lump-sum payment from this second most important plan when he/she left?

Universe Description: Eligible person age 15 or older who had a main job (employer), the person is included in two or more pension or retirement plans offered by the job, and the second most important plan is a cash balance plan.

OR

The person had a main job (employer), the person is included in two or more pension or retirement plans offered by the job, the second most important plan is either defined benefit or defined contribution, and the person doesn't contribute any money to the plan.

OR

The person had a main business (self-employed) and the person doesn't contribute any money to the second most important defined benefit, defined contribution, or cash balance plan.

Universe: TAGE_S ge 15 and EINCPENS = 1 and EMULTPEN ge 2 and ((ERMNJBBS=1 and E2PENTYP=3) OR (ERMNJBBS=1 and E2PENTYP in (1,2) and E2PENCTR=0) OR (ERMNJBBS=2 and E2PENTYP in (1:3) and E2PENCTR =0))

Length: 1

Answer List:

| Value: | Description: |
|--------|--------------|
| 1 | Yes |
| 2 | No |

Status Flag: A2LVLMP5

Description: How many years has person been included in this second most important plan?

Universe Description: Eligible person age 15 or older who had a main job (employer), the person is included in two or more pension or retirement plans offered by the job, and the second most important plan is a cash balance plan.

OR

The person had a main job (employer), the person is included in two or more pension or retirement plans offered by the job, the second most important plan is either defined benefit or defined contribution, and the person doesn't contribute any money to the plan.

OR

The person had a main business (self-employed) and the person doesn't contribute any money to the second most important defined benefit, defined contribution, or cash balance plan.

Universe: TAGE_S ge 15 and EINCPENS = 1 and EMULTPEN ge 2 and ((ERMNJBBS=1 and E2PENTYP=3) OR (ERMNJBBS=1 and E2PENTYP in (1,2) and E2PENCTR=0) OR (ERMNJBBS=2 and E2PENTYP in (1:3) and E2PENCTR =0))

Length: 3

Min: 1

Max: 30

Status Flag: A2YRSINC

Description: As of the interview date, are person's pension benefits in this second most important plan increasing with additional earnings and/or years of service, or are benefits no longer increasing?

Universe Description: Eligible person age 15 or older who had a main job (employer) or owned a main business (self-employed), is included in a pension or retirement plan offered by the job/business, and the second most important plan is either a defined benefit or cash balance plan.

Universe: TAGE_S ge 15 and EINCPENS = 1 and E2PENTYP = (1, 3)

Length: 1

Answer List:

| Value: | Description: |
|---------------|----------------------------------------------------------------------|
| 1 | Benefits increasing with additional earnings and/or years of service |
| 2 | Benefits no longer increasing |

Status Flag: A2PENFRZ

Description: How much has the person's job/business contributed to his/her second most important plan within the last 12 months?

Universe Description: Eligible person age 15 or older who had a main job (employer) or owned a main business (self-employed) and is included in two or more defined contribution plans that he/she does not contribute to or does contribute to but the contributions are not tax-deferred, OR is included in two or more cash balance plans offered by the employer/business.

Universe: TAGE_S ge 15 and EINCPENS = 1 and EMULTPEN ge 2 and [E2PENTYP = 2 and (E2PENCTR = 2 or (E2PENCTR = 1 and E2TAXDEF = 2))] OR E2PENTYP = 3

Length: 8

Answer List:

| Value: | Description: |
|-----------|-----------------------|
| 0 | No contributions made |
| 1:9999999 | Amount in dollars |

Status Flag: A2YRCONT

Description: As of the interview date, what is the total amount of money in the person's second most important plan's account?

Universe Description: Eligible person age 15 or older who had a main job (employer) or owned a main business (self-employed) and is included in two or more defined contribution plans that he/she does not contribute to or does contribute to but the contributions are not tax-deferred, OR is included in two or more cash balance plans offered by the employer/business.

Universe: TAGE_S ge 15 and EINCPENS = 1 and EMULTPEN ge 2 and [E2PENTYP = 2 and (E2PENCTR = 2 or (E2PENCTR = 1 and E2TAXDEF = 2))] OR E2PENTYP = 3

Length: 8

Min: \$0

Max: \$9,999,999

Status Flag: A2TOTAMT

Description: I'd like to make sure about a particular type of retirement plan that allows workers to make tax-deferred contributions. For example, the person might choose to have his/her employer put part of his/her salary into a retirement savings account and he/she does not have to pay taxes on this money until he/she retires. These plans are called by different names, including 401k plans, pre-tax plans, salary reduction plans and 403b plans.

Does the person's job/business offer a plan like this to anyone in the company or organization?

Universe Description: Eligible person age 15 or older who had a main job (employer) or owned a main business (self-employed) and 1.) his/her job/business did not offer a pension plan, or 2.) his/her job/business did offer a pension plan but did not know or refused if they participated, or 3.) who is included in at least one pension or retirement plan offered by the job/business but contributions to the only plan or to the first and second most important plans are not tax-deferred, or 4.) who is included in at least one pension or retirement plan offered by the job/business and the only plan or the first and second most important plans are cash balance.

Universe: TAGE_S ge 15 and (EPENSNYN = 2) or (EMULTPEN = 1 and E1TAXDEF = 2) or (EMULTPEN ge 2 and E1TAXDEF = 2 and E2TAXDEF = 2) or (EMULTPEN = 1 and E1PENTYP = 3) or (EMULTPEN ge 2 and E1PENTYP = 3 and E2PENTYP = 3)

Length: 1

Answer List:

| Value: | Description: |
|--------|--------------|
| 1 | Yes |
| 2 | No |

Status Flag: A3TAXDEF

Description: Is person participating in this (tax-deferred pension or retirement) plan?

Universe Description: Eligible person age 15 or older who had a main job (employer) or owned a main business (self-employed) and that employer/business offered a tax-deferred pension plan.

Universe: TAGE_S ge 15 and E3TAXDEF = 1

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: A3PARTIC

Description: Is person not included in the job/business (tax-deferred) pension or retirement plan because no one in his/her type of job is allowed in the plan?

Universe Description: Eligible person age 15 or older who had a main job (employer) or owned a main business (self-employed) and did not participate in the employer/business tax-deferred pension plan.

Universe: TAGE_S ge 15 and E3PARTIC = 2

Length: 2

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ANOINB01

Description: Is person not included in the job/business (tax-deferred) pension or retirement plan because he/she doesn't work enough hours, weeks or months per year?

Universe Description: Eligible person age 15 or older who had a main job (employer) or owned a main business (self-employed) and did not participate in the employer/business tax-deferred pension plan.

Universe: TAGE_S ge 15 and E3PARTIC = 2

Length: 2

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ANOINB02

Description: Is person not included in the job/business (tax-deferred) pension or retirement plan because he/she hasn't worked long enough for this employer?

Universe Description: Eligible person age 15 or older who had a main job (employer) or owned a main business (self-employed) and did not participate in the employer/business tax-deferred pension plan.

Universe: TAGE_S ge 15 and E3PARTIC = 2

Length: 2

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ANOINB03

Description: Is person not included in the job/business (tax-deferred) pension or retirement plan because he/she started job too close to retirement date?

Universe Description: Eligible person age 15 or older who had a main job (employer) or owned a main business (self-employed) and did not participate in the employer/business tax-deferred pension plan.

Universe: TAGE_S ge 15 and E3PARTIC = 2

Length: 2

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ANOINB04

Description: Is person not included in the job/business (tax-deferred) pension or retirement plan because he/she is too young?

Universe Description: Eligible person age 15 or older who had a main job (employer) or owned a main business (self-employed) and did not participate in the employer/business tax-deferred pension plan.

Universe: TAGE_S ge 15 and E3PARTIC = 2

Length: 2

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ANOINB05

Description: Is person not included in the job/business (tax-deferred) pension or retirement plan because he/she can't afford to contribute?

Universe Description: Eligible person age 15 or older who had a main job (employer) or owned a main business (self-employed) and did not participate in the employer/business tax-deferred pension plan.

Universe: TAGE_S ge 15 and E3PARTIC = 2

Length: 2

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ANOINB06

Description: Is person not included in the job/business (tax-deferred) pension or retirement plan because he/she doesn't want to tie up money?

Universe Description: Eligible person age 15 or older who had a main job (employer) or owned a main business (self-employed) and did not participate in the employer/business tax-deferred pension plan.

Universe: TAGE_S ge 15 and E3PARTIC = 2

Length: 2

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ANOINB07

Description: Is person not included in the job/business (tax-deferred) pension or retirement plan because employer doesn't contribute or contribute enough?

Universe Description: Eligible person age 15 or older who had a main job (employer) or owned a main business (self-employed) and did not participate in the employer/business tax-deferred pension plan.

Universe: TAGE_S ge 15 and E3PARTIC = 2

Length: 2

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ANOINB08

Description: Is person not included in the job/business (tax-deferred) pension or retirement plan because he/she doesn't plan to be in job long enough?

Universe Description: Eligible person age 15 or older who had a main job (employer) or owned a main business (self-employed) and did not participate in the employer/business tax-deferred pension plan.

Universe: TAGE_S ge 15 and E3PARTIC = 2

Length: 2

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ANOINB09

Description: Is person not included in the job/business (tax-deferred) pension or retirement plan because he/she doesn't need it?

Universe Description: Eligible person age 15 or older who had a main job (employer) or owned a main business (self-employed) and did not participate in the employer/business tax-deferred pension plan.

Universe: TAGE_S ge 15 and E3PARTIC = 2

Length: 2

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ANOINB10

Description: Is person not included in the job/business (tax-deferred) pension or retirement plan because he/she has an IRA or other pension plan?

Universe Description: Eligible person age 15 or older who had a main job (employer) or owned a main business (self-employed) and did not participate in the employer/business tax-deferred pension plan.

Universe: TAGE_S ge 15 and E3PARTIC = 2

Length: 2

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ANOINB11

Description: Is person not included in the job/business (tax-deferred) pension or retirement plan because his/her spouse has pension plan?

Universe Description: Eligible person age 15 or older who had a main job (employer) or owned a main business (self-employed) and did not participate in the employer/business tax-deferred pension plan.

Universe: TAGE_S ge 15 and E3PARTIC = 2

Length: 2

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ANOINB12

Description: Is person not included in the job/business (tax-deferred) pension or retirement plan because he/she hasn't thought about it?

Universe Description: Eligible person age 15 or older who had a main job (employer) or owned a main business (self-employed) and did not participate in the employer/business tax-deferred pension plan.

Universe: TAGE_S ge 15 and E3PARTIC = 2

Length: 2

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ANOINB13

Description: Is person not included in the job/business (tax-deferred) pension or retirement plan because of some other reason?

Universe Description: Eligible person age 15 or older who had a main job (employer) or owned a main business (self-employed) and did not participate in the employer/business tax-deferred pension plan.

Universe: TAGE_S ge 15 and E3PARTIC = 2

Length: 2

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ANOINB14

Description: Does person's employer provide a matching contribution, or contribute to the tax-deferred plan in any other way?

Universe Description: Eligible person age 15 or older who had a main job (employer) or owned a main business (self-employed) and is NOT included in a pension or retirement plan offered by the job/business that allows workers to make tax-deferred contributions OR did not participate in the employer/business tax-deferred pension plan.

Universe: TAGE_S ge 15 and (EINCPENS = 2 and ETDEFFEN = 1) OR E3PARTIC = 2

Length: 1

Answer List:

| Value: | Description: |
|--------|--------------|
| 1 | Yes |
| 2 | No |

Status Flag: AMATCHYN

Description: Does person expect to start participating in this (tax-deferred) plan within the next few years?

Universe Description: Eligible person age 15 or older who had a main job (employer) or owned a main business (self-employed) and is NOT included in a pension or retirement plan offered by the job/business that allows workers to make tax-deferred contributions OR did not participate in the employer/business tax-deferred pension plan.

Universe: TAGE_S ge 15 and (EINCPENS = 2 and ETDEFFEN = 1) OR E3PARTIC = 2

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: AFUTPART

Description: Amount person contributes to only or most important plan - dollar amount.

Universe Description: Eligible person age 15 or older who had a main job (employer) or owned a main business (self-employed) and is included in one or more pension or retirement plans offered by the employer/business and contributed to one or both most important plans OR participated in the employer/business tax-deferred pension or retirement plan.

Universe: TAGE_S ge 15 and [(EMULTPEN =1 and E1PENCTR = 1) or (EMULTPEN ge 2 and (E1PENCTR = 1 or E2PENCTR = 1)) or (EMULTPEN ge 2 and (E1PENCTR = 1 and E2PENCTR = 1))] OR E3PARTIC = 1

Length: 8

Answer List:

| Value: | Description: |
|-----------|-----------------------|
| 0 | No contributions made |
| 1:9999999 | Amount in dollars |

Status Flag: ASLFCON1

Description: Frequency of contributions to only or most important plan - per week, every two weeks, per month, per quarter or per year.

Universe Description: Eligible person age 15 or older who reported a dollar amount.

Universe: TAGE_S ge 15 and ESLFCON1 = valid answer

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Week |
| 2 | Every two weeks |
| 3 | Month |
| 4 | Quarter |
| 5 | Year |

Status Flag: ASLFCON2

Description: Amount person contributes to only or most important plan - as percent of salary.

Universe Description: Eligible person age 15 or older who had a main job (employer) or owned a main business (self-employed) and is included in one or more pension or retirement plans offered by the employer/business and contributed to one or both most important plans OR participated in the employer/business tax-deferred pension or retirement plan AND did not report a dollar amount contributed to the plan.

Universe: TAGE_S ge 15 and [(EMULTPEN =1 and E1PENCTR = 1) or (EMULTPEN ge 2 and (E1PENCTR = 1 or E2PENCTR = 1)) or (EMULTPEN ge 2 and (E1PENCTR = 1 and E2PENCTR = 1))] OR E3PARTIC = 1 AND ESLFCON1 = .

Length: 5

Min: 1%

Max: 20%

Status Flag: ASLFCON3

Description: Does person's employer currently make contributions to this (only or most important) plan?

Universe Description: Eligible person age 15 or older who had a main job (employer) or owned a main business (self-employed) and is included in one or more pension or retirement plans offered by the employer/business and one or more plans are a defined contribution plan OR participated in the employer/business tax-deferred pension or retirement plan.

Universe: TAGE_S ge 15 and (EMULTPEN = 1 and E1PENTYP = 2) or (EMULTPEN ge 2 and (E1PENTYP = 2 or E2PENTYP = 2)) OR E3PARTIC = 1

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: AEMPCONT

Description: Does the amount the person's job/business contributes to the plan depend entirely, partly, or not at all on the amount the person puts in?

Universe Description: Eligible person age 15 or older who had a main job (employer) or owned a main business (self-employed) and is included in one or more pension or retirement plans offered by the employer/business and contributed to one or both most important plans OR participated in the employer/business tax-deferred pension or retirement plan, AND the employer/business contributes to the plan.

Universe: TAGE_S ge 15 and [(EMULTPEN =1 and E1PENCTR = 1) or (EMULTPEN ge 2 and (E1PENCTR = 1 or E2PENCTR = 1)) or (EMULTPEN ge 2 and (E1PENCTR = 1 and E2PENCTR = 1))] OR E3PARTIC = 1 AND EEMPCONT = 1

Length: 1

Answer List:

| Value: | Description: |
|--------|------------------|
| 1 | Depends entirely |
| 2 | Depends partly |
| 3 | Not at all |

Status Flag: ACONTDEP

Description: Amount person's job/business contributes to one or both most important plans or tax-deferred plan - dollar amount.

Universe Description: Eligible person age 15 or older who had a main job (employer) or owned a main business (self-employed) and is included in one or more pension or retirement plans offered by the employer/business and contributed to one or both most important plans OR participated in the employer/business tax-deferred pension or retirement plan, AND the employer/business contributes to the plan.

Universe: TAGE_S ge 15 and [(EMULTPEN =1 and E1PENCTR = 1) or (EMULTPEN ge 2 and (E1PENCTR = 1 or E2PENCTR = 1)) or (EMULTPEN ge 2 and (E1PENCTR = 1 and E2PENCTR = 1))] OR E3PARTIC = 1 AND EEMPCONT = 1

Length: 11

Answer List:

| Value: | Description: |
|-----------|-----------------------|
| 0 | No contributions made |
| 1:9999999 | Amount in dollars |

Status Flag: AJBCONT1

Description: Frequency of contributions to one or both most important plans or tax-deferred plan - per week, every two weeks, per month, per quarter or per year.

Universe Description: Eligible person age 15 or older who reported a dollar amount as the employer/business contributions to the plan.

Universe: TAGE_S ge 15 and EJBCONT1 = valid answer

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Week |
| 2 | Every two weeks |
| 3 | Month |
| 4 | Quarter |
| 5 | Year |

Status Flag: AJBCONT2

Description: Amount person's job/business contributes to one or both most important plans or tax-deferred plan-as percent of salary.

Universe Description: Eligible person age 15 or older who had a main job (employer) or owned a main business (self-employed) and is included in one or more pension or retirement plans offered by the employer/business and contributed to one or both most important plans OR participated in the employer/business tax-deferred pension or retirement plan, AND the employer/business contributes to the plan AND did not report a dollar amount contributed by employer/business to the plan.

Universe: TAGE_S ge 15 and [(EMULTPEN =1 and E1PENCTR = 1) or (EMULTPEN ge 2 and (E1PENCTR = 1 or E2PENCTR = 1)) or (EMULTPEN ge 2 and (E1PENCTR = 1 and E2PENCTR = 1))] OR E3PARTIC = 1 AND EEMPCONT = 1 AND EJBCONT1 = .

Length: 5

Min: 1%

Max: 20%

Status Flag: AJBCONT3

Description: Through what other sources does person's job/business contribute to the plan - profits or it varies? (This variable was not edited.)

Universe Description: Eligible person age 15 or older who did NOT report an amount or a percent of salary as the employer/business contributions to the plan or the frequency of contributions.

Universe: TAGE_S ge 15 and EJBCONT1 = . or EJBCONT2 = . or EJBCONT3 = .

Length: 1

Answer List:

| Value: | Description: |
|---------------|------------------------------|
| 1 | Contributions out of profits |
| 2 | Contribution varies |

Status Flag: AJBCONT4

Description: Is person able to choose how any of the money in the plan is invested?

Universe Description: Eligible person age 15 or older who had a main job (employer) or owned a main business (self-employed) and is included in one or more pension or retirement plans offered by the employer/business and contributed to one or both most important plans OR participated in the employer/business tax-deferred pension or retirement plan.

Universe: TAGE_S ge 15 and [(EMULTPEN =1 and E1PENCTR = 1) or (EMULTPEN ge 2 and (E1PENCTR = 1 or E2PENCTR = 1)) or (EMULTPEN ge 2 and (E1PENCTR = 1 and E2PENCTR = 1))] OR E3PARTIC = 1

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: AINVCHOS

Description: Is person able to choose how all of the money is invested or just part of it?

Universe Description: Eligible person age 15 or older who had a main job (employer) or owned a main business (self-employed) and is included in one or more pension or retirement plans offered by the employer/business and contributed to one or both most important plans OR participated in the employer/business tax-deferred pension or retirement plan AND can choose how any of the money in the plan is invested.

Universe: TAGE_S ge 15 and [(EMULTPEN =1 and E1PENCTR = 1) or (EMULTPEN ge 2 and (E1PENCTR = 1 or E2PENCTR = 1)) or (EMULTPEN ge 2 and (E1PENCTR = 1 and E2PENCTR = 1))] OR E3PARTIC = 1 AND EINVSDEC = 1

Length: 1

Answer List:

| Value: | Description: |
|--------|-------------------|
| 1 | All of the money |
| 2 | Part of the money |

Status Flag: AINVSDEC

Description: As of the interview date, what was the total amount of money in person's (most important or tax-deferred) account?

Universe Description: Eligible person age 15 or older who had a main job (employer) or owned a main business (self-employed) and is included in one or more pension or retirement plans offered by the employer/business and contributed to one or both most important plans OR participated in the employer/business tax-deferred pension or retirement plan.

Universe: TAGE_S ge 15 and [(EMULTPEN =1 and E1PENCTR = 1) or (EMULTPEN ge 2 and (E1PENCTR = 1 or E2PENCTR = 1)) or (EMULTPEN ge 2 and (E1PENCTR = 1 and E2PENCTR = 1))] OR E3PARTIC = 1

Length: 8

Min: \$0

Max: \$9,999,999

Status Flag: A3TOTAMT

Description: Has person ever taken out any money from his/her (pension or retirement plan) in the form of a loan?

Universe Description: Eligible person age 15 or older who had a main job (employer) or owned a main business (self-employed) and is included in one or more pension or retirement plans offered by the employer/business and contributed to one or both most important plans OR participated in the employer/business tax-deferred pension or retirement plan.

Universe: TAGE_S ge 15 and [(EMULTPEN =1 and E1PENCTR = 1) or (EMULTPEN ge 2 and (E1PENCTR = 1 or E2PENCTR = 1)) or (EMULTPEN ge 2 and (E1PENCTR = 1 and E2PENCTR = 1))] OR E3PARTIC = 1

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: APENLOAN

Description: Does person's (pension or retirement) plan permit him/her to take out a loan?

Universe Description: Eligible person age 15 or older who never took out any money from his/her pension or retirement plan in the form of a loan.

Universe: TAGE_S ge 15 and EPENLOAN = 2

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ALETLOAN

Description: As of the interview date, what is the outstanding balance due from that loan?

Universe Description: Eligible person age 15 or older who took out money from his/her pension or retirement plan in the form of a loan.

Universe: TAGE_S ge 15 and EPENLOAN = 1

Length: 8

Min: \$0

Max: \$9,999,999

Status Flag: ALOANBAL

Description: Is person participating in any pension or retirement plans offered on any other jobs or businesses he/she currently has?

Universe Description: Eligible person age 15 or older with more than one current job or business.

Universe: TAGE_S ge 15 and EJOBCOUNT ge 2

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: AOTHRPEN

Description: Other than Social Security or the plans we have already talked about, has person ever been covered by a pension or retirement plan on any previous jobs or businesses?

Universe Description: Eligible person age 25 or older.

Universe: TAGE_S ge 25

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: APREVPEN

Description: Are there any previous plans from which the person has not yet received any benefits, but expects to receive them in the future?

Universe Description: Eligible person age 25 or older who has been covered by a pension or retirement plan from a previous job/business.

Universe: TAGE_S ge 25 and EPREVPEN = 1

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: APREVEXP

Description: How many years did person work at the job/business from which he/she expects to receive this pension?

Universe Description: Eligible person age 25 or older who has been covered by a pension or retirement plan from a previous job/business and expects to receive pension or retirement benefits from that plan in the future.

Universe: TAGE_S ge 25 and EPREVEXP = 1

Length: 2

Min: 1

Max: 34

Status Flag: APREYRS

Description: In what year did person leave that job/business (from where he/she expects to receive plan benefits in the future)?

Universe Description: Eligible person age 25 or older who has been covered by a pension or retirement plan from a previous job/business and expects to receive pension or retirement benefits from that plan in the future.

Universe: TAGE_S ge 25 and EPREVEXP = 1

Length: 4

Min: 1986

Max: 2014

Status Flag: AWHNLEFT

Description: Will the amount of the person's retirement benefits (from the previous job/business plan) be determined by a formula such as one based on his/her earnings and years of service or will his/her benefits be based on the total amount of money held in an individual account for him/her?

Universe Description: Eligible person age 25 or older who has been covered by a pension or retirement plan from a previous job/business and expects to receive pension or retirement benefits from that plan in the future.

Universe: TAGE_S ge 25 and EPREVEXP = 1

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------------------------------|
| 1 | Based on a formula |
| 2 | Based on the amount of money in the account |

Status Flag: APREVTYP

Description: As of the interview date, what was the total amount of money in person's account (from previous job/business plan)?

Universe Description: Eligible person age 25 or older who has been covered by a pension or retirement plan from a previous job/business, expects to receive pension or retirement benefits from that plan in the future, and the amount of those benefits will be based on the total amount of money held in the plan's account.

Universe: TAGE_S ge 25 and EPREVTYP = 2

Length: 8

Min: \$0

Max: \$9,999,999

Status Flag: APREVAMT

Description: Could person withdraw this money now, or will he/she have to wait until retirement age to get the money?

Universe Description: Eligible person age 25 or older who has been covered by a pension or retirement plan from a previous job/business, expects to receive pension or retirement benefits from that plan in the future, and the amount of those benefits will be based on the total amount of money held in the plan's account.

Universe: TAGE_S ge 25 and EPREVTYP = 2

Length: 1

Answer List:

| Value: | Description: |
|---------------|----------------------------|
| 1 | Could withdraw money now |
| 2 | Must wait until retirement |

Status Flag: APREWITH

Description: Has person ever received a lump-sum payment from a pension or retirement plan from a previous job/business including any lump sums that may have been directly rolled over to another plan or to an IRA?

Universe Description: Eligible person between the ages of 22 and 24, inclusive, who did not receive any lump sum payments from a pension or retirement plan.

OR

Eligible person age 25 or older who has been covered by a pension or retirement plan from a previous job/business, expects to receive pension or retirement benefits from that plan in the future, and the amount of those benefits will be based on a formula.

Universe: ((TAGE_S ge 22 and TAGE_S le 24) and ELUMPSUM = (2, D, R)) OR (TAGE_S ge 25 and EPREVPEN = 1 and EPREVEXP = 1 and EPREVTYP = 1)

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: APREVLMP

Description: Why did person leave that job/business ?

Universe Description: Eligible person age 22 or older who has ever received any lump-sum payment from a pension or retirement plan from a previous job or business.

Universe: TAGE ge 22 and EPREVLMP = 1

Length: 2

Answer List:

| Value: | Description: |
|---------------|----------------------------------|
| 1 | Laid off |
| 2 | Retired or old age |
| 3 | Child care problems |
| 4 | Other family obligations |
| 5 | Own illness |
| 6 | Own injury |
| 7 | School/training |
| 8 | Discharged/fired |
| 9 | Employer bankrupt |
| 10 | Employer sold business |
| 11 | Job temporary and ended |
| 12 | Quit to take another job |
| 13 | Slack work/business conditions |
| 14 | Unsatisfactory work arrangements |

Status Flag: AWHYLEFT

Description: Has the person ever received survivor benefits in the form of a lump-sum payment from someone else's pension or retirement plan?

Universe Description: Eligible person age 25 or older who was not covered by a pension or retirement plan from a prior job or business

OR

Eligible person age 22 or older who has never received any lump-sum payment from a pension or retirement plan from a previous job or business.

Universe: (TAGE_S ge 25 and EPREVPEN = 2) OR (TAGE_S ge 22 and EPREVLMP = 2)

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ASURVLMP

Description: Over the years, how many of these lump-sum distributions, including rollovers, has the person received?

Universe Description: Eligible person age 21 or older who has ever received any lump-sum payment from a pension or retirement plan from a previous job or business OR has ever received a lump-sum payment as survivor benefits from someone else's pension or retirement plan.

Universe: TAGE_S ge 21 and (EPREVLMP = 1 OR ESURVLMP = 1)

Length: 2

Min: 1

Max: 99

Status Flag: ALUMPNUM

Description: Please answer the following questions about the person's most recent lump sum or rollover. In what year did person receive this lump sum or rollover?

Universe Description: Eligible person age 21 or older who has ever received any lump-sum payment from a pension or retirement plan from a previous job or business OR has ever received a lump-sum payment as survivor benefits from someone else's pension or retirement plan.

Universe: TAGE_S ge 21 and (EPREVLMP = 1 OR ESURVLMP = 1)

Length: 4

Min: 1983

Max: 2014

Status Flag: ALMPYEAR

Description: Did person also receive any lump-sum payments in 2013?

Universe Description: Eligible person age 21 or older who has previously received more than one lump-sum payment and received their most recent lump-sum payment in 2014

Universe: TAGE_S ge 21 and ELUMPNUM gt 1 and ELMPYEAR = 2014

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ALUMPN97

Description: Was the lump sum from a private employer or union plan, from the military, from other federal employee plans, or from a State or Local government plan?

Universe Description: Eligible person age 21 or older who has ever received any lump-sum payment from a pension or retirement plan from a previous job or business OR has ever received a lump-sum payment as survivor benefits from someone else's pension or retirement plan.

Universe: TAGE_S ge 21 and (EPREVLMP = 1 OR ESURVLMP = 1)

Length: 1

Answer List:

| Value: | Description: |
|---------------|--------------------------------|
| 1 | Private employer or union plan |
| 2 | Military plan |
| 3 | Other federal plans |
| 4 | State or Local government |
| 5 | Other |

Status Flag: ALUMPSRC

Description: Did person withdraw the money voluntarily, or did the plan require him/her to withdraw it?

Universe Description: Eligible person age 21 or older who has ever received any lump-sum payment from a pension or retirement plan from a previous job or business OR has ever received a lump-sum payment as survivor benefits from someone else's pension or retirement plan.

Universe: TAGE_S ge 21 and (EPREVLMP = 1 OR ESURVLMP = 1)

Length: 1

Answer List:

| Value: | Description: |
|---------------|----------------------|
| 1 | Voluntarily |
| 2 | Required to withdraw |

Status Flag: ALUMPWHOW

Description: What was the total amount of the lump sum or rollover?

Universe Description: Eligible person age 21 or older who has ever received any lump-sum payment from a pension or retirement plan from a previous job or business OR has ever received a lump-sum payment as survivor benefits from someone else's pension or retirement plan.

Universe: TAGE_S ge 21 and (EPREVLMP = 1 OR ESURVLMP = 1)

Length: 8

Min: \$0

Max: \$9,999,999

Status Flag: ALUMPTOT

Description: Did person actually receive the money, or was it directly rolled over into another plan or to an IRA?

Universe Description: Eligible person age 21 or older who has ever received any lump-sum payment from a pension or retirement plan from a previous job or business OR has ever received a lump-sum payment as survivor benefits from someone else's pension or retirement plan.

Universe: TAGE_S ge 21 and (EPREVLMP = 1 OR ESURVLMP = 1)

Length: 1

Answer List:

| Value: | Description: |
|---------------|----------------------|
| 1 | Actually received |
| 2 | Directly rolled over |

Status Flag: ALUMPREC

Description: After receiving the lump-sum payment, did person then roll any of the money over into another retirement plan or into an IRA?

Universe Description: Eligible person age 21 or older who has ever received any lump-sum payment from a pension or retirement plan from a previous job or business OR has ever received a lump-sum payment as survivor benefits from someone else's pension or retirement plan AND actually received money for a lump-sum payment instead of directly rolling it over into another retirement plan.

Universe: TAGE_S ge 21 and (EPREVLMP = 1 OR ESURVLMP = 1) AND ELUMPREC = 1

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ALMPROLL

Description: Did person roll it over into another plan on his/her job, an individual annuity, an IRA, or some other type of plan?

Universe Description: Eligible person age 21 or older who has ever received any lump-sum payment from a pension or retirement plan from a previous job or business OR has ever received a lump-sum payment as survivor benefits from someone else's pension or retirement plan AND either the money was directly rolled over into another retirement plan or IRA or who, after receiving the lump-sum payment, rolled any of the money over into another retirement plan or IRA.

Universe: TAGE_S ge 21 and (EPREVLMP = 1 OR ESURVLMP = 1) AND (ELUMPREC = 2 or ELMPROLL = 1)

Length: 1

Answer List:

| Value: | Description: |
|--------|--------------------|
| 1 | Plan on job |
| 2 | Individual annuity |
| 3 | IRA |
| 4 | Other |

Status Flag: ALMPWHER

Description: Did person roll over the entire amount of just part of it?

Universe Description: Eligible person age 21 or older who has ever received any lump-sum payment from a pension or retirement plan from a previous job or business OR has ever received a lump-sum payment as survivor benefits from someone else's pension or retirement plan and either the money was directly rolled over into another retirement plan or IRA or who, after receiving the lump-sum payment, rolled any of the money over into another retirement plan or IRA OR received a lump sum payment or severance pay and rolled it over into another retirement account or IRA.

Universe: TAGE_S ge 21 and (EPREVLMP = 1 OR ESURVLMP = 1) and [(ELUMPREC = 2 or ELMPROLL = 1) OR ((ELUMPSUM = 1 OR ESEVERANCE = 1) and EROLLOVR1 = 1)]

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Entire amount |
| 2 | Partial amount |

Status Flag: ALUMPENT

Description: People who receive lump sums may spend or invest the money in many different ways. Did the person use the money from the lump sum he/she received to invest in an IRA, annuity, or other retirement program?

Universe Description: Eligible person age 21 or older who actually received money for a lump-sum payment instead of directly rolling it over into another retirement plan and after receiving the lump-sum payment, did not roll any of the money into another retirement account or IRA or only rolled over a portion of the lump-sum payment into another retirement account or IRA, OR received a lump-sum payment or severance pay and did not roll it over into another retirement account or IRA.

Universe: TAGE_S ge 21 and ELUMPREC = 1 and [(ELMPROLL = 2 or ELUMPENT = 2) OR ((ELUMPSUM = 1 or ESEVERANCE = 1) and EROLLOVR1 = 2)]

Length: 2

Answer List:

| Value: | Description: |
|--------|--------------|
| 1 | Yes |
| 2 | No |

Status Flag: ALUMPUSE01

Description: People who receive lump sums may spend or invest the money in many different ways. Did the person use the money from the lump sum he/she received to put it into a savings account or CDs?

Universe Description: Eligible person age 21 or older who actually received money for a lump-sum payment instead of directly rolling it over into another retirement plan AND after receiving the lump-sum payment, did not roll any of the money into another retirement account or IRA or only rolled over a portion of the lump-sum payment into another retirement account or IRA, OR received a lump-sum payment or severance pay and did not roll it over into another retirement account or IRA.

Universe: TAGE_S ge 21 and ELUMPREC = 1 and [(ELMPROLL = 2 or ELUMPENT = 2) OR ((ELUMPSUM = 1 or ESEVERANCE = 1) and EROLLOVR1 = 2)]

Length: 2

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ALUMPUSE02

Description: People who receive lump sums may spend or invest the money in many different ways. Did the person use the money from the lump sum he/she received to invest in other financial instruments (stocks, mutual funds, bonds, money market funds)?

Universe Description: Eligible person age 21 or older who actually received money for a lump-sum payment instead of directly rolling it over into another retirement plan AND after receiving the lump-sum payment, did not roll any of the money into another retirement account or IRA or only rolled over a portion of the lump-sum payment into another retirement account or IRA, OR received a lump-sum payment or severance pay and did not roll it over into another retirement account or IRA.

Universe: TAGE_S ge 21 and ELUMPREC = 1 and [(ELMPROLL = 2 or ELUMPENT = 2) OR ((ELUMPSUM = 1 or ESEVERANCE = 1) and EROLLOVR1 = 2)]

Length: 2

Answer List:

| Value: | Description: |
|--------|--------------|
| 1 | Yes |
| 2 | No |

Status Flag: ALUMPUSE03

Description: People who receive lump sums may spend or invest the money in many different ways. Did the person use the money from the lump sum he/she received to invest in land, other real properties?

Universe Description: Eligible person age 21 or older who actually received money for a lump-sum payment instead of directly rolling it over into another retirement plan AND after receiving the lump-sum payment, did not roll any of the money into another retirement account or IRA or only rolled over a portion of the lump-sum payment into another retirement account or IRA, OR received a lump-sum payment or severance pay and did not roll it over into another retirement account or IRA.

Universe: TAGE_S ge 21 and ELUMPREC = 1 and [(ELMPROLL = 2 or ELUMPENT = 2) OR ((ELUMPSUM = 1 or ESEVERANCE = 1) and EROLLOVR1 = 2)]

Length: 2

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ALUMPUSE04

Description: People who receive lump sums may spend or invest the money in many different ways. Did the person use the money from the lump sum he/she received to invest in own or family business or farm?

Universe Description: Eligible person age 21 or older who actually received money for a lump-sum payment instead of directly rolling it over into another retirement plan AND after receiving the lump-sum payment, did not roll any of the money into another retirement account or IRA or only rolled over a portion of the lump-sum payment into another retirement account or IRA, OR received a lump-sum payment or severance pay and did not roll it over into another retirement account or IRA.

Universe: TAGE_S ge 21 and ELUMPREC = 1 and [(ELMPROLL = 2 or ELUMPENT = 2) OR ((ELUMPSUM = 1 or ESEVERANCE = 1) and EROLLOVR1 = 2)]

Length: 2

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ALUMPUSE05

Description: People who receive lump sums may spend or invest the money in many different ways. Did the person use the money from the lump sum he/she received to use for housing (purchase, paid off mortgage, home improvements/repairs)?

Universe Description: Eligible person age 21 or older who actually received money for a lump-sum payment instead of directly rolling it over into another retirement plan AND after receiving the lump-sum payment, did not roll any of the money into another retirement account or IRA or only rolled over a portion of the lump-sum payment into another retirement account or IRA, OR received a lump-sum payment or severance pay and did not roll it over into another retirement account or IRA.

Universe: TAGE_S ge 21 and ELUMPREC = 1 and [(ELMPROLL = 2 or ELUMPENT = 2) OR ((ELUMPSUM = 1 or ESEVERANCE = 1) and EROLLOVR1 = 2)]

Length: 2

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ALUMPUSE06

Description: People who receive lump sums may spend or invest the money in many different ways. Did the person use the money from the lump sum he/she received to pay bills, loans, or other debts?

Universe Description: Eligible person age 21 or older who actually received money for a lump-sum payment instead of directly rolling it over into another retirement plan AND after receiving the lump-sum payment, did not roll any of the money into another retirement account or IRA or only rolled over a portion of the lump-sum payment into another retirement account or IRA, OR received a lump-sum payment or severance pay and did not roll it over into another retirement account or IRA.

Universe: TAGE_S ge 21 and ELUMPREC = 1 and [(ELMPROLL = 2 or ELUMPENT = 2) OR ((ELUMPSUM = 1 or ESEVERANCE = 1) and EROLLOVR1 = 2)]

Length: 2

Answer List:

| Value: | Description: |
|--------|--------------|
| 1 | Yes |
| 2 | No |

Status Flag: ALUMPUSE07

Description: People who receive lump sums may spend or invest the money in many different ways. Did the person use the money from the lump sum he/she received to buy a car, boat, furniture, or other consumer items?

Universe Description: Eligible person age 21 or older who actually received money for a lump-sum payment instead of directly rolling it over into another retirement plan AND after receiving the lump-sum payment, did not roll any of the money into another retirement account or IRA or only rolled over a portion of the lump-sum payment into another retirement account or IRA, OR received a lump-sum payment or severance pay and did not roll it over into another retirement account or IRA.

Universe: TAGE_S ge 21 and ELUMPREC = 1 and [(ELMPROLL = 2 or ELUMPENT = 2) OR ((ELUMPSUM = 1 or ESEVERANCE = 1) and EROLLOVR1 = 2)]

Length: 2

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ALUMPUSE08

Description: People who receive lump sums may spend or invest the money in many different ways. Did the person use the money from the lump sum he/she received for vacation, travel, or recreation?

Universe Description: Eligible person age 21 or older who actually received money for a lump-sum payment instead of directly rolling it over into another retirement plan AND after receiving the lump-sum payment, did not roll any of the money into another retirement account or IRA or only rolled over a portion of the lump-sum payment into another retirement account or IRA, OR received a lump-sum payment or severance pay and did not roll it over into another retirement account or IRA.

Universe: TAGE_S ge 21 and ELUMPREC = 1 and [(ELMPROLL = 2 or ELUMPENT = 2) OR ((ELUMPSUM = 1 or ESEVERANCE = 1) and EROLLOVR1 = 2)]

Length: 2

Answer List:

| Value: | Description: |
|--------|--------------|
| 1 | Yes |
| 2 | No |

Status Flag: ALUMPUSE09

Description: People who receive lump sums may spend or invest the money in many different ways. Did the person use the money from the lump sum he/she received to pay expenses while laid off?

Universe Description: Eligible person age 21 or older who actually received money for a lump-sum payment instead of directly rolling it over into another retirement plan AND after receiving the lump-sum payment, did not roll any of the money into another retirement account or IRA or only rolled over a portion of the lump-sum payment into another retirement account or IRA, OR received a lump-sum payment or severance pay and did not roll it over into another retirement account or IRA.

Universe: TAGE_S ge 21 and ELUMPREC = 1 and [(ELMPROLL = 2 or ELUMPENT = 2) OR ((ELUMPSUM = 1 or ESEVERANCE = 1) and EROLLOVR1 = 2)]

Length: 2

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ALUMPUSE10

Description: People who receive lump sums may spend or invest the money in many different ways. Did the person use the money from the lump sum he/she received for moving or relocation expenses?

Universe Description: Eligible person age 21 or older who actually received money for a lump-sum payment instead of directly rolling it over into another retirement plan AND after receiving the lump-sum payment, did not roll any of the money into another retirement account or IRA or only rolled over a portion of the lump-sum payment into another retirement account or IRA, OR received a lump-sum payment or severance pay and did not roll it over into another retirement account or IRA.

Universe: TAGE_S ge 21 and ELUMPREC = 1 and [(ELMPROLL = 2 or ELUMPENT = 2) OR ((ELUMPSUM = 1 or ESEVERANCE = 1) and EROLLOVR1 = 2)]

Length: 2

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ALUMPUSE11

Description: People who receive lump sums may spend or invest the money in many different ways. Did the person use the money from the lump sum he/she received for medical or dental expenses?

Universe Description: Eligible person age 21 or older who actually received money for a lump-sum payment instead of directly rolling it over into another retirement plan AND after receiving the lump-sum payment, did not roll any of the money into another retirement account or IRA or only rolled over a portion of the lump-sum payment into another retirement account or IRA, OR received a lump-sum payment or severance pay and did not roll it over into another retirement account or IRA.

Universe: TAGE_S ge 21 and ELUMPREC = 1 and [(ELMPROLL = 2 or ELUMPENT = 2) OR ((ELUMPSUM = 1 or ESEVERANCE = 1) and EROLLOVR1 = 2)]

Length: 2

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ALUMPUSE12

Description: People who receive lump sums may spend or invest the money in many different ways. Did the person use the money from the lump sum he/she received to pay or save for education?

Universe Description: Eligible person age 21 or older who actually received money for a lump-sum payment instead of directly rolling it over into another retirement plan AND after receiving the lump-sum payment, did not roll any of the money into another retirement account or IRA or only rolled over a portion of the lump-sum payment into another retirement account or IRA, OR received a lump-sum payment or severance pay and did not roll it over into another retirement account or IRA.

Universe: TAGE_S ge 21 and ELUMPREC = 1 and [(ELMPROLL = 2 or ELUMPENT = 2) OR ((ELUMPSUM = 1 or ESEVERANCE = 1) and EROLLOVR1 = 2)]

Length: 2

Answer List:

| Value: | Description: |
|--------|--------------|
| 1 | Yes |
| 2 | No |

Status Flag: ALUMPUSE13

Description: People who receive lump sums may spend or invest the money in many different ways. Did the person use the money from the lump sum he/she received for general or every day expenses?

Universe Description: Eligible person age 21 or older who actually received money for a lump-sum payment instead of directly rolling it over into another retirement plan AND after receiving the lump-sum payment, did not roll any of the money into another retirement account or IRA or only rolled over a portion of the lump-sum payment into another retirement account or IRA, OR received a lump-sum payment or severance pay and did not roll it over into another retirement account or IRA.

Universe: TAGE_S ge 21 and ELUMPREC = 1 and [(ELMPROLL = 2 or ELUMPENT = 2) OR ((ELUMPSUM = 1 or ESEVERANCE = 1) and EROLLOVR1 = 2)]

Length: 2

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ALUMPUSE14

Description: People who receive lump sums may spend or invest the money in many different ways. Did the person use the money from the lump sum he/she received to give to family members or charities?

Universe Description: Eligible person age 21 or older who actually received money for a lump-sum payment instead of directly rolling it over into another retirement plan AND after receiving the lump-sum payment, did not roll any of the money into another retirement account or IRA or only rolled over a portion of the lump-sum payment into another retirement account or IRA, OR received a lump-sum payment or severance pay and did not roll it over into another retirement account or IRA.

Universe: TAGE_S ge 21 and ELUMPREC = 1 and [(ELMPROLL = 2 or ELUMPENT = 2) OR ((ELUMPSUM = 1 or ESEVERANCE = 1) and EROLLOVR1 = 2)]

Length: 2

Answer List:

| Value: | Description: |
|--------|--------------|
| 1 | Yes |
| 2 | No |

Status Flag: ALUMPUSE15

Description: People who receive lump sums may spend or invest the money in many different ways. Did the person use the money from the lump sum he/she received to pay taxes?

Universe Description: Eligible person age 21 or older who actually received money for a lump-sum payment instead of directly rolling it over into another retirement plan AND after receiving the lump-sum payment, did not roll any of the money into another retirement account or IRA or only rolled over a portion of the lump-sum payment into another retirement account or IRA, OR received a lump-sum payment or severance pay and did not roll it over into another retirement account or IRA.

Universe: TAGE_S ge 21 and ELUMPREC = 1 and [(ELMPROLL = 2 or ELUMPENT = 2) OR ((ELUMPSUM = 1 or ESEVERANCE = 1) and EROLLOVR1 = 2)]

Length: 2

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ALUMPUSE16

Description: People who receive lump sums may spend or invest the money in many different ways. Did the person use the money from the lump sum he/she received to save for retirement expenses?

Universe Description: Eligible person age 21 or older who actually received money for a lump-sum payment instead of directly rolling it over into another retirement plan AND after receiving the lump-sum payment, did not roll any of the money into another retirement account or IRA or only rolled over a portion of the lump-sum payment into another retirement account or IRA, OR received a lump-sum payment or severance pay and did not roll it over into another retirement account or IRA.

Universe: TAGE_S ge 21 and ELUMPREC = 1 and [(ELMPROLL = 2 or ELUMPENT = 2) OR ((ELUMPSUM = 1 or ESEVERANCE = 1) and EROLLOVR1 = 2)]

Length: 2

Answer List:

| Value: | Description: |
|--------|--------------|
| 1 | Yes |
| 2 | No |

Status Flag: ALUMPUSE17

Description: People who receive lump sums may spend or invest the money in many different ways. Did the person use the money from the lump sum he/she received to save or invest in other ways?

Universe Description: Eligible person age 21 or older who actually received money for a lump-sum payment instead of directly rolling it over into another retirement plan AND after receiving the lump-sum payment, did not roll any of the money into another retirement account or IRA or only rolled over a portion of the lump-sum payment into another retirement account or IRA, OR received a lump-sum payment or severance pay and did not roll it over into another retirement account or IRA.

Universe: TAGE_S ge 21 and ELUMPREC = 1 and [(ELMPROLL = 2 or ELUMPENT = 2) OR ((ELUMPSUM = 1 or ESEVERANCE = 1) and EROLLOVR1 = 2)]

Length: 2

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ALUMPUSE18

Description: People who receive lump sums may spend or invest the money in many different ways. Did the person use the money from the lump sum he/she received to spend in other ways?

Universe Description: Eligible person age 21 or older who actually received money for a lump-sum payment instead of directly rolling it over into another retirement plan AND after receiving the lump-sum payment, did not roll any of the money into another retirement account or IRA or only rolled over a portion of the lump-sum payment into another retirement account or IRA, OR received a lump-sum payment or severance pay and did not roll it over into another retirement account or IRA.

Universe: TAGE_S ge 21 and ELUMPREC = 1 and [(ELMPROLL = 2 or ELUMPENT = 2) OR ((ELUMPSUM = 1 or ESEVERANCE = 1) and EROLLOVR1 = 2)]

Length: 2

Answer List:

| Value: | Description: |
|--------|--------------|
| 1 | Yes |
| 2 | No |

Status Flag: ALUMPUSE19

Description: Earlier person said he/she received some pension or retirement income other than Social Security. Will the person continue receiving these benefits for the rest of his/her life?

Universe Description: Eligible person age 15 or older who received some type of disability, retirement, or survivor pension income.

Universe: TAGE_S ge 15 and EINCTYP_SCR = 1

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: APENLNG

Description: Earlier person said he/she received some pension or retirement income other than Social Security. Will the person continue receiving these benefits for a limited number of payments?

Universe Description: Eligible person age 15 or older who received some type of disability, retirement, or survivor pension income.

Universe: TAGE_S ge 15 and EINCTYP_SCR = 1

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: APENLNG

Description: Earlier person said he/she received some pension or retirement income other than Social Security. Will the person just receive these benefits as a single lump-sum payment?

Universe Description: Eligible person age 15 or older who received some type of disability, retirement, or survivor pension income.

Universe: TAGE_S ge 15 and EINCTYP_SCR = 1

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: APENLNG

Description: Did person receive this income from more than one pension plan?

Universe Description: Eligible person age 15 or older who received some type of disability, retirement, or survivor pension income for the rest of his/her life.

Universe: TAGE_S ge 15 and EPENLNG = 1

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: APENNUMB

Description: From how many different plans did person receive this income?

Universe Description: Eligible person age 15 or older who received some type of disability, retirement, or survivor pension income for the rest of his/her life from more than one pension plan.

Universe: TAGE_S ge 15 and EPENNUMB = 1

Length: 2

Min: 2

Max: 99

Status Flag: APENNUMS

Description: The following questions refer to the previously referenced pension or retirement benefits. Does this pension benefit come from a job or business that person held in the past, or does it come from a job or business held by his/her former spouse?

Universe Description: Eligible person age 15 or older who received some type of disability, retirement, or survivor pension income.

Universe: TAGE_S ge 15 and EINCTYP_SCR = 1

Length: 1

Answer List:

| Value: | Description: |
|---------------|----------------------------------------------|
| 1 | Respondent's former job or business |
| 2 | Respondent's former spouse's job or business |
| 3 | Other |

Status Flag: APENSRCE

Description: In what year did person begin receiving this pension?

Universe Description: Eligible person age 15 or older who received some type of disability, retirement, or survivor pension income for the rest of his/her life from his/her former job/business.

Universe: TAGE_S ge 15 and EPENLNG = 1 and EPENSRCE = 1

Length: 4

Min: 1980

Max: 2014

Status Flag: APENWHEN

Description: Was the amount of this pension payment based on years of service and pay, or on the amount of money held in an individual account for the person?

Universe Description: Eligible person age 15 or older who received some type of disability, retirement, or survivor pension income for the rest of his/her life from his/her former job/business.

Universe: TAGE_S ge 15 and EPENLNG = 1 and EPENSRCE = 1

Length: 1

Answer List:

Value: Description:

1 Years of service and pay

2 Amount in individual account

Status Flag: APENBASE

Description: Were reduced benefits taken in order to elect a survivor's option?

Universe Description: Eligible person age 15 or older who received some type of disability, retirement, or survivor pension income for the rest of his/her life from his/her former job/business.

Universe: TAGE_S ge 15 and EPENLNG = 1 and EPENSRCE = 1

Length: 1

Answer List:

| Value: | Description: |
|---------------|------------------------------|
| 1 | Yes |
| 2 | No |
| 3 | No survivor's option offered |

Status Flag: APENSURV

Description: Has the amount of person's pension ever increased for any reason?

Universe Description: Eligible person age 15 or older who received some type of disability, retirement, or survivor pension income for the rest of his/her life from his/her former job/business.

Universe: TAGE_S ge 15 and EPENLNG = 1 and EPENSRCE = 1

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: APENINCR

Description: Does person's pension plan provide for automatic cost-of-living adjustments known as COLA's?

Universe Description: Eligible person age 15 or older who received some type of disability, retirement, or survivor pension income for the rest of his/her life from his/her former job/business and the amount of his/her pension increased.

Universe: TAGE_S ge 15 and EPENLNG = 1 and EPENSRCE = 1 and EPENINCR = 1

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: APENCOLA

Description: Did the amount of person's pension payment ever decrease for any reason?

Universe Description: Eligible person age 15 or older who received some type of disability, retirement, or survivor pension income for the rest of his/her life from his/her former job/business and the amount of his/her pension did not increased.

Universe: TAGE_S ge 15 and EPENLNG = 1 and EPENSRCE = 1 and EPENINCR = 2

Length: 1

Answer List:

Value: **Description:**

1 Yes

2 No

Status Flag: APEDECR

Description: How much did person receive from this plan each month when he/she first began receiving the pension payment?

Universe Description: Eligible person age 15 or older who received some type of disability, retirement, or survivor pension income for the rest of his/her life from his/her former job/business and whose pension amount ever increased or decreased.

Universe: TAGE_S ge 15 and EPENLNG = 1 and EPENSRCE = 1 and EPENINCR = 1 or EPENDECR = 1

Length: 8

Min: \$8

Max: \$9,999,999

Status Flag: APENAMT1

Description: How much does person currently receive EACH MONTH from this plan?

Universe Description: Eligible person age 15 or older who received some type of disability, retirement, or survivor pension income for the rest of his/her life from his/her former job/business.

Universe: TAGE_S ge 15 and EPENLNG = 1 and EPENSRCE = 1

Length: 8

Min: \$0

Max: \$9,999,999

Status Flag: APENSAMT

Description: Now I have a question about the person's most recent lump sum payment. Did this payment come from a job or business he/she held in the past, or did it come from a job or business held by his/her former spouse?

Universe Description: Eligible person age 55 or older who either received a lump-sum payment from a pension or retirement plan from a previous job, OR who received any lump-sum payments from a pension or retirement.

Universe: TAGE_S ge 54 and (EPREVLMP = 1 or ELUMPSUM =1)

Length: 1

Answer List:

| Value: | Description: |
|---------------|----------------------------------------------|
| 1 | Respondent's former job or business |
| 2 | Respondent's former spouse's job or business |
| 3 | Other |

Status Flag: ALMPSRCE

Description: Median of top-coded dollar amounts for T1YRCONT

Universe Description: Dollar amounts of employers/businesses contributions to only/first pension plans within the last 12 months that were top-coded

Length: 8

Min: \$0

Max: \$9,999,999

Description: Standard deviation of top-coded dollar amounts for T1YRCONT

Universe Description: Dollar amounts of employers/businesses contributions to only/first pension plans within the last 12 months that were top-coded

Length: 8

Min: \$0

Max: \$9,999,999

Description: Median of top-coded dollar amounts for T1TOTAMT

Universe Description: Dollar amounts in only/first pension plans that were top-coded

Length: 8

Min: \$0

Max: \$9,999,999

Description: Standard deviation of top-coded dollar amounts for T1TOTAMT

Universe Description: Dollar amounts in only/first pension plans that were top-coded

Length: 8

Min: \$0

Max: \$9,999,999

Description: Median of top-coded dollar amounts for T2YRCONT

Universe Description: Dollar amounts of employers/businesses contributions to second pension plans within the last 12 months that were top-coded

Length: 8

Min: \$0

Max: \$9,999,999

Description: Standard deviation of top-coded values for T2YRCONT

Universe Description: Dollar amounts of employers/businesses contributions to second pension plans within the last 12 months that were top-coded

Length: 8

Min: \$0

Max: \$9,999,999

Description: Median of top-coded values for T2TOTAMT

Universe Description: Dollar amounts in second pension plans that were top-coded

Length: 8

Min: \$0

Max: \$9,999,999

Description: Standard deviation of top-coded values for T2TOTAMT

Universe Description: Dollar amounts in second pension plans that were top-coded

Length: 8

Min: \$0

Max: \$9,999,999

Description: Median of top-coded dollar amounts for TSLFCON1

Universe Description: Dollar amounts of person contributions to tax-deferred pension plans that were top-coded

Length: 8

Min: \$0

Max: \$9,999,999

Description: Standard deviation of top-coded dollar amounts for TSLFCON1

Universe Description: Dollar amounts of person contributions to tax-deferred pension plans that were top-coded

Length: 8

Min: \$0

Max: \$9,999,999

Description: Median of top-coded dollar amounts for TJBCONT1

Universe Description: Dollar amounts of employer/business contributions to tax-deferred pension plans that were top-coded

Length: 8

Min: \$0

Max: \$9,999,999

Description: Standard deviation of top-coded dollar amounts for TJBCONT1

Universe Description: Dollar amounts of employer/business contributions to tax-deferred pension plans that were top-coded

Length: 8

Min: \$0

Max: \$9,999,999

Description: Median of top-coded values for T3TOTAMT

Universe Description: Dollar amounts in tax-deferred pension plans that were top-coded

Length: 8

Min: \$0

Max: \$9,999,999

Description: Standard deviation of top-coded values for T3TOTAMT

Universe Description: Dollar amounts in tax-deferred pension plans that were top-coded

Length: 8

Min: \$0

Max: \$9,999,999

Description: Median of top-coded dollar amounts for TLOANBAL

Universe Description: Dollar amounts of the balance due on a loan from a pension plan that were top-coded

Length: 8

Min: \$0

Max: \$9,999,999

Description: Standard deviation of top-coded dollar amounts for TLOANBAL

Universe Description: Dollar amounts of the balance due on a loan from a pension plan that were top-coded

Length: 8

Min: \$0

Max: \$9,999,999

Description: Median of top-coded dollar amounts for TPREVAMT

Universe Description: Dollar amounts in previous employment pension plans that were top-coded

Length: 8

Min: \$0

Max: \$9,999,999

Description: Standard deviation of top-coded dollar amounts for TPREVAMT

Universe Description: Dollar amounts in previous employment pension plans that were top-coded

Length: 8

Min: \$0

Max: \$9,999,999

Description: Median of top-coded dollar amounts for TLUMPTOT

Universe Description: Dollar amounts of lump-sum or rollover survivor benefits from someone else's pension plan that were top-coded

Length: 8

Min: \$0

Max: \$9,999,999

Description: Standard deviation of top-coded dollar amounts for TLUMPTOT

Universe Description: Dollar amounts of lump-sum or rollover survivor benefits from someone else's pension plan that were top-coded

Length: 8

Min: \$0

Max: \$9,999,999

Description: Median of top-coded dollar amounts for TPENAMT1

Universe Description: Dollar amounts first received each month from disability, retirement, or survivor pension income from previous employment, when the amount ever increased or decreased, that were top-coded

Length: 8

Min: \$0

Max: \$9,999,999

Description: Standard deviation of top-coded dollar amounts for TPENAMT1

Universe Description: Dollar amounts first received each month from disability, retirement, or survivor pension income from previous employment, when the amount ever increased or decreased, that were top-coded

Length: 8

Min: \$0

Max: \$9,999,999

Description: Median of top-coded dollar amounts for TPENSAMT

Universe Description: Dollar amounts currently received each month from disability, retirement, or survivor pension income from previous employment that were top-coded

Length: 8

Min: \$0

Max: \$9,999,999

Description: Standard deviation of top-coded dollar amounts for TPENSAMT

Universe Description: Dollar amounts currently received each month from disability, retirement, or survivor pension income from previous employment that were top-coded

Length: 8

Min: \$0

Max: \$9,999,999

Description: Is person currently married, widowed, divorced, separated, or never married?

Universe Description: Eligible person age 15 or older.

Universe: TAGE_S ge 15

Length: 1

Answer List:

| Value: | Description: |
|---------------|-------------------------|
| 1 | Married, spouse present |
| 2 | Married, spouse absent |
| 3 | Widowed |
| 4 | Divorced |
| 5 | Separated |
| 6 | Never Married |

Status Flag: AMS_S

Description: Who is person's spouse?

Universe Description: Eligible person age 15 or older who is currently married.

Universe: TAGE_S ge 15 and EMS_S = (1, 2)

Length: 3

Answer List:

| Value: | Description: |
|---------------|--------------------------------------------------------------------------------|
| 101:120 | Person number |
| . | Spouse not in household, in household but not on roster, or person not married |

Status Flag: APNSPOUSE_S

Description: Number of times married in lifetime.

Universe Description: Eligible person age 15 or older who was EVER married.

Universe: TAGE_S ge 15 and EMS_S ne 6

Length: 1

Answer List:

| Value: | Description: |
|---------------|----------------------------|
| 1 | Married once |
| 2 | Married twice |
| 3 | Married three times |
| 4 | Married four or more times |

Status Flag: AXMAR_S

Description: Year of first or only marriage.

Universe Description: Eligible person age 15 or older who had been married at least once.

Universe: TAGE_S ge 15 and EXMAR_S = (1, 2, 3, 4)

Length: 4

Min: 1950

Max: 2014

Status Flag: AMAR1_YR

Description: Year of second marriage.

Universe Description: Eligible person age 15 or older who had been married at least twice.

Universe: TAGE_S ge 15 and EXMAR_S = (2, 3, 4)

Length: 4

Min: 1965

Max: 2014

Status Flag: AMAR2_YR

Description: Year of most recent marriage.

Universe Description: Eligible person age 15 or older who had been married 3 or more times.

Universe: TAGE_S ge 15 and EXMAR_S = (3, 4)

Length: 4

Min: 1975

Max: 2014

Status Flag: AMAR3_YR

Description: Did person's first marriage end in widowhood or divorce?

Universe Description: Eligible person age 15 or older who had been married at least twice.

Universe: TAGE_S ge 15 and EXMAR_S = (2, 3, 4)

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Widowhood |
| 2 | Divorce |

Status Flag: AWIDIV1

Description: Did person's second marriage end in widowhood or divorce?

Universe Description: Eligible person age 15 or older who had been married at least three times.

Universe: TAGE_S ge 15 and EXMAR_S = (3, 4)

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Widowhood |
| 2 | Divorce |

Status Flag: AWIDIV2

Description: Year of first or only widowhood.

Universe Description: Eligible person age 15 or older who had been married two or more times and the first marriage ended in widowhood or had been married only once and is currently widowed.

Universe: TAGE_S ge 15 and (EWIDIV1 = 1 or (EXMAR_S = 1 and EMS_S = 3))

Length: 4

Min: 1950

Max: 2014

Status Flag: AWID1_YR

Description: Year of second widowhood.

Universe Description: Eligible person age 15 or older who had been married two or more times and the second marriage ended in widowhood or had been married only twice and is currently widowed.

Universe: TAGE_S ge 15 and (EWIDIV2= 1 or (EXMAR_S = 2 and EMS_S = 3))

Length: 4

Min: 1971

Max: 2014

Status Flag: AWID2_YR

Description: Year of most recent widowhood.

Universe Description: Eligible person age 15 or older who had been married three or more times and the third or most recent marriage ended in widowhood.

Universe: TAGE_S ge 15 and (EWIDIV2= 1 or (EXMAR_S = (3, 4) and EMS_S = 3))

Length: 4

Min: 1988

Max: 2014

Status Flag: AWID3_YR

Description: Year of first or only divorce.

Universe Description: Eligible person age 15 or older who had been married two or more times and the first marriage ended in divorce or had been married only once and is currently divorced.

Universe: TAGE_S ge 15 and (EWIDIV1 = 2 or (EXMAR_S = 1 and EMS_S = 4))

Length: 4

Min: 1963

Max: 2014

Status Flag: ADIV1_YR

Description: Year of second divorce.

Universe Description: Eligible person age 15 or older who had been married two or more times and the second marriage ended in divorce or had been married only twice and is currently divorced.

Universe: TAGE_S ge 15 and (EWIDIV2= 2 or (EXMAR_S = 2 and EMS_S = 4))

Length: 4

Min: 1974

Max: 2014

Status Flag: ADIV2_YR

Description: Year of most recent divorce.

Universe Description: Eligible person age 15 or older who had been married three or more times and the third or most recent marriage ended in divorce.

Universe: TAGE_S ge 15 and (EWIDIV2= 2 or (EXMAR_S = (3, 4) and EMS_S = 4))

Length: 4

Min: 1984

Max: 2014

Status Flag: ADIV3_YR

Description: Year of first or only separation.

Universe Description: Eligible person age 15 or older who had been married two or more times and the first marriage ended in divorce or had been married only once and is currently divorced or separated.

Universe: TAGE_S ge 15 and (EWIDIV1 = 2 or (EXMAR_S = 1 and EMS_S = 4, 5))

Length: 4

Min: 1962

Max: 2014

Status Flag: ASEP1_YR

Description: Year of second separation.

Universe Description: Eligible person age 15 or older who had been married two or more times and the second marriage ended in divorce or had been married only twice and is currently divorced or separated.

Universe: TAGE_S ge 15 and (EWIDIV2= 2 or (EXMAR_S = 2 and EMS_S = 4, 5))

Length: 4

Min: 1972

Max: 2014

Status Flag: ASEP2_YR

Description: Year of most recent separation.

Universe Description: Eligible person age 15 or older who had been married three or more times and the third or most recent marriage ended in divorce or is currently separated.

Universe: TAGE_S ge 15 and (EWIDIV2= 2 or (EXMAR_S = (3, 4) and EMS_S = 4, 5))

Length: 4

Min: 1983

Max: 2014

Status Flag: ASEP3_YR

Description: Recode that determines which marital event dates are required for a person married one or more times. (EMARPATH is based on EMS_S, EXMAR_S, EWIDIV1 and EWIDIV2. If married two times then EMARPATH equals 1 - 8. If married three or more times then EMARPATH equals 9 - 24. If married one time then EMARPATH equals 25 - 27.)

Universe Description: Eligible person age 15 or older who has married once and is not currently married OR has married twice or more times.

Universe: TAGE_S ge 15 and EXMAR_S = (1:4)

Length: 2

Answer List:

| Value: | Description: |
|--------|-------------------------------------------------------------------------------------|
| 1 | Married at interview, married 2 times, widowed first time |
| 2 | Widowed at interview, married 2 times, widowed first time |
| 3 | Divorced at interview, married 2 times, widowed first time |
| 4 | Separated at interview, married 2 times, widowed first time |
| 5 | Married at interview, married 2 times, divorced first time |
| 6 | Widowed at interview, married 2 times, divorced first time |
| 7 | Divorced at interview, married 2 times, divorced first time |
| 8 | Separated at interview, married 2 times, divorced first time |
| 9 | Married at interview, married 3+ times, widowed first time, widowed second time |
| 10 | Widowed at interview, married 3+ times, widowed first time, widowed second time |
| 11 | Divorced at interview, married 3+ times, widowed first time, widowed second time |
| 12 | Separated at interview, married 3+ times, widowed first time, widowed second time |
| 13 | Married at interview, married 3+ times, widowed first time, divorced second time |
| 14 | Widowed at interview, married 3+ times, widowed first time, divorced second time |
| 15 | Divorced at interview, married 3+ times, widowed first time, divorced second time |
| 16 | Separated at interview, married 3+ times, widowed first time, divorced second time |
| 17 | Married at interview, married 3+ times, divorced first time, widowed second time |
| 18 | Widowed at interview, married 3+ times, divorced first time, widowed second time |
| 19 | Divorced at interview, married 3+ times, divorced first time, widowed second time |
| 20 | Separated at interview, married 3+ times, divorced first time, widowed second time |
| 21 | Married at interview, married 3+ times, divorced first time, divorced second time |
| 22 | Widowed at interview, married 3+ times, divorced first time, divorced second time |
| 23 | Divorced at interview, married 3+ times, divorced first time, divorced second time |
| 24 | Separated at interview, married 3+ times, divorced first time, divorced second time |
| 25 | Widowed at interview, married 1 time |
| 26 | Divorced at interview, married 1 time |
| 27 | Separated at interview, married 1 time |

Status Flag: AMARPATH

Description: Recode that indicates if a person is a member of a same-sex married couple.

Universe Description: Eligible person age 15 or older who was currently married, spouse present in household.

Universe: EAGE_S ge 15 and EMS_S = 1

Length: 1

Answer List:

| Value: | Description: |
|---------------|----------------------------------------------------------------------------|
| 1 | Same-sex married couple |
| 2 | Opposite-sex married couple |
| 3 | Not determinable - No spouse data; spouse not a household member in Wave 1 |

Status Flag: ARSSMC

Description: As of the SSA Supplement interview date, what is person's health status in general - excellent, very good, good, fair, or poor?

Universe Description: Eligible person age 18 or older.

Universe: TAGE_S ge 18

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Excellent |
| 2 | Very Good |
| 3 | Good |
| 4 | Fair |
| 5 | Poor |

Status Flag: AHLTHSTAT

Description: Person has a long-lasting physical or mental condition that made it difficult to remain employed or find a job.

Universe Description: Eligible person age 18 to 72.

Universe: TAGE_S = (18:72)

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
|---------------|---------------------|

| | |
|---|-----|
| 1 | Yes |
|---|-----|

| | |
|---|----|
| 2 | No |
|---|----|

Status Flag: AFKWRK_SCRNR

Description: To what extent does person's condition make it difficult to remain employed or find a job?

Universe Description: Eligible person age 18 to 72 who has a long-lasting physical or mental condition that has made it difficult to remain employed or to find a job.

Universe: TAGE_S = (18:72) and EFKWRK_SCRNR = 1

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Extremely Difficult |
| 2 | Very Difficult |
| 3 | Difficult |
| 4 | Somewhat Difficult |
| 5 | No Difficulty |

Status Flag: ADIFFWORK

Description: Person has a condition that limits the kind or amount of work done at a job/business.

Universe Description: Eligible person age 18 to 72.

Universe: TAGE_S = (18:72)

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: AWRKDISABL

Description: Age person became limited in the kind or amount of work he/she could do at a job/business.

Universe Description: Eligible person age 18 to 72 who had a health condition limiting the kind or amount of work done at a job/business.

Universe: TAGE_S in (18:72) and EWRKDISABL=1

Length: 2

Answer List:

| Value: | Description: |
|---------------|------------------------------------------|
| 0 | Person had work limitation before age 16 |
| 16:66 | Work limitation age |

Status Flag: ALIMWRKAGE

Description: Was person employed at the time his/her work limitation began?

Universe Description: Eligible person age 18 to 72 who had a condition limiting the kind or amount of work done at a job/business and became limited after turning 16.

Universe: TAGE_S in (18:72) and EWRKDISABL=1 and ELIMWRKAGE = (16:72)

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ALIMEMPL

Description: Before person's limitation began, at what age had he/she last worked at a job or business?

Universe Description: Eligible person age 18 to 72 who had a condition limiting the kind or amount of work done at a job/business and was not employed at the time the work limitation began.

Universe: TAGE_S in (18:72) and EWRKDISABL=1 and ELIMEMPL = 2

Length: 2

Answer List:

| Value: | Description: |
|---------------|------------------------------------------------------|
| 0 | Person never worked |
| 16:64 | Age last worked in relation to when limitation began |

Status Flag: AAGELASTW

Description: I have recorded that the person has a limitation in working at a job or business. What condition or conditions cause his/her work limitation? (First health condition)

Universe Description: Eligible person age 18 to 72 who had a condition limiting the kind or amount of work done at a job/business.

Universe: TAGE_S in (18:72) and EWRKDISABL=1

Length: 3

Answer List:

| Value: | Description: |
|---------------|--------------------------------------------------------------------------------------------------------------|
| 01 | Alcohol or drug problem or disorder |
| 02 | AIDS or AIDS Related Condition (ARC) |
| 03 | Arthritis or rheumatism |
| 04 | Back or spine problems (including chronic stiffness and deformity) |
| 05 | Blindness or vision problems |
| 06 | Broken bone/fracture |
| 07 | Cancer |
| 08 | Cerebral palsy |
| 10 | Diabetes |
| 11 | Epilepsy |
| 12 | Head or spinal cord injury |
| 13 | Heart trouble |
| 14 | Hernia or rupture |
| 15 | High blood pressure |
| 16 | Kidney problems |
| 17 | Learning disability |
| 18 | Lung or respiratory problems |
| 19 | Mental or emotional problem or disorder |
| 20 | Intellectual disability (formerly mental retardation) |
| 21 | Missing legs, feet, arms, hands, or fingers |
| 23 | Senility/Dementia/Alzheimer's disease |
| 25 | Stiffness or deformity of the leg, foot, arm, or hand (including joints - elbow, shoulder, wrist, knee, hip) |
| 26 | Stomach trouble (including ulcers, gallbladder, or liver conditions) |
| 27 | Stroke |
| 28 | Thyroid trouble or goiter |
| 29 | Tumor, cyst, or growth |
| 30 | Other |
| 31 | Autistic or other developmental disorders |
| 32 | Autoimmune disorders |
| 33 | Brain injury/damage |
| 34 | Conditions or diseases affecting the veins/arteries |

| | |
|----|-------------------------------------------------------------------------------------------|
| 35 | Hematological disorders |
| 36 | Other neurological disorders or conditions |
| 37 | Other digestive system disorders or conditions |
| 38 | Other endocrine system disorders (including pituitary, parathyroid, adrenal, or pancreas) |
| 39 | Other genetic or congenital conditions |
| 40 | Pain disorders |
| 41 | None - No condition |

Status Flag: ACONDW

Description: Any other conditions? (Second health condition that causes work limitations.)

Universe Description: Eligible person age 18 to 72 who reported one valid condition limiting the kind or amount of work done at a job/business.

Universe: TAGE_S in (18:72) and ECONDW1 = valid condition code

Length: 3

Answer List:

| Value: | Description: |
|---------------|--------------------------------------------------------------------------------------------------------------|
| 01 | Alcohol or drug problem or disorder |
| 02 | AIDS or AIDS Related Condition (ARC) |
| 03 | Arthritis or rheumatism |
| 04 | Back or spine problems (including chronic stiffness and deformity) |
| 05 | Blindness or vision problems |
| 06 | Broken bone/fracture |
| 07 | Cancer |
| 08 | Cerebral palsy |
| 10 | Diabetes |
| 11 | Epilepsy |
| 12 | Head or spinal cord injury |
| 13 | Heart trouble |
| 14 | Hernia or rupture |
| 15 | High blood pressure |
| 16 | Kidney problems |
| 17 | Learning disability |
| 18 | Lung or respiratory problems |
| 19 | Mental or emotional problem or disorder |
| 20 | Intellectual disability (formerly mental retardation) |
| 21 | Missing legs, feet, arms, hands, or fingers |
| 23 | Senility/Dementia/Alzheimer's disease |
| 25 | Stiffness or deformity of the leg, foot, arm, or hand (including joints - elbow, shoulder, wrist, knee, hip) |
| 26 | Stomach trouble (including ulcers, gallbladder, or liver conditions) |
| 27 | Stroke |
| 28 | Thyroid trouble or goiter |
| 29 | Tumor, cyst, or growth |
| 30 | Other |
| 31 | Autistic or other developmental disorders |
| 32 | Autoimmune disorders |
| 33 | Brain injury/damage |
| 34 | Conditions or diseases affecting the veins/arteries |
| 35 | Hematological disorders |

| | |
|----|-------------------------------------------------------------------------------------------|
| 36 | Other neurological disorders or conditions |
| 37 | Other digestive system disorders or conditions |
| 38 | Other endocrine system disorders (including pituitary, parathyroid, adrenal, or pancreas) |
| 39 | Other genetic or congenital conditions |
| 40 | Pain disorders |
| 41 | None - No condition |

Status Flag: ACONDW

Description: Any other condition? (Third health condition that causes work limitations.)

Universe Description: Eligible person age 18 to 72 who reported two valid conditions limiting the kind or amount of work done at a job/business.

Universe: TAGE_S in (18:72) and ECONDW1 = valid condition code and ECONDW2 = valid condition code

Length: 3

Answer List:

| Value: | Description: |
|---------------|--------------------------------------------------------------------------------------------------------------|
| 01 | Alcohol or drug problem or disorder |
| 02 | AIDS or AIDS Related Condition (ARC) |
| 03 | Arthritis or rheumatism |
| 04 | Back or spine problems (including chronic stiffness and deformity) |
| 05 | Blindness or vision problems |
| 06 | Broken bone/fracture |
| 07 | Cancer |
| 08 | Cerebral palsy |
| 10 | Diabetes |
| 11 | Epilepsy |
| 12 | Head or spinal cord injury |
| 13 | Heart trouble |
| 14 | Hernia or rupture |
| 15 | High blood pressure |
| 16 | Kidney problems |
| 17 | Learning disability |
| 18 | Lung or respiratory problems |
| 19 | Mental or emotional problem or disorder |
| 20 | Intellectual disability (formerly mental retardation) |
| 21 | Missing legs, feet, arms, hands, or fingers |
| 23 | Senility/Dementia/Alzheimer's disease |
| 25 | Stiffness or deformity of the leg, foot, arm, or hand (including joints - elbow, shoulder, wrist, knee, hip) |
| 26 | Stomach trouble (including ulcers, gallbladder, or liver conditions) |
| 27 | Stroke |
| 28 | Thyroid trouble or goiter |
| 29 | Tumor, cyst, or growth |
| 30 | Other |
| 31 | Autistic or other developmental disorders |
| 32 | Autoimmune disorders |
| 33 | Brain injury/damage |
| 34 | Conditions or diseases affecting the veins/arteries |

| | |
|----|-------------------------------------------------------------------------------------------|
| 35 | Hematological disorders |
| 36 | Other neurological disorders or conditions |
| 37 | Other digestive system disorders or conditions |
| 38 | Other endocrine system disorders (including pituitary, parathyroid, adrenal, or pancreas) |
| 39 | Other genetic or congenital conditions |
| 40 | Pain disorders |
| 41 | None - No condition |

Status Flag: ACONDW

Description: Which of the health conditions does the person consider to be the main reason for his/her work limitation? (If only the first condition question, ECONDW1, was answered, EMAINCONDW = ECONDW1)

Universe Description: Eligible person age 18 to 72 who reported one, two or three valid conditions limiting the kind or amount of work done at a job/business.

Universe: TAGE_S in (18:72) and EWRKDISABL=1 and [(ECONDW1 = valid condition code) or (ECONDW1 and ECONDW2 = valid condition codes) or (ECONDW1, ECONDW2 and ECONDW3 = valid condition codes)]

Length: 1

Answer List:

| Value: | Description: |
|--------|--------------------------------------------------------------------------------------------------------------|
| 01 | Alcohol or drug problem or disorder |
| 02 | AIDS or AIDS Related Condition (ARC) |
| 03 | Arthritis or rheumatism |
| 04 | Back or spine problems (including chronic stiffness and deformity) |
| 05 | Blindness or vision problems |
| 06 | Broken bone/fracture |
| 07 | Cancer |
| 08 | Cerebral palsy |
| 10 | Diabetes |
| 11 | Epilepsy |
| 12 | Head or spinal cord injury |
| 13 | Heart trouble |
| 14 | Hernia or rupture |
| 15 | High blood pressure |
| 16 | Kidney problems |
| 17 | Learning disability |
| 18 | Lung or respiratory problems |
| 19 | Mental or emotional problem or disorder |
| 20 | Intellectual disability (formerly mental retardation) |
| 21 | Missing legs, feet, arms, hands, or fingers |
| 23 | Senility/Dementia/Alzheimer's disease |
| 25 | Stiffness or deformity of the leg, foot, arm, or hand (including joints - elbow, shoulder, wrist, knee, hip) |
| 26 | Stomach trouble (including ulcers, gallbladder, or liver conditions) |
| 27 | Stroke |
| 28 | Thyroid trouble or goiter |
| 29 | Tumor, cyst, or growth |
| 30 | Other |
| 31 | Autistic or other developmental disorders |
| 32 | Autoimmune disorders |

| | |
|----|-------------------------------------------------------------------------------------------|
| 33 | Brain injury/damage |
| 34 | Conditions or diseases affecting the veins/arteries |
| 35 | Hematological disorders |
| 36 | Other neurological disorders or conditions |
| 37 | Other digestive system disorders or conditions |
| 38 | Other endocrine system disorders (including pituitary, parathyroid, adrenal, or pancreas) |
| 39 | Other genetic or congenital conditions |
| 40 | Pain disorders |
| 41 | None - No condition |

Status Flag: AMAINCONDW

Description: Was the condition caused by an accident or injury and where did the accident or injury take place?

Universe Description: Eligible person age 18 to 72 who had a condition limiting the kind or amount of work done at a job/business.

Universe: TAGE_S in (18:72) and EWRKDISABL=1

Length: 1

Answer List:

| Value: | Description: |
|---------------|----------------------------------|
| 1 | Yes, at work |
| 2 | Yes, in military |
| 3 | Yes, at home |
| 4 | Yes, other |
| 5 | Not caused by accident or injury |

Status Flag: AACCIDENT

Description: Person has a health condition that prevented her/him from working at a job/business.

Universe Description: Eligible person age 18 to 72 who had a condition that limited the kind or amount of work done at a job/business, and did not have a main job (employer) or own a main business (self-employed).

Universe: TAGE_S in (18:72) and EWRKDISABL=1 and ERMNJBBS ne (1, 2)

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: APREVWORK

Description: Age person became unable to work at a job/business.

Universe Description: Eligible person age 18 to 72 who had a health condition that prevented him/her from working at a job/business.

Universe: TAGE_S in (18:72) and EPREVWORK=1

Length: 2

Answer List:

| Value: | Description: |
|---------------|---------------------------------------|
| 0 | Person never worked |
| 16:66 | Age person was prevented from working |

Status Flag: APRVWRKAGE

Description: How likely is the person to work in the future?

Universe Description: Eligible person age 18 to 72 who had a health condition that prevented him/her from working at a job/business but who had worked in the past.

Universe: TAGE_S in (18:72) and EPREVWORK=1 and EPRVWRKAGE ne 0

Length: 1

Answer List:

| Value: | Description: |
|---------------|-------------------------------------------------------------|
| 1 | Extremely likely (will definitely work in the future) |
| 2 | Somewhat likely |
| 3 | Unlikely |
| 4 | Very unlikely |
| 5 | Extremely unlikely (will definitely not work in the future) |

Status Flag: ALIKLY2WRK

Description: Is the person now able to work at a full-time job or is he/she only able to work at a part-time job?

Universe Description: Eligible person age 18 to 72 whose health condition does not prevented him/her from working at a job/business OR had a health condition that limits the kind or amount of work done at a job/business but currently has a job/business.

Universe: TAGE_S in (18:72) and EWRKDISABL = 1 and (EPREVWORK = 2 OR ERMNJBBS = (1, 2))

Length: 1

Answer List:

| Value: | Description: |
|---------------|-----------------------------|
| 1 | Able to work full-time |
| 2 | Only able to work part-time |

Status Flag: ANOWFTPT

Description: Is the person now able to work regularly or is he/she only able to work occasionally or irregularly?

Universe Description: Eligible person age 18 to 72 whose health condition does not prevent him/her from working at a job/business and was able to work full-time or part-time.

Universe: TAGE_S in (18:72) and EWRKDISABL = 1 and EPREVWORK=2 and ENOWFTPT = (1, 2)

Length: 1

Answer List:

| Value: | Description: |
|---------------|-----------------------------------------------|
| 1 | Able to work regularly |
| 2 | Able to work only occasionally or irregularly |

Status Flag: AWORKREG

Description: Is person now able to do the same kind of work he/she did before the work limitation began?

Universe Description: Eligible person age 18 to 72 whose health condition does not prevent him/her from working at a job/business, was able to work regularly or occasionally, AND was not limited before working age and worked before the limitation began.

Universe: TAGE_S in (18:72) and EWRKDISABL = 1 and EPREVWORK=2 and EWORKREG = (1, 2) and ELIMWRKAGE ne 0 and EAGELASTW ne 0

Length: 1

Answer List:

| Value: | Description: |
|---------------|--------------------------------------|
| 1 | Yes, able to do same kind of work |
| 2 | No, not able to do same kind of work |
| 3 | Did not work before limitation began |

Status Flag: ASAMEWRK

Description: Does person use a cane, crutches, or a walker?

Universe Description: Eligible person age 18 or older.

Universe: TAGE_S ge 18

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ACANE

Description: Has person used a cane, crutches, or a walker for six months or longer?

Universe Description: Eligible person age 18 or older who used a cane, crutches, or walker.

Universe: TAGE_S ge 18 and ECANE = 1

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ACANE6

Description: Does person use a wheelchair, electric scooter, or similar aid for getting around?

Universe Description: Eligible person age 18 or older.

Universe: TAGE_S ge 18

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: AWCHAIR

Description: Does person use a hearing aid?

Universe Description: Eligible person age 18 or older.

Universe: TAGE_S ge 18

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: AHEAR Aid

Description: As of the interview date, is person blind or does he/she have serious difficulty seeing, even when wearing glasses or contacts?

Universe Description: Eligible person age 18 or older.

Universe: TAGE_S ge 18

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ASEEDIF

Description: As of the interview date, is person deaf or does he/she have serious difficulty hearing (even when wearing a hearing aid)?

Universe Description: Eligible person age 18 or older.

Universe: TAGE_S ge 18

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: AHEARDIF

Description: Does person have difficulty having his/her speech understood in the language spoken in the home?

Universe Description: Eligible person age 18 or older.

Universe: TAGE_S ge 18

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ASPEECHD

Description: In general, are people able to understand person's speech at all in the language spoken at home?

Universe Description: Eligible person age 18 or older who had difficulty having his/her speech understood in the language spoken in the home.

Universe: TAGE_S ge 18 and ESPEECHD = 1

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ASPEECH_C

Description: Does person have any difficulty lifting and carrying something as heavy as 10 pounds
- such as a bag of groceries?

Universe Description: Eligible person age 18 or older.

Universe: TAGE_S ge 18

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ADIF10

Description: Is person able to lift and carry a 10 pound bag of groceries at all?

Universe Description: Eligible person age 18 or older who had difficulty lifting and carrying 10 pounds.

Universe: TAGE_S ge 18 and EDIF10 = 1

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ACANT10

Description: Does person have any difficulty lifting and carrying a 25 pound bag of pet food?

Universe Description: Eligible person age 18 or older who did not have difficulty lifting or carrying 10 pounds.

Universe: TAGE_S ge 18 and EDIF10 = 2

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ADIF25

Description: Is person able to lift and carry a 25 pound bag of pet food at all?

Universe Description: Eligible person age 18 or older who had difficulty but was able to lift 10 pounds OR had difficulty lifting and carrying 25 pounds.

Universe: TAGE_S ge 18 and ECANT10 = 1 OR EDIF25 = 1

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ACANT25

Description: Does person have any difficulty pushing or pulling large objects such as a living room chair?

Universe Description: Eligible person age 18 or older.

Universe: TAGE_S ge 18

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: APUSHD

Description: Is person able to push or pull such large objects at all?

Universe Description: Eligible person age 18 or older who had difficulty pushing or pulling large objects.

Universe: TAGE_S ge 18 and EPUSHHD=1

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: APUSH_C

Description: Does person have any difficulty standing or being on his/her feet for one hour?

Universe Description: Eligible person age 18 or older.

Universe: TAGE_S ge 18

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ASTANDDD

Description: Does person have any difficulty sitting for one hour?

Universe Description: Eligible person age 18 or older.

Universe: TAGE_S ge 18

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ASITD

Description: Does person have any difficulty stooping, crouching, or kneeling?

Universe Description: Eligible person age 18 or older.

Universe: TAGE_S ge 18

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ASTOOPD

Description: Does person have any difficulty reaching over his/her head?

Universe Description: Eligible person age 18 or older.

Universe: TAGE_S ge 18

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: AREACHD

Description: Does person have difficulty using his/her hands and fingers to do things such as picking up a glass or grasping a pencil?

Universe Description: Eligible person age 18 or older.

Universe: TAGE_S ge 18

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: AGRASPD

Description: Is person able to use hands and fingers to grasp and handle at all?

Universe Description: Eligible person age 18 or older who had difficulty using hands and fingers to grasp things like a pencil or glass.

Universe: TAGE_S ge 18 and EGRASPD=1

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: AGRASP_C

Description: Does person have any difficulty walking up a flight of 10 stairs?

Universe Description: Eligible person age 18 or older.

Universe: TAGE_S ge 18

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ASTAIRSD

Description: Is person able to walk up a flight of 10 stairs at all?

Universe Description: Eligible person age 18 or older who had difficulty walking up a flight of 10 stairs.

Universe: TAGE_S ge 18 and ESTAIRSD=1

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ASTAIRS_C

Description: Does person have any difficulty walking a quarter mile - about three city blocks?

Universe Description: Eligible person age 18 or older.

Universe: TAGE_S ge 18

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: AWALKD

Description: Is person able to walk a quarter mile at all?

Universe Description: Eligible person age 18 or older who had difficulty walking a quarter mile or 3 city blocks.

Universe: TAGE_S ge 18 and EWALKD=1

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: AWALK_C

Description: Does person have any difficulty using an ordinary telephone? (An ordinary telephone is any phone that does not have special features to assist the disabled.)

Universe Description: Eligible person age 18 or older.

Universe: TAGE_S ge 18

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ATELED

Description: Is person able to use an ordinary telephone at all?

Universe Description: Eligible person age 18 or older who had difficulty using an ordinary telephone.

Universe: TAGE_S ge 18 and ETELED=1

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ATELE_C

Description: Because of a physical or mental health condition, does person have difficulty getting around INSIDE the home?

Universe Description: Eligible person age 18 or older.

Universe: TAGE_S ge 18

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: AINDIF

Description: Because of a physical or mental health condition, does person have difficulty going OUTSIDE the home to run errands, for example, to shop or visit a doctor's office?

Universe Description: Eligible person age 18 or older.

Universe: TAGE_S ge 18

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: AOUTDIF

Description: Because of a physical or mental health condition, does person have difficulty getting in or out of bed or a chair?

Universe Description: Eligible person age 18 or older.

Universe: TAGE_S ge 18

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ABEDDIF

Description: Because of a physical or mental health condition, does person have difficulty taking a bath or shower?

Universe Description: Eligible person age 18 or older.

Universe: TAGE_S ge 18

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ABATH_DIF

Description: Because of a physical or mental health condition, does person have difficulty dressing?

Universe Description: Eligible person age 18 or older.

Universe: TAGE_S ge 18

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ADRESS_DIF

Description: Because of a physical or mental health condition, does person have difficulty walking?

Universe Description: Eligible person age 18 or older.

Universe: TAGE_S ge 18

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: AWALK2D

Description: Because of a physical or mental health condition, does person have difficulty eating?

Universe Description: Eligible person age 18 or older.

Universe: TAGE_S ge 18

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: AEATDIF

Description: Because of a physical or mental health condition, does person have difficulty using or getting to the toilet?

Universe Description: Eligible person age 18 or older.

Universe: TAGE_S ge 18

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ATOILET_D

Description: Because of a physical or mental health condition, does person have difficulty keeping track of money or bills?

Universe Description: Eligible person age 18 or older.

Universe: TAGE_S ge 18

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: AMONEYD

Description: Because of a physical or mental health condition, does person have difficulty preparing meals?

Universe Description: Eligible person age 18 or older.

Universe: TAGE_S ge 18

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: AMEALSD

Description: Because of a physical or mental health condition, does person have difficulty doing light housework such as washing dishes or sweeping a floor?

Universe Description: Eligible person age 18 or older.

Universe: TAGE_S ge 18

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: AHWORKD

Description: Because of a physical or mental health condition, does person have difficulty taking the right amount of prescribed medicine at the right time?

Universe Description: Eligible person age 18 or older.

Universe: TAGE_S ge 18

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: AMEDD

Description: Because of a physical or mental health condition, does person have difficulty accessing the Internet on a computer or mobile device?

Universe Description: Eligible person age 18 or older.

Universe: TAGE_S ge 18

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ANETDIF

Description: Does person need the help of another person with getting around inside the home?

Universe Description: Eligible person age 18 or older who had difficulty getting around inside the home.

Universe: TAGE_S ge 18 and EINDIF=1

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: AINHELP

Description: Does person need the help of another person with going outside the home to run errands, for example, to shop or visit a doctor's office?

Universe Description: Eligible person age 18 or older who had difficulty going outside the home.

Universe: TAGE_S ge 18 and EOUIDIF=1

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: AOUTHELP

Description: Does person need the help of another person with getting in or out of bed or a chair?

Universe Description: Eligible person age 18 or older who had difficulty getting in and out of bed or a chair.

Universe: TAGE_S ge 18 and EBEDDIF=1

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ABEDHELP

Description: Does person need the help of another person with taking a bath or shower?

Universe Description: Eligible person age 18 or older who had difficulty taking a bath or shower.

Universe: TAGE_S ge 18 and EBATH_DIF=1

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ABATH_HELP

Description: Does person need the help of another person with dressing?

Universe Description: Eligible person age 18 or older who had difficulty dressing.

Universe: TAGE_S ge 18 and EDRESS_DIF=1

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ADRESS_HLP

Description: Does person need the help of another person with walking?

Universe Description: Eligible person age 18 or older who had difficulty walking.

Universe: TAGE_S ge 18 and EWALK2D=1

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: AWALK2H

Description: Does person need the help of another person with eating?

Universe Description: Eligible person age 18 or older who had difficulty eating.

Universe: TAGE_S ge18 and EEATDIF=1

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: AEATHELP

Description: Does person need the help of another person with using or getting to the toilet?

Universe Description: Eligible person age 18 or older who had difficulty using or getting to the toilet.

Universe: TAGE_S ge 18 and ETOILET_D=1

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ATOILET_H

Description: Does person need the help of another person with keeping track of money or bills?

Universe Description: Eligible person age 18 or older who had difficulty keeping track of money or bills.

Universe: TAGE_S ge 18 and EMONEYD=1

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: AMONEYH

Description: Does person need the help of another person with preparing meals?

Universe Description: Eligible person age 18 or older who had difficulty preparing meals.

Universe: TAGE_S ge 18 and EMEALSD=1

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: AMEALSH

Description: Does person need the help of another person with doing light housework such as washing dishes or sweeping a floor?

Universe Description: Eligible person age 18 or older who had difficulty doing light housework.

Universe: TAGE_S ge 18 and EHWORKD=1

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: AHWORKH

Description: Does person need the help of another person with taking the right amount of prescribed medicine at the right time?

Universe Description: Eligible person age 18 or older who had difficulty taking medicine.

Universe: TAGE_S ge 18 and EMEDD=1

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: AMEDH

Description: Does person need the help of another person with accessing the Internet on a computer or mobile device?

Universe Description: Eligible person age 18 or older who had difficulty accessing the Internet.

Universe: TAGE_S ge 18 and ENETDIF =1

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ANETHLP

Description: You said the person needs the help of another person, or persons, with one or more activities. Who generally helps him/her with these activities?

Universe Description: Eligible person age 18 or older who needed the help of another person with at least one activity of daily living.

Universe: TAGE_S ge 18 and (EINHELP = 1, or EOUTHELP = 1, or EBEDHELP = 1, or EBATH_HELP = 1, or EDRESS_HLP = 1, or EWALK2H = 1, or EEATHELP = 1, or ETOILET_H = 1, or EMONEYH = 1, or EMEALSH = 1, or EHWORKH = 1, or EMEDH = 1, or ENETHLP = 1)

Length: 2

Answer List:

| Value: | Description: |
|---------------|-------------------------------------------|
| 1 | Son |
| 2 | Daughter |
| 3 | Spouse |
| 4 | Parent |
| 5 | Other relative |
| 6 | Friend or Neighbor |
| 7 | Paid help |
| 8 | Partner or Companion |
| 9 | Other nonrelative |
| 10 | Did not receive help/No one (else) helped |

Status Flag: AHELPER1

Description: Does anyone else help the person with these activities?

Universe Description: Eligible person age 18 or older who received the help of at least one other person.

Universe: TAGE_S ge 18 and EHELPER1 = (1:9)

Length: 2

Answer List:

| Value: | Description: |
|---------------|-------------------------------------------|
| 1 | Son |
| 2 | Daughter |
| 3 | Spouse |
| 4 | Parent |
| 5 | Other relative |
| 6 | Friend or Neighbor |
| 7 | Paid help |
| 8 | Partner or Companion |
| 9 | Other nonrelative |
| 10 | Did not receive help/No one (else) helped |

Status Flag: AHELPER2

Description: Is person's (first) helper a member of this household or not a member?

Universe Description: Eligible person age 18 or older who had at least one helper.

Universe: TAGE_S ge 18 and EHELPER1 = (1:9)

Length: 1

Answer List:

| Value: | Description: |
|---------------|------------------------|
| 1 | Household member |
| 2 | Not a household member |

Status Flag: AHHMEMB1

Description: Is person's (second) helper a member of this household or not a member?

Universe Description: Eligible person age 18 or older who had at least one helper.

Universe: TAGE_S ge 18 and EHELPER2 = (1:9)

Length: 1

Answer List:

| Value: | Description: |
|---------------|------------------------|
| 1 | Household member |
| 2 | Not a household member |

Status Flag: AHHMEMB2

Description: How long has the person needed the help of another person?

Universe Description: Eligible person age 18 or older who had at least one helper.

Universe: TAGE_S ge 18 and EHELPER1 = (1:9)

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Less than 6 months |
| 2 | 6 to 11 months |
| 3 | 1 to 2 years |
| 4 | 3 to 5 years |
| 5 | more than 5 years |

Status Flag: AHOWLONG

Description: During the past month, did the person or the person's family pay for any of the help received?

Universe Description: Eligible person age 18 or older who had at least one helper.

Universe: TAGE_S ge 18 and EHELPER1 = (1:9)

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: APAYHELP

Description: Amount that was paid for such help last month.

Universe Description: Eligible person age 18 or older who had at least one helper.

Universe: TAGE_S ge 18 and EHELPER1 = (1:9)

Length: 8

Min: \$0

Max: \$999,999

Status Flag: APAYAMT

Description: Median of top-coded values for TPAYAMT

Universe Description: Value of paid helper amount was top-coded

Length: 8

Min: \$0

Max: \$999,999

Description: Standard deviation of top-coded values for TPAYAMT

Universe Description: Value of paid helper amount was top-coded

Length: 8

Min: \$0

Max: \$999,999

Description: I have recorded that the person has difficulty with certain activities. What condition or conditions cause these difficulties? (First health condition)

OR

I have recorded that person's health is fair/poor. What condition or conditions cause the health problems? (That is, why did you not report better health?) (First health condition)

Universe Description: Eligible person who had difficulty with at least one of the previous activities.

OR

Eligible person age 18 or older who had no difficulty with any of the previous activities but reported fair or poor health.

Universe: TAGE_S ge 18 and (ECANE=1 or EWCHAIR=1 or EHEARAID=1 ESEEDIF=1 or EHEARDIF=1 or ESPEECHD=1 or EDIF10=1 or EDIF25=1 or EPUSHD=1 or ESTANDD=1 or ESTOOPD=1 or EREACHD=1 or EGRASPD=1 or ESTAIRSD=1 or EWALKD=1 or ETELED=1 or EINDIF=1 or EOUTDIF=1 or EBEDDIF=1 or EBATH_DIF=1 or EDRESS_DIF=1 or EWALK2D=1, or EEATDIF=1 or ETOILET_D=1 or EMONEYD=1 or EMEALSD=1 or EHWORKD=1 or EMEDD=1 or ENETDIF=1)

OR

TAGE_S ge 18 and (ECANE ne 1 and EWCHAIR ne 1 and EHEARAID ne 1 and ESEEDIF ne 1 and EHEARDIF ne 1 and ESPEECHD ne 1 and EDIF10 ne 1 and EDIF25 ne 1 and EPUSHD ne 1 and ESTANDD ne 1 and ESTOOPD ne 1 and EREACHD ne 1 and EGRASPD ne 1 and ESTAIRSD ne 1 and EWALKD ne 1 and ETELED ne 1 and EINDIF ne 1 and EOUTDIF ne 1 and EBEDDIF ne 1 and EBATH_DIF ne 1 and EDRESS_DIF ne 1 and EWALK2D ne 1 and EEATDIF ne 1 and ETOILET_D ne 1 and EMONEYD ne 1 and EMEALSD ne 1 and EHWORKD ne 1 and EMEDD ne 1 and ENETDIF ne 1) and EHLTHSTAT = (4, 5)

OR

TAGE_S = (0:17) and (EARMLEGS=1 or ESCHOOLWRK=1 or ECHCANE=1 or ECHWCHAIR=1 or ECHHEARAID=1 or ECHSEEING =1 or ECHHEARING =1 or ECHSPEECH=1 or ESPORTS_DIF=1 or ECHIN_DIF=1 or ECHBED_DIF=1 or ECHBATH_DIF=1 or ECHDRESS_DIF=1 or ECHEAT_DIF=1 or ECHTOILT_DIF=1 or ECH_SOC_DIF=1)

Length: 3

Answer List:

| Value: | Description: |
|--------|--------------------------------------|
| 01 | Alcohol or drug problem or disorder |
| 02 | AIDS or AIDS Related Condition (ARC) |

| | |
|----|--------------------------------------------------------------------------------------------------------------|
| 03 | Arthritis or rheumatism |
| 04 | Back or spine problems (including chronic stiffness and deformity) |
| 05 | Blindness or vision problems |
| 06 | Broken bone/fracture |
| 07 | Cancer |
| 08 | Cerebral palsy |
| 10 | Diabetes |
| 11 | Epilepsy |
| 12 | Head or spinal cord injury |
| 13 | Heart trouble |
| 14 | Hernia or rupture |
| 15 | High blood pressure |
| 16 | Kidney problems |
| 17 | Learning disability |
| 18 | Lung or respiratory problems |
| 19 | Mental or emotional problem or disorder |
| 20 | Intellectual disability (formerly mental retardation) |
| 21 | Missing legs, feet, arms, hands, or fingers |
| 23 | Senility/Dementia/Alzheimer's disease |
| 25 | Stiffness or deformity of the leg, foot, arm, or hand (including joints - elbow, shoulder, wrist, knee, hip) |
| 26 | Stomach trouble (including ulcers, gallbladder, or liver conditions) |
| 27 | Stroke |
| 28 | Thyroid trouble or goiter |
| 29 | Tumor, cyst, or growth |
| 30 | Other |
| 31 | Autistic or other developmental disorders |
| 32 | Autoimmune disorders |
| 33 | Brain injury/damage |
| 34 | Conditions or diseases affecting the veins/arteries |
| 35 | Hematological disorders |
| 36 | Other neurological disorders or conditions |
| 37 | Other digestive system disorders or conditions |
| 38 | Other endocrine system disorders (including pituitary, parathyroid, adrenal, or pancreas) |
| 39 | Other genetic or congenital conditions |
| 40 | Pain disorders |
| 41 | None - No condition |

Status Flag: ACONDP1

Description: Any other conditions? (Second health condition that causes either difficulty with certain activities OR fair or poor health.)

Universe Description: Eligible person who reported one valid condition causing difficulty with certain activities

OR

Eligible person age 18 or older who reported one valid condition causing fair or poor health.

Universe: TAGE_S ge 18 and ECOND1 = valid condition code

OR

TAGE_S ge 18 and ECONDPH1 = valid condition code

OR

TAGE_S in (0:17) and ECHILD_COND1 = valid condition code

Length: 3

Answer List:

| Value: | Description: |
|--------|--------------------------------------------------------------------|
| 01 | Alcohol or drug problem or disorder |
| 02 | AIDS or AIDS Related Condition (ARC) |
| 03 | Arthritis or rheumatism |
| 04 | Back or spine problems (including chronic stiffness and deformity) |
| 05 | Blindness or vision problems |
| 06 | Broken bone/fracture |
| 07 | Cancer |
| 08 | Cerebral palsy |
| 10 | Diabetes |
| 11 | Epilepsy |
| 12 | Head or spinal cord injury |
| 13 | Heart trouble |
| 14 | Hernia or rupture |
| 15 | High blood pressure |
| 16 | Kidney problems |
| 17 | Learning disability |
| 18 | Lung or respiratory problems |
| 19 | Mental or emotional problem or disorder |
| 20 | Intellectual disability (formerly mental retardation) |
| 21 | Missing legs, feet, arms, hands, or fingers |
| 23 | Senility/Dementia/Alzheimer's disease |

| | |
|----|--------------------------------------------------------------------------------------------------------------|
| 25 | Stiffness or deformity of the leg, foot, arm, or hand (including joints - elbow, shoulder, wrist, knee, hip) |
| 26 | Stomach trouble (including ulcers, gallbladder, or liver conditions) |
| 27 | Stroke |
| 28 | Thyroid trouble or goiter |
| 29 | Tumor, cyst, or growth |
| 30 | Other |
| 31 | Autistic or other developmental disorders |
| 32 | Autoimmune disorders |
| 33 | Brain injury/damage |
| 34 | Conditions or diseases affecting the veins/arteries |
| 35 | Hematological disorders |
| 36 | Other neurological disorders or conditions |
| 37 | Other digestive system disorders or conditions |
| 38 | Other endocrine system disorders (including pituitary, parathyroid, adrenal, or pancreas) |
| 39 | Other genetic or congenital conditions |
| 40 | Pain disorders |
| 41 | None - No condition |

Status Flag: ACONDP2

Description: Any other condition? (Third health condition that causes difficulty with certain activities OR fair or poor health.)

Universe Description: Eligible person who reported two valid conditions causing difficulty with certain activities

OR

Eligible person age 18 or older who reported two valid conditions causing fair or poor health.

Universe: TAGE_S ge 18 and ECOND1 = valid condition code and ECOND2 = valid condition code

OR

TAGE_S ge 18 and ECONDPH1 = valid condition code and ECONDPH2 = valid condition code

OR

TAGE_S in (0:17) and ECHILD_COND1 = valid condition code and ECHILD_COND2 = valid condition code

Length: 3

Answer List:

| Value: | Description: |
|---------------|--------------------------------------------------------------------|
| 01 | Alcohol or drug problem or disorder |
| 02 | AIDS or AIDS Related Condition (ARC) |
| 03 | Arthritis or rheumatism |
| 04 | Back or spine problems (including chronic stiffness and deformity) |
| 05 | Blindness or vision problems |
| 06 | Broken bone/fracture |
| 07 | Cancer |
| 08 | Cerebral palsy |
| 10 | Diabetes |
| 11 | Epilepsy |
| 12 | Head or spinal cord injury |
| 13 | Heart trouble |
| 14 | Hernia or rupture |
| 15 | High blood pressure |
| 16 | Kidney problems |
| 17 | Learning disability |
| 18 | Lung or respiratory problems |
| 19 | Mental or emotional problem or disorder |
| 20 | Intellectual disability (formerly mental retardation) |

| | |
|----|--------------------------------------------------------------------------------------------------------------|
| 21 | Missing legs, feet, arms, hands, or fingers |
| 23 | Senility/Dementia/Alzheimer's disease |
| 25 | Stiffness or deformity of the leg, foot, arm, or hand (including joints - elbow, shoulder, wrist, knee, hip) |
| 26 | Stomach trouble (including ulcers, gallbladder, or liver conditions) |
| 27 | Stroke |
| 28 | Thyroid trouble or goiter |
| 29 | Tumor, cyst, or growth |
| 30 | Other |
| 31 | Autistic or other developmental disorders |
| 32 | Autoimmune disorders |
| 33 | Brain injury/damage |
| 34 | Conditions or diseases affecting the veins/arteries |
| 35 | Hematological disorders |
| 36 | Other neurological disorders or conditions |
| 37 | Other digestive system disorders or conditions |
| 38 | Other endocrine system disorders (including pituitary, parathyroid, adrenal, or pancreas) |
| 39 | Other genetic or congenital conditions |
| 40 | Pain disorders |
| 41 | None - No condition |

Status Flag: ACONDP3

Description: Which reported health condition does person consider to be the main reason for difficulties OR fair or poor health? (If only the first condition question, ECONDD1 or ECONDDPH1, was answered, EMAIN = (ECONDD1 or ECONDDPH1)).

Universe Description: Eligible person age 18 or older who reported one, two or three valid conditions causing either difficulty with one or more activities OR fair or poor health.

Universe: TAGE_S ge 18 and [(ECONDD1 or ECONDDPH1 = valid condition code) or ((ECONDD1 and ECONDD2) or (ECONDDPH1 and ECONDDPH2) = valid condition code) or ((ECONDD1, ECONDD2, and ECONDD3) OR (ECONDDPH1, ECONDDPH2, and ECONDDPH3) = valid condition code)]

Length: 3

Answer List:

| Value: | Description: |
|--------|--------------------------------------------------------------------------------------------------------------|
| 01 | Alcohol or drug problem or disorder |
| 02 | AIDS or AIDS Related Condition (ARC) |
| 03 | Arthritis or rheumatism |
| 04 | Back or spine problems (including chronic stiffness and deformity) |
| 05 | Blindness or vision problems |
| 06 | Broken bone/fracture |
| 07 | Cancer |
| 08 | Cerebral palsy |
| 10 | Diabetes |
| 11 | Epilepsy |
| 12 | Head or spinal cord injury |
| 13 | Heart trouble |
| 14 | Hernia or rupture |
| 15 | High blood pressure |
| 16 | Kidney problems |
| 17 | Learning disability |
| 18 | Lung or respiratory problems |
| 19 | Mental or emotional problem or disorder |
| 20 | Intellectual disability (formerly mental retardation) |
| 21 | Missing legs, feet, arms, hands, or fingers |
| 23 | Senility/Dementia/Alzheimer's disease |
| 25 | Stiffness or deformity of the leg, foot, arm, or hand (including joints - elbow, shoulder, wrist, knee, hip) |
| 26 | Stomach trouble (including ulcers, gallbladder, or liver conditions) |
| 27 | Stroke |
| 28 | Thyroid trouble or goiter |
| 29 | Tumor, cyst, or growth |
| 30 | Other |
| 31 | Autistic or other developmental disorders |

| | |
|----|-------------------------------------------------------------------------------------------|
| 32 | Autoimmune disorders |
| 33 | Brain injury/damage |
| 34 | Conditions or diseases affecting the veins/arteries |
| 35 | Hematological disorders |
| 36 | Other neurological disorders or conditions |
| 37 | Other digestive system disorders or conditions |
| 38 | Other endocrine system disorders (including pituitary, parathyroid, adrenal, or pancreas) |
| 39 | Other genetic or congenital conditions |
| 40 | Pain disorders |
| 41 | None - No condition |

Status Flag: AMAIN

Description: Was this a gradual onset condition that became worse over time, or was it a sudden onset condition that began to affect the person immediately?

Universe Description: Eligible person age 18 or older who have one condition or a main condition

Universe: TAGE_S ge 18 and EMAIN = valid condition code

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Gradual onset |
| 2 | Sudden onset |
| 3 | Had since birth |

Status Flag: AONSET

Description: Age at onset when main condition first began to bother person.

Universe Description: Eligible person age 18 or older who had one condition or a main condition that began after birth.

Universe: TAGE_S ge 18 and EMAIN = valid condition code

Length: 3

Min: 0

Max: 81

Status Flag: AONSET_AGE

Description: Did person's condition start in the last 6 months?

Universe Description: Eligible person age 18 or older who had one condition or a main condition.

Universe: TAGE_S ge 18 and EMAIN = valid condition code

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: AONSET6MO

Description: Is this condition expected to last for at least 12 more months?

Universe Description: Eligible person age 18 or older who had one condition or a main condition.

Universe: TAGE_S ge 18 and EMAIN = valid condition code

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ALAST12M

Description: Does person have a learning disability such as dyslexia?

Universe Description: Eligible person age 18 or older.

Universe: TAGE_S ge 18

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ALEARN_DIS

Description: Does person have an intellectual disability? (Formerly known as mental retardation)

Universe Description: Eligible person age 18 or older.

Universe: TAGE_S ge 18

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: AINTEL_DIS

Description: Does person have a developmental disability such as autism or cerebral palsy?

Universe Description: Eligible person age 18 or older.

Universe: TAGE_S ge 18

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ADEVDIS

Description: Does person have Alzheimer's disease or any other serious problem with confusion or forgetfulness?

Universe Description: Eligible person age 18 or older.

Universe: TAGE_S ge 18

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: AALZ

Description: Does person have any other mental or emotional condition?

Universe Description: Eligible person age 18 or older.

Universe: TAGE_S ge 18

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: AOTHERM

Description: Is person frequently depressed or anxious?

Universe Description: Eligible person age 18 or older.

Universe: TAGE_S ge 18

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: AANXIOUS

Description: Does person have a lot of trouble getting along with other people and making and keeping friendships?

Universe Description: Eligible person age 18 or older.

Universe: TAGE_S ge 18

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ASOCIAL

Description: Does person have a lot of trouble concentrating long enough to finish everyday tasks?

Universe Description: Eligible person age 18 or older.

Universe: TAGE_S ge 18

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ACONCEN

Description: Does person have a lot of trouble coping with day-to-day stresses?

Universe Description: Eligible person age 18 or older.

Universe: TAGE_S ge 18

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ACOPE

Description: During the past 12 months, did the problems just mentioned seriously interfere with the person's ability to manage everyday activities?

Universe Description: Eligible person age 18 or older and were depressed or anxious, had trouble being social, had trouble concentrating, or had trouble coping with stress.

Universe: TAGE_S ge18 and EANXIOUS = 1 or ESOCIAL = 1 or ECONCEN = 1 or ECOPE = 1

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: AINTERFER

Description: Has person EVER applied for Social Security disability benefits for himself/herself?

Universe Description: Eligible person age 18 to 66.

Universe: TAGE_S ge 18 and le 66

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: AAPPLYSS

Description: Has person EVER received any income because of disability or health condition?

Universe Description: Eligible person age 18 or older.

Universe: TAGE_S ge 18

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ADINC

Description: Did person ever receive - Social Security Disability Insurance (SSDI)?

Universe Description: Eligible person age 18 or older who received income because of a disability or health condition.

Universe: TAGE_S ge 18 and EDINC = 1

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ADINC_TYP1

Description: Did person ever receive - Supplemental Security Income (SSI)?

Universe Description: Eligible person age 18 or older who received income because of a disability or health condition.

Universe: TAGE_S ge 18 and EDINC = 1

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ADINC_TYP2

Description: Did person ever receive - VA disability benefits?

Universe Description: Eligible person age 18 or older who received income because of a disability or health condition.

Universe: TAGE_S ge 18 and EDINC = 1

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ADINC_TYP3

Description: Did person ever receive - Worker's Compensation?

Universe Description: Eligible person age 18 or older who received income because of a disability or health condition.

Universe: TAGE_S ge 18 and EDINC = 1

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ADINC_TYP4

Description: Did person ever receive - Private disability benefits?

Universe Description: Eligible person age 18 or older who received income because of a disability or health condition.

Universe: TAGE_S ge 18 and EDINC = 1

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ADINC_TYP5

Description: Did person ever receive - Other disability benefits?

Universe Description: Eligible person age 18 or older who received income because of a disability or health condition.

Universe: TAGE_S ge 18 and EDINC = 1

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ADINC_TYP6

Description: Did person receive this disability income in the last 12 months?

Universe Description: Eligible person age 18 or older who received income because of a disability or health condition.

Universe: TAGE_S ge 18 and EDINC = 1

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: A12M_DINC

Description: Is there a computer or mobile device in this household?

Universe Description: Eligible person age 18 or older.

Universe: TAGE_S ge 18

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ACOMPUTER

Description: Approximately, how often does person use a computer or mobile device in any location, (that is, home, work, and/or school)?

Universe Description: Eligible person age 18 or older.

Universe: TAGE_S ge 18

Length: 1

Answer List:

| Value: | Description: |
|---------------|------------------------|
| 1 | Daily |
| 2 | At least once a week |
| 3 | At least once a month |
| 4 | Less than once a month |
| 5 | Never |

Status Flag: ACOMP_USE

Description: Approximately, how often does person use the Internet in any location, (that is, home, work, and/or school)?

Universe Description: Eligible person age 18 or older.

Universe: TAGE_S ge 18

Length: 1

Answer List:

| Value: | Description: |
|---------------|------------------------|
| 1 | Daily |
| 2 | At least once a week |
| 3 | At least once a month |
| 4 | Less than once a month |
| 5 | Never |

Status Flag: AINTERNET

Description: Adult Disability recode from the Americans with Disabilities (P-70) Report Series.

Universe Description: Eligible person age 18 or older.

Universe: TAGE_S ge 18

Length: 1

Answer List:

| Value: | Description: |
|---------------|------------------------------|
| 1 | With a severe disability |
| 2 | With a non-severe disability |
| 3 | No disability |

Status Flag: ADISAB

Description: Does child have a serious physical, mental, or congenital condition or a developmental delay that limits ordinary activity appropriate for his/her age?

Universe Description: Eligible person age 0 to 17.

Universe: TAGE_S = (0:17)

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ADEVDELAY

Description: Does child have a long-lasting or congenital condition that limits the ability to move his/her arms and/or legs?

Universe Description: Eligible person age 0 to 17.

Universe: TAGE_S = (0:17)

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: AARMSLEGS

Description: Does child have a long-lasting condition that limits his/her ability to walk, run, or take part in sports and games?

Universe Description: Eligible person age 5 to 17.

Universe: TAGE_S = (5:17)

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ASPORTS_DIF

Description: Because of a physical, learning, or mental condition, does child have any limitations in his/her ability to do regular school work?

Universe Description: Eligible person age 5 to 17.

Universe: TAGE_S = (5:17)

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ASCHOOLWRK

Description: Has child ever received special education services?

Universe Description: Eligible person age 5 to 17.

Universe: TAGE_S = (5:17)

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ASPECIAL_ED

Description: Is child currently receiving special education services?

Universe Description: Eligible person age 5 to 17 who had received special education services.

Universe: TAGE_S = (5:17) and ESPECIAL_ED = 1

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ASPCL_ED_NOW

Description: Does child use a cane, crutches, or a walker?

Universe Description: Eligible person age 5 to 17.

Universe: TAGE_S = (5:17)

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: AHCANE

Description: Has child used a cane, crutches, or a walker for six months or longer?

Universe Description: Eligible person age 5 to 17.

Universe: TAGE_S = (5:17)

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: AHCANE6

Description: Does child use a wheelchair or an electric scooter?

Universe Description: Eligible person age 5 to 17.

Universe: TAGE_S = (5:17)

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ACHWCHAIR

Description: Does child use a hearing aid?

Universe Description: Eligible person age 5 to 17.

Universe: TAGE_S = (5:17)

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ACHHEARAIID

Description: As of the interview date, is child blind or does he/she have serious difficulty seeing, even when wearing glasses or contacts?

Universe Description: Eligible person age 0 to 17.

Universe: TAGE_S = (0:17)

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ACHSEEING

Description: As of the interview date, is child deaf or does he/she have serious difficulty hearing?

Universe Description: Eligible person age 0 to 17.

Universe: TAGE_S = (0:17)

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ACHHEARING

Description: Does child have any difficulty having his/her speech understood in the language spoken in the home?

Universe Description: Eligible person age 5 to 17.

Universe: TAGE_S = (5:17)

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ACHSPEECH

Description: In general, are people able to understand child's speech at all in the language spoken in the home?

Universe Description: Eligible person age 5 to 17 who had difficulty having his or her speech understood in the language spoken at home.

Universe: TAGE_S = (5:17) and ECHSPEECH = 1

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ACHSPEECH_C

Description: Because of a long-lasting physical or mental health condition, does child have any difficulty getting around INSIDE the home by himself/herself?

Universe Description: Eligible person age 5 to 17.

Universe: TAGE_S = (5:17)

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ACHIN_DIF

Description: Because of a long-lasting physical or mental health condition, does child have any difficulty getting in or out of bed or a chair by himself/herself?

Universe Description: Eligible person age 5 to 17.

Universe: TAGE_S = (5:17)

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ACHBED_DIF

Description: Because of a long-lasting physical or mental health condition, does child have any difficulty taking a bath or shower by himself/herself?

Universe Description: Eligible person age 5 to 17.

Universe: TAGE_S = (5:17)

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ACHBATH_DIF

Description: Because of a long-lasting physical or mental health condition, does child have any difficulty putting on clothes by himself/herself?

Universe Description: Eligible person age 5 to 17.

Universe: TAGE_S = (5:17)

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ACHDRESS_DIF

Description: Because of a long-lasting physical or mental health condition, does child have any difficulty eating food by himself/herself?

Universe Description: Eligible person age 5 to 17.

Universe: TAGE_S = (5:17)

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ACHEAT_DIF

Description: Because of a long-lasting physical or mental health condition, does child have any difficulty using or getting to the toilet by himself/herself?

Universe Description: Eligible person age 5 to 17.

Universe: TAGE_S = (5:17)

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ACHTOILT_DIF

Description: Does child need the help of another person with getting around inside the home?

Universe Description: Eligible person age 5 to 17 who had difficulty getting around inside the home.

Universe: TAGE_S = (5:17) and ECHIN_DIF = 1

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ACHIN_HELP

Description: Does child need the help of another person with getting in and out of bed or a chair?

Universe Description: Eligible person age 5 to 17 who had difficulty getting in and out of bed or a chair.

Universe: TAGE_S = (5:17) and ECHBED_DIF=1

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
|---------------|---------------------|

| | |
|---|-----|
| 1 | Yes |
|---|-----|

| | |
|---|----|
| 2 | No |
|---|----|

Status Flag: ACHBED_HELP

Description: Does child need the help of another person with taking a bath or shower?

Universe Description: Eligible person age 5 to 17 who had difficulty taking a bath or shower.

Universe: TAGE_S = (5:17) and ECHBATH_DIF=1

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ACHBATH_HELP

Description: Does child need the help of another person with putting on clothes?

Universe Description: Eligible person age 5 to 17 who had difficulty putting on clothes.

Universe: TAGE_S = (5:17) and ECHDRESS_DIF=1

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ACHDRESS_HLP

Description: Does child need the help of another person with eating food?

Universe Description: Eligible person age 5 to 17 who had difficulty eating food.

Universe: TAGE_S = (5:17) and ECHEAT_DIF=1

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ACHEAT_HELP

Description: Does child need the help of another person with using or getting to the toilet?

Universe Description: Eligible person age 5 to 17 who had difficulty using or getting to the toilet.

Universe: TAGE_S = (5:17) and ECHTOILT_DIF=1

Length: 1

Answer List:

Value: **Description:**

1 Yes

2 No

Status Flag: ACHTOILT_HLP

Description: Does child have an emotional or mental condition that makes it difficult to play with or get along with other children of the same age?

Universe Description: Eligible person age 3 to 17.

Universe: TAGE_S = (3:17)

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ACH_SOC_DIF

Description: Does child have a learning disability such as dyslexia?

Universe Description: Eligible person age 5 to 17.

Universe: TAGE_S = (5:17)

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ACHLEARN_DIS

Description: Does child have an intellectual disability? (Formerly known as mental retardation)

Universe Description: Eligible person age 5 to 17.

Universe: TAGE_S = (5:17)

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ACHINTEL_DIS

Description: Does child have a developmental disability such as autism or cerebral palsy?

Universe Description: Eligible person age 5 to 17.

Universe: TAGE_S = (5:17)

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ACHDEV_DIS

Description: Does child have Attention Deficit Hyperactivity Disorder (ADHD)?

Universe Description: Eligible person age 5 to 17.

Universe: TAGE_S = (5:17)

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: AADHD

Description: Does child take medication or receive treatment for ADHD?

Universe Description: Eligible person age 5 to 17 who had ADHD.

Universe: TAGE_S = (5:17) and EADHD = 1

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: AADHD_MEDS

Description: Does child have a mental illness, affective or personality disorder, or conduct disorder?

Universe Description: Eligible person age 5 to 17.

Universe: TAGE_S = (5:17)

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
| 1 | Yes |
| 2 | No |

Status Flag: ACHMENT_DIS

Description: Does child have any other developmental condition for which he/she has received therapy or diagnostic services?

Universe Description: Eligible person age 5 to 17.

Universe: TAGE_S = (5:17)

Length: 1

Answer List:

| Value: | Description: |
|---------------|---------------------|
|---------------|---------------------|

| | |
|---|-----|
| 1 | Yes |
|---|-----|

| | |
|---|----|
| 2 | No |
|---|----|

Status Flag: ACH_OTH_DEV

Description: Child Disability recode from the Americans with Disabilities (P-70) Report Series.

Universe Description: Eligible person age 0 to 17

Universe: TAGE_S = (0:17)

Length: 1

Answer List:

| Value: | Description: |
|---------------|------------------------------|
| 1 | With a severe disability |
| 2 | With a non-severe disability |
| 3 | No disability |

Status Flag: AKDISAB